Name of the Issue: Senco Gold Limited Type of Issue (IPO / FPO) IPO Last updated on May 31, 2025 2 Issue Size (Rs. in million) 4,050.00 Fresh Issue (Rs. In million) 2,700.00 1,350.00 Offer for Sale (Rs. In million) *Source: Prospectus dated July 9, 2023 3 Grade of issue along with name of the rating agency Name Not Applicable 54.52 Subscription Level (Number of times)* Source: Basis of allotment as filed with the exchanges *The above figure is before technical rejections. 5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges **Particulars** (i) On Allotment ** 11.13% (ii) at the end of the 1st Quarter immediately after the listing (September 30, 2023) 22.92% 21.55% (iii)at the end of 1st FY (March 31, 2024) (iv) at the end of 2rd FY (March 31, 2025) 19.73% (v) at the end of 3rd FY (March 31, 2026)* Not Available *QIB Holding not disclosed as reporting for relevant period has not been completed 6 Financials of the issuer (Consolidated Rs. in millions) 2nd FY (March 31, 2025) 3rd FY (March 31, 2026)* Parameters 1st FY (March 31, 2024) Net Sales/ Income from operations 52,414.43 63,280.72 N.A Net Profit for the year 1,810.04 1,593.09 N.A Paid-up equity share capital 777.04 818.40 N.A 12,878.38 18,884.52 N.A Reserves excluding revaluation reserves *Financials not available as reporting for the relevant years has not been completed 7 Trading Status in the scrip of the issuer Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges") Particulars Status (i) at the end of 1st FY (March 31, 2024) Frequently Traded (ii) at the end of 2nd FY (March 31, 2025) Frequently Traded (iii) at the end of 3rd FY (March 31, 2026)* N.A * Information shall be updated in due course when the relevant disclosures are made available in the designated stock exchanges 8 Change in Directors of issuer from the disclosures in the offer document Appointed / Resigned Particulars Name of the Director (i) at the end of 1st FY (March 31, 2024) Vivek Kumar Mathur Resigned (ii) at the end of 2nd FY (March 31, 2025) Nil Nil (iii) at the end of 3rd FY (March 31, 2026)* Not Available Not Available * Information shall be updated in due course when the relevant disclosures are made available in the designated stock exchanges

Not Available

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document (ii) Actual implementation

(iii) Reasons for delay in implementation, if any]					
40 October 1 all and the second of						
10 Status of utilization of issue proceeds*						
(i) as disclosed in the offer document				Rs. in Million	i	
Particulars	Amount proposed to be utilised from Net Proceeds	Amount to be deployed from the Net Proceeds in Fiscal 2024	Amount to be deployed from the Net Proceeds in Fiscal 2025	Amount to be deployed from the Net Proceeds in Fiscal 2026		
Funding working capital requirements of the Company	1,960.00	1,960.00	-	-		
General Corporate Purposes	475.11	475.11	-	-		
Total Net Proceeds	2,435.11	2,435.11		-		
*Source: Prospectus dated July 9, 2023						
(ii) Actual utilization		Rs. in Million				
Particulars	Amount utilised from Net Proceeds*	Pending utilisation				
Funding working capital requirements of the Company	1,960.00	-				
General Corporate Purposes	475.11	-				
Total	2,435.11	-				
(iii) Reasons for deviations (if any)	No Deviation					
*As per statement of deviation or variation dated 15-May-2024 which was filed with the designated stock exchange	· · · · · · · · · · · · · · · · · · ·					
11 Comments of monitoring agency, if applicable						
a) Comments on use of funds	No Comments					
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	No Comments					
(c) Any other reservations expressed by the monitoring agency about the end use of funds	No Comments					
12 Pricing Data	,					
Designated Stock Exchange	NSE					
Issue Price (Rs.)	317					
Listing Date	July 14, 2023					
Price parameters	At close of listing day July 14, 2023	14, 2023 calendar day calendar day from march 31, 20		of the 1st FY after the lis March 31, 2024 During FY High	4	
Market Price on Designated Stock Exchange	405.30	415.15	702.85	771.60	871.25	364.15
BSE SENSEX	66,060.90	64,886.51	66,023.24	73,651.35	74,119.39	59,106.44
NIFTY 50	19,564.50	19,265.80	19,811.15	22,326.90	22,493.55	17,398.05
Outrolls Inc	1	Matan	mnarable to any of the availa	ble sesteral indiana	·	

