

Name of the Issue: Nazara Technologies Limited

1 Type of Issue (IPO/FPO)	IPO
2 Issue Size (Rs. Cr)	582.69
	<i>* As per Basis of Allotment approved by NSE</i>

3 Grade of issue alongwith name of the rating agency

Name	Not Applicable
Grade	Not Applicable

4 Subscription Level (Number of times):	173.43
	<i>*The above figure is after technical rejection and excludes anchor allotment</i>
	<i>Source: Final Post Issue Monitoring Report</i>

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	25.87%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	14.14%
(iii) at the end of 1st FY (March 31, 2021)	14.14%
(iv) at the end of 2nd FY (March 31, 2022)	15.74%
(v) at the end of 3rd FY (March 31, 2023)	16.77%

* As per the Basis of Allotment

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2021)	2nd FY (March 31, 2022)	3rd FY (March 31, 2023) ⁽¹⁾
Income from operations	32.93	621.70	1,140.50
Net Profit for the period	0.82	50.70	61.40
Paid-up equity share capital	12.18	13.05	26.50
Reserves excluding revaluation reserves	457.74	1,028.30	26.50

⁽¹⁾ Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Trading
(ii) at the end of 2nd FY (March 31, 2022)	Trading
(iii) at the end of 3rd FY (March 31, 2023)	Trading

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2021)	None	None
(ii) at the end of 2nd FY (March 31, 2022)	Karan Bhagat	Resigned
(iii) at the end of 3rd FY (March 31, 2023)	None	None

As per the website of BSE and NSE

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - N.A.
(ii) Actual implementation - N.A.
(iii) Reasons for delay in implementation, if any - N.A.

10 Status of utilization of issue proceeds N.A.

11 Comments of monitoring agency, if applicable

None

12 Pricing Data

Issue Price (Rs.):	1,101.00
Designated Stock Exchange:	NSE
Listing Date:	30-Mar-21

Price parameters	At close of listing day (March 30, 2021)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2021) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2022)			As at the end of 3rd FY after the listing of the issue (March 31, 2023)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
				Market Price (on NSE)	1,592.00	1,789.90	1,514.90	1,466.30	2,024.90	1,432.00	1,638.30	3,202.25
Nifty 50	14,845.10	14,864.55	15,860.35	14,690.70	15,314.70	8,083.80	17,464.75	18,477.05	14,296.40	17,359.75	18,887.60	15,183.40
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day

(3) High and Low based on closing prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

N.A.

14 Any other material information

1 **June 17, 2021:** Company has signed binding term sheet on June 16, 2021 with Arrakis Tanitim Organizasyon Pazarlama San.Tic. Ltd. Sti. (Publishme) and founders and shareholders of Publishme, for the proposed investment of approx. Rs 20.00 Crore by the Company through its subsidiary for acquiring 69.82% stake in Publishme by way of primary and secondary transaction

2 **July 9, 2021:** Resignation of Company Secretary and Compliance Officer

3 **July 9, 2021:** Appointment of Company Secretary and Compliance Officer

4 **July 30, 2021:** Nazara Technologies FZ-LLC, a Wholly Owned Subsidiary of the Company (in Dubai), has incorporated 'Publishme Global FZ-LLC' as a wholly owned subsidiary in Dubai Media City. Consequent to the said incorporation, Publishme Global FZ-LLC has become a step down wholly-owned Subsidiary of the Company.

5 The incorporation of Publishme Global Z-LLC has been incorporated and registered on July 29, 2021 and accordingly, it has become a step down wholly-owned subsidiary of our Company effective from July 29, 2021.

6 **August 27, 2021:** Board of Directors today have approved to make strategic investment for the proposed acquisition of 10,000 equity shares of Rs 10/- each representing 100% of the issued and paid up share capital of OpenPlay Technologies Private Limited (OpenPlay) from its existing shareholders i.e. Sreeram Reddy Vanga and Unnati Management Consultants LLP at a consideration of INR 186.41 crores, in one or more tranches ('Strategic Investment'). In the first tranche of the Strategic Investment, the Company shall acquire 23.30% of the issued and paid up share capital of OpenPlay for a consideration of INR 43.43 crores, by end of Q2 of FY 2021-22.

7 **September 1:** pursuant to the Acquisition Agreement dated August 27, 2021 executed amongst the Company, OpenPlay Technologies Private Limited (OpenPlay), Unnati Management Consultants LLP and Sreeram Reddy Vanga ('Sellers') (Acquisition Agreement) as referred to in our above communication, we hereby inform you that the Company today has acquired 2,330 equity shares of Rs 10/- each in OpenPlay and paid the consideration of INR 43.43 crores to the respective sellers for the same. With this, the acquisition of equity shares under first closing of the Acquisition Agreement is completed and the Company now holds 23.30 % of the issued and paid up share capital in OpenPlay.

8 **September 17, 2021:** Intimation of Acquisition of Gaming Business and Live IPs of OML Entertainment Private Limited by Nodwin Gaming Private Limited (Material subsidiary) of Nazra Technologies Limited.

9 **November 18, 2021:** Allotment of Preference Issue of Equity shares

10 **January 13, 2022:** Acquisition by Material Subsidiary

11 **August 30, 2022:** Incorporation of Step Down Subsidiaries of the Company and Acquisition of WildWork Inc., a Utah Corporation

12 **October 1, 2022:** Nazara Zambia Limited ('NZL') incorporated in Zambia, step down subsidiary of the Company has been struck-off from the Register of Companies, Patents and Companies Registration Agency, Zambia on September 30, 2022, and accordingly ceases to be the stepdown subsidiary of the Company.

13 **October 9, 2022:** Allotment of 1,23,574 Equity Shares under Nazara Technologies Employee Stock Option Plan 2017

14 **October 21, 2022:** Acquisition of equity shares of Absolute Sports Private Limited.

15 **December 27, 2022:** Acquisition of equity shares of Datawrkz Business Solutions Private Limited

16 **January 3, 2023:** Investment in Sportskeeda Inc., Step Down Subsidiary of the Company

17 **April 1, 2023:** Cessation Of Nazara Bangladesh Limited And NZ World Kenya Limited As Step-Down Subsidiaries Of The Company W.E.F. March 31, 2023

18 **April 6, 2023:** Acquisition of Pro Football Network LLC by Absolute Sports Private Limited, Material Subsidiary, through its wholly owned subsidiary 'Sportskeeda Inc.

19 **May 30, 2023:** Nodwin Have Issued And Allotted 410 Partly Paid Up Equity Shares To Good Game Investment Trust, Founders Of Nodwin, For Cash Consideration On Private Placement Basis

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com