

<b>Name of the Issuer:</b>	<b>Bodhi Tree Multimedia Limited</b>	<b>Last updated on</b>	<b>31-May-23</b>
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<b>1 Type of Issue (IPO / FPO)</b>	IPO
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<b>2 Issue Size (Rs. Cr)*</b>	3.71
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- Fresh Issue Size (Rs. Cr)

\*Source: Prospectus dated October 5, 2020 and Final Post issue report dated October 22, 2020

<b>3 Grade of issue along with name of the rating agency</b>	Not Applicable
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**Name** Not Applicable

**Grade** Not Applicable

<b>4 Subscription Level (Number of times)</b>	1.21*
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Source: Final Post issue report dated October 22, 2020

\*The above figure is after technical rejections

<b>5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>
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Particulars	%
(i) allotment in the issue <sup>(1)</sup>	0.00%
(ii) at the end of 1st Quarter immediately after the listing <sup>(2)</sup>	0.00%
(iii) at the end of 1st FY (March 31, 2021) <sup>(2)</sup>	0.00%
(iv) at the end of 1st FY (March 31, 2022) <sup>(2)</sup>	0.00%
(v) at the end of 1st FY (March 31, 2023) <sup>(3)</sup>	0.48%

(1) Source: Basis of Allotment

(2) Source: Shareholding pattern as available on NSE

(3) Source: Shareholding pattern as available on NSE & BSE

<b>6 Financials of the issuer (Consolidated)</b>
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Parameters	(In Rs. Lacs)		
	1st FY (March 31, 2021)	2nd FY (March 31, 2022)	3rd FY (March 31, 2023)
Income from operations	3598.2	5938.44	4261.21
Net Profit for the period	249.20	296.03	325.63
Paid-up equity share capital	125.00	125	1249.6
Reserves excluding revaluation reserves	532.87	828.91	1237.83

(1) Source: Annual Report of the Company for relevant FY.

<b>7 Trading Status in the scrip of the issuer</b>
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Company's Equity Shares are listed on National Stock Exchange of India Limited and BSE Limited

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2022)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2023)	Frequently traded

<b>8 Change in Directors of issuer from the disclosures in the offer document</b>
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Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2021)	-	-
(ii) at the end of 2nd FY (March 31, 2022)	-	-
(iii) at the end of 3rd FY (March 31, 2023)	1. Mr. Suyog Sanjay Jadhav	Appointed w.e.f December 20, 2022

Source: Stock Exchange Filings

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	2.50
General Corporate Purpose	0.50
<b>Total</b>	<b>3.00</b>

Source: Prospectus dated October 5, 2020

(ii) Actual utilization

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	2.50
General Corporate Purpose	0.50
<b>Total</b>	<b>3.00</b>

(iii) Reasons for deviation, if any

Not applicable

**11 Comments of monitoring agency**

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12 Pricing Data**

Issue Price (Rs.):	95
Designated Stock Exchange:	NSE
Listing Date:	21-Oct-20

Price parameters	At close of listing day (October 21, 2020)	At close of 30th calendar day from listing day (November 19, 2020) <sup>(1)</sup>	At close of 90th calendar day from listing day (January 18, 2021) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2021)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	95.80	83.00	78.75	85.25	96.00	64.05
NIFTY 50*	11,937.65	12,771.70	14,281.30	14,690.70	15,431.75	8,055.80

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2022) <sup>(3)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2023) <sup>(3)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	144.05	174.00	65.00	173.00	324.45	53.15
NIFTY 50*	17,464.75	18,604.45	14,151.40	17,359.75	18,887.60	15,183.40

