

7 Trading Status
The equity shares of JSW CEMENT LIMITED were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in August 2025
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not completed.
Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

Source: www.bseindia.com
* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document Not applicable
- (ii) Actual implementation Not applicable
- (iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Estimated utilisation from Net Proceeds	(Rs. In Millions)	
		Estimated schedule of deployment of Net	
		2026	2027
		(Rs. In millions)	
Part financing the cost of establishing a new integrated cement unit at Nagaour.	26972.50	7000.00	1000.00
Prepayment or repayment, in full or in part, of all or a portion of certain outstanding	5200.00	5200.00	-
General corporate purposes	2267.96	1250.00	1017.96
Total	34440.46	13450.00	2017.96

(ii) Actual utilization

Particulars	(Rs. In Millions)			
	Amount proposed to be funded from Net Proceeds	Amount utilised at the end of Quarter	Unutilised amount	Comments from Monitoring Agency
Part financing the cost of establishing a new integrated cement unit at Nagaur, Rajasthan	26972.50	0	26972.50	Not Available
Prepayment or repayment, in full or in part, of all or a portion of certain outstanding borrowings availed by our Company	400	0	400.00	Not Available
General corporate purposes	170.83	0	170.83	Not Available
Total	27543.33	0.00	27543.33	Not Available

(iii) Reasons for deviation, if any

Not Available

11 Comments of monitoring agency, if applicable

- (i) Comments on use of funds
- NA
- (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document
- NA
- (iii) Any other reservations expressed by the monitoring agency about the end use of funds
- NIL
- *Report issued by Monitoring agent dated - NA

12 Pricing Data	
Designated Stock Exchange	NSE
Issue Price (Rs.)	153.50
Listing Date	14-Aug-25

Price parameters	At close of listing day (August 14, 2025)	Close of 30th calendar day from listing day ⁽¹⁾	Close of 90th calendar day from listing day ⁽²⁾	As at the end of the 1st FY after the listing of the issue (31st March, 2026) ^{*(3)(4)}		
				Closing price	High (During the FY)	Low (During the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 ^{*(5)}	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027) ^{*(4)}			As at the end of the 3rd FY after the listing of the issue (31st March, 2028) ^{*(3)(4)}		
	Closing price	High ((During the FY)	Low ((During the FY)	Closing price	High ((During the FY)	Low ((During the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 ^{*(5)}	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

** Being index of NSE, the designated stock exchange*
 (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
 (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
 (3) High and Low based on intra day prices
 (4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
 (5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.
 (6) Comparable Sectoral index is not available

13 Basis for Issue Price					
Accounting ratio	As disclosed in offer document*	At the end of 1st FY (March 31, 2026)**	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**	
EPS (Basic)	Company Consolidated	NA	Not available	Not available	Not available
	Peer Group		Not available	Not available	Not available
	UltraTechCementLimited	205.30	Not available	Not available	Not available
	AmbujaCementsLimited	17.00	Not available	Not available	Not available
	ShreeCementLimited	311.18	Not available	Not available	Not available
	DalmiaBharatLimited	36.42	Not available	Not available	Not available
	JK CementLimited	111.44	Not available	Not available	Not available
	TheRamcoCementsLimited	11.53	Not available	Not available	Not available
	IndiaCementsLimited	153.23	Not available	Not available	Not available
	Industry Avg	120.87	Not available	Not available	Not available
EPS (Diluted)	Company Consolidated	NA	Not available	Not available	Not available
	Peer Group		Not available	Not available	Not available
	UltraTechCementLimited	205.13	Not available	Not available	Not available
	AmbujaCementsLimited	16.96	Not available	Not available	Not available
	ShreeCementLimited	311.18	Not available	Not available	Not available
	DalmiaBharatLimited	36.42	Not available	Not available	Not available
	JK CementLimited	111.44	Not available	Not available	Not available
	TheRamcoCementsLimited	11.53	Not available	Not available	Not available
	IndiaCementsLimited	153.23	Not available	Not available	Not available
	Industry Avg	120.84	Not available	Not available	Not available
P/E	Company Consolidated	NA	Not available	Not available	Not available
	Peer Group		Not available	Not available	Not available
	UltraTechCementLimited	59.56	Not available	Not available	Not available
	AmbujaCementsLimited	35.97	Not available	Not available	Not available
	ShreeCementLimited	97.77	Not available	Not available	Not available
	DalmiaBharatLimited	60.39	Not available	Not available	Not available

RoNW	JK CementLimited	58.39	Not available	Not available	Not available
	TheRamcoCementsLimited	103.50	Not available	Not available	Not available
	IndiaCementsLimited	2.38	Not available	Not available	Not available
	Industry Avg	59.71	Not available	Not available	Not available
	Company Consolidated	-0.22%	Not available	Not available	Not available
	Peer Group		Not available	Not available	Not available
	UltraTechCementLimited	8.54%	Not available	Not available	Not available
	AmbujaCementsLimited	7.80%	Not available	Not available	Not available
	ShreeCementLimited	5.21%	Not available	Not available	Not available
	DalmiaBharatLimited	3.93%	Not available	Not available	Not available
	JK CementLimited	14.14%	Not available	Not available	Not available
	TheRamcoCementsLimited	3.66%	Not available	Not available	Not available
	IndiaCementsLimited	-1.41%	Not available	Not available	Not available
	Industry Avg	5.98%	Not available	Not available	Not available

NAV per share	<i>Company Consolidated</i>	42.91	Not available	Not available	Not available
	Peer Group		Not available	Not available	Not available
	UltraTechCementLimited	2403.71	Not available	Not available	Not available
	AmbujaCementsLimited	218.00	Not available	Not available	Not available
	ShreeCementLimited	5969.32	Not available	Not available	Not available
	DalmiaBharatLimited	926.34	Not available	Not available	Not available
	JK CementLimited	788.03	Not available	Not available	Not available
	TheRamcoCementsLimited	314.82	Not available	Not available	Not available
	IndiaCementsLimited	328.95	Not available	Not available	Not available
	Industry Avg	1564.17	Not available	Not available	Not available

Notes
 * Sourced from Prospectus dated August 11, 2025
 **Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Date	Announcement
14-Aug-25	Listing of equity shares of JSW Cement Limited

Source: www.bseindia.com

Notes:
 The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related
 For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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