Sectoral Index

Not comparable to any of the available sectoral indices

Price parameters	As at the end of the 2nd FY after the listing of the issue March 31, 2025			As at the end of the 3rd FY after the listing of the issue March 31, 2026 *		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	271.95	1,544.00	227.70	Not Available	Not Available	Not Available
S & P BSE SENSEX	77,185.62	85,978.25	70,234.43	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered (1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

		A - PIII	At the control of Act EV	Authority Control	At the control of 0 - 1 E)
Accounting ratio		As disclosed in the offer document	At the end of 1st FY March 31, 2024	At the end of 2nd FY March 31, 2025	At the end of 3rd FY March 31, 2026**
		oller document	Watch 31, 2024	IVIAICH 31, 2023	Watch 31, 2026
EPS	Issuer: Consolidated	22.87	23.98	10.08	Not Available
	Peer Group:				
	Kalyan Jewellers India Limited	4.20	5.80	6.93	Not Available
	Titan Company Limited	36.61	39.38	37.61	Not Available
	Average	20.41	22.59	22.27	Not Available
	Issuer: Consolidated	13.86	32.18	26.99	Not Available
P/E	Peer Group:				
·· ·	Kalyan Jewellers India Limited	29.29	73.76	67.42	Not Available
	Titan Company Limited	81.13	96.54	81.43	Not Available
	Average	55.21	85.15	74.43	Not Available
		40.000	40.000/	0.000/	
	Issuer: Consolidated	18.96%	13.26%	8.08%	Not Available
RNoW%	Page Craum				
KNOW%	Peer Group:	40.700/	44.040/	44.000/	No. A Tol. I.
	Kalyan Jewellers India Limited	12.79%	14.24%	14.88%	Not Available
	Titan Company Limited	30.73%	37.22%	28.70%	Not Available
	Average	21.76%	25.73%	21.79%	Not Available
	Issuer: Consolidated	136.83	175.74	120.37	Not Available
	issuer. Consolidated	150.05	173.74	120.37	Not Available
NAV	Peer Group:				
••••	Kalyan Jewellers India Limited	35.29	40.66	46.57	Not Available
	Titan Company Limited	133.29	105.80	130.61	Not Available
	Average	84.29	73.23	88.59	Not Available

(1) Sourced from Prospectus dated July 9, 2023

**Not available as the relevant fiscal year has not been completed / information not disclosed

Key ratios of the Company for the years stated above are calculated as follows:

- (i) Basic and Diluted EPS are computed in accordance with Indian Accounting Standard 33 "Earnings per share" for issuer company, notified by the Companies (Indian Accounting Standard) Rules, 2015, as amended
- (ii) P/E Closing Market Price as of relevant fiscal year end on BSE or NSE / Basic EPS for the relevant fiscal year period
- (iii) RoNW Return on net worth (%) is net profit after tax divided by net worth at the end of the year / period. Net Worth = Equity Share Capital + Reserves and Surplus excluding revaluation reserves

(iv) NAV per share - Networth at the end of the year / Shares outstanding as of the fiscal year end

Peer Group - Kalyan Jewellers India Limited and Titan Company Limited

N.A = Not Applicable / Not Meaningful as the company / companies has / have incurred losses

14 Any other material information

Announcement

Date

For further updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

Disclaimer

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by IIFL Capital Services Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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