

**Name of the issue: Barbeque-Nation Hospitality Limited**

1	<b>Type of issue (IPO/ FPO)</b>	IPO
2	<b>Issue size (Rs. in crore)</b>	452.87
3	<b>Grade of issue alongwith name of the rating agency</b>	
	<b>Name</b>	Not Applicable
	<b>Grade</b>	

4	<b>Subscription Level (Number of times) <sup>(1)</sup></b>	3.05
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Source: Minutes for basis of allotment dated April 1, 2021

(1) Figure is after technical rejections

**5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment April 5, 2021	22.30%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2021)	25.66%
(iii) at the end of 1st FY (March 31, 2022) <sup>(2)</sup>	28.54%
(iv) at the end of 2nd FY (March 31, 2023) <sup>(3)</sup>	26.45%
(v) at the end of 3rd FY (March 31, 2024) <sup>(4)</sup>	N.A.

(4) will be updated in due course

**6 Financials of the issuer (consolidated basis)**

(Rs. Million)

Parameters	31-Mar-22	31-Mar-23	31-Mar-24
Net Sales/ Income from operations	8605.54	12337.50	Not Available
Net Profit for the period	-251.92	191.47	Not Available
Paid up equity share capital	194.55	194.90	Not Available
Reserves excluding revaluation reserves	3665.30	3816.47	Not Available

Note: Financials for the year ended March 31, 2024 shall be updated in due course

**7 Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024) <sup>(1)</sup>	Not Available

(1) will be updated in due course

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2022	Revathy Ashok Natrajan Ranganathan	Appointed Resigned
During year ended March 31, 2023	Abhay Chintaman Chaudhari Mr. Azhar Yusuf Dhanani	Appointment Appointment
During year ended March 31, 2024	Mrs. Suchitra Dhanani Mr. Raoof Razak Dhanani	Re-appointment Re-appointment

**9 Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document Rs. in Million

Particulars	Amount proposed to be utilised from Net Proceeds	Amount to be deployed from the Net Proceeds in Fiscal 2022	Amount to be deployed from the Net Proceeds in Fiscal 2023
Capital expenditure for expansion and opening of new restaurants by the Company	546.19	420.15	126.04
Prepayment or repayment of all or a portion of certain outstanding borrowings obtained by our Company on a consolidated basis	750	750	Nil
General corporate purposes	383.21	383.21	Nil
<b>Total</b>	<b>1,679.40</b>	<b>1,553.36</b>	<b>126.04</b>

(ii) Actual utilization as on June 30, 2022	<b>1,679.40</b>
(iii) Reasons for deviation, if any	None

**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	None
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	None
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	None

**12 Price-related data**

Designated SE	NSE
Issue Price (Rs.)	500
Listing Date	April 7, 2021

Price parameters	At close of listing day-April 7, 2021	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2022		
				Closing price during FY	High during FY	Low during FY
Market Price	587.80	593.85	884.85	1,267.65	1,945.95	481.85
Nifty 50	14,819.05	14,724.80	15,834.35	17,464.75	18,044.25	14,819.05
Price parameters	As at the end of March 31, 2023			As at the end of March 31, 2024 <sup>(1)</sup>		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	633.15	1358.6	592	Not Available	Not Available	Not Available
Nifty 50	17359.75	18887.6	15183.4	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceeding trading day has been considered

(1) will be updated in due course

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2022	At the end of 2nd FY March 31, 2023	At the end of 3rd FY March 31, 2024**
EPS	<b>Issuer: Consolidated<sup>(1)</sup></b>	5	-11.77	(10.36)	4.37	Not Available
	<b>Peer Group:</b>					
	Jubilant Foodworks Limited	2	21.22	6.63	5.40	Not Available
	Westlife Development Limited	2	-0.47	(0.11)	7.16	Not Available
	Speciality Restaurants Limited	10	-8.09	1.74	20.35	Not Available
	(Burger King)/ Restaurant Brands A:	10	-2.87	(2.34)	(4.48)	Not Available
	<b>Industry Avg</b>		2.45	1.48	7.11	Not Available
P/E	<b>Issuer: Consolidated (2)</b>	5	NA*	NA*	144.89	Not Available
	<b>Peer Group:</b>					
	Jubilant Foodworks Limited	2	140.05	79.50	81.54	Not Available
	Westlife Development Limited	2	NA*	NA*	95.51	Not Available
	Speciality Restaurants Limited	10	NA*	92.76	10.43	Not Available
	(Burger King)/ Restaurant Brands A:	10	NA*	NA*	(20.10)	Not Available
	<b>Industry Avg</b>		140.05	Not Available	Not Applicable	Not Available
RoNW%	<b>Issuer: Consolidated<sup>(3)</sup></b>		-556.59%	-6.63%	4.77	Not Available
	<b>Peer Group:</b>					
	Jubilant Foodworks Limited	2	24.95%	32.35%	16.60%	Not Available
	Westlife Development Limited	2	-1.27%	-0.73%	19.72%	Not Available
	Speciality Restaurants Limited	10	-23.20%	5.63%	34.55%	Not Available
	(Burger King)/ Restaurant Brands A:	10	-27.80%	-4.77%	-29.29%	Not Available
	<b>Industry Avg:</b>		-6.83%	8.12%	10.39%	Not Available
NAV per share	<b>Issuer: Consolidated<sup>(4)</sup></b>		2.11	99.20	102.91	Not Available
	<b>Peer Group:</b>					
	Jubilant Foodworks Limited	2	85.02	31.80	32.51	Not Available
	Westlife Development Limited	2	37.07	29.63	36.29	Not Available
	Speciality Restaurants Limited	10	34.88	30.80	58.91	Not Available
	(Burger King)/ Restaurant Brands A:	10	10.31	39.58	16.69	Not Available
	<b>Industry Avg:</b>		41.82	32.95	36.10	Not Available

(1) Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted EPS sourced from the annual reports of the respective company for the year ended March 31, 2020.

(2) P/E: Based on Basic EPS for the financial year ended March 31, 2020 at the closing price at NSE on March 12, 2021

(3) Return on net worth (%) = Return on Networth (RoNW) is computed as net profit after tax (profit attributable to equity holders of the parent) divided by net worth at the end of the year.

NAV is computed as the closing net worth divided by the closing outstanding number of equity shares. Net Worth has been computed as sum of share capital and reserves (including capital reserve and excluding debenture/ capital redemption reserve, if any) and excluding non-controlling interest.

\*EPS is negative

\*\*Not available as the relevant fiscal year has not been completed / information not disclosed

#### 14 Any other material information

Particulars	Date
Incorporation of a Step Down Subsidiary (SDS) of the Company under the name 'Barbeque Nation Bahrain W.L.L' in the Kingdom of Bahrain has been approved by the Regulatory Authorities in Bahrain.	06-06-2023
275 Equity Shares constituting 4.21% of Paid-up Share Capital, having face value of Rs.100/- each, of Red Apple Kitchen Consultancy Private Limited ('Red Apple'), a Subsidiary of the Company,	27-05-2023
For further updates and information, please refer stock exchange websites i.e. <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a>	