\*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

(5) The company has migrated to main board w.e.f 15.02.2023

## 13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2021)	At the end of 2nd FY (March 31, 2022)	At the end of 3rd FY (March 31, 2023)
	<b>Issuer:</b>	3,421.41	30.92	23.68
	<b>Peer Group:</b>			2.67
EPS	VR Films & Studios Ltd.	12.69	12.78	13.46
	Balaji Telefilms Ltd.	5.72	2.50	(3.67)
	BAG Films & Media Ltd.	0.02	(0.02)	(0.09)
	<b>Issuer:</b>	0.03	4.27	6.08
	<b>Peer Group:</b>			64.79
Price to Earnings Ratio (P/E)	VR Films & Studios Ltd.	5.43	9.39	32.85
	Balaji Telefilms Ltd.	12.20	22.92	163.66
	BAG Films & Media Ltd.	129.50	(10.48)	(10.14)
	<b>Issuer:</b>	(3.59)	52.64	76.32
	<b>Peer Group:</b>			19.91
NAV	VR Films & Studios Ltd.	61.58	72.36	83.82
	Balaji Telefilms Ltd.	104.56	107.06	107.76
	BAG Films & Media Ltd.	13.47	13.28	7.24
	<b>Issuer:</b>	Not ascertainable**	37.89	31.03
	<b>Peer Group:</b>			13.09
RoNW(%)	VR Films & Studios Ltd.	32.51	17.66	16.06
	Balaji Telefilms Ltd.	9.12	2.34	0.40
	BAG Films & Media Ltd.	1.61	(1.47)	0.32

**Notes:**

(1) Sourced from Prospectus dated October 5, 2020.

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

Basic EPS (Rs.) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

## 14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
27-Oct-20	Company has bagged the projects worth Rs. 60 crore and above (excluding GST) from various clients, which includes several shows that are at various stages of development, under production and on air with marquee clients in this space such as Zee TV, Netflix, Viacom18 among others. The value of the order book is in excess of 60 crore of business to be serviced in the coming year
08-Jan-21	The Company has informed that there has been no deviation in the utilization of Issue proceeds of IPO
20-Apr-21	The Company has informed that there has been no deviation in the utilization of Issue proceeds of IPO
12-Jul-21	The Company has informed that there has been no deviation in the utilization of Issue proceeds of IPO
14-Oct-21	The Company has informed that there has been no deviation in the utilization of Issue proceeds of IPO
3-Dec-21	The Board of Directors have decided to Increase in Authorised Share Capital from Rs. 1.5 crore to Rs. 11 crores
15-Dec-21	The Company has offered equity shares for an amount not exceeding Rs. 25 Crore by way of a rights issue to the eligible equity shareholders.
10-Jan-22	A
4-Feb-22	constitution of the right issue committee for the proposed right issue of the company
7-Apr-22	Approval of audited standalone and consolidated financial statements
7-Apr-22	Rights issue committee meeting for approval of matters related to Rights issue size, rights shares, issue price and entitlement ratio
13-May-22	Newspaper publication of Pre-Issue opening advertisement related to Rights Issue
27-May-22	Extension of last date of making application for the Rights Equity shares of Bodhi Tree Multimedia Limited
13-Jun-22	Extension of last date of making application for the Rights Equity shares of Bodhi Tree Multimedia Limited
23-Jun-22	Approval of allotment of Rights issue shares
15-Jul-22	Intimation of change in Company Secretary and Compliance Officer
4-Aug-22	1. Increase in authorised capital from 11 Crores to 12.50 Crores and alteration of MOA 2. Approval of Bonus shares in the ratio of 4:1 3. Approval of migration of listing/trading of equity shares of company from NSE Emerge to main board of National Stock exchange of India Limited as well as main board of BSE Limited. 4. Appointment of Kaptify Consulting LLP as Investor relation advisors to the Company 5. Considered and approved the Postal Ballot Notice. 6. Appointed M/s. Jaymin Modi & Co (A peer reviewed firm) as Scrutinizers for the Postal Ballot Event.
7-Sep-22	1. Approval of Directors report 2. Approval of the Appointment of M/S Jaymin Modi & Co as the Scrutinizer of the 9th AGM of the Company 3. Fixation of day, date and time for AGM. 4. Approval of annual report

16-Sep-22	1. Options to purchase securities (including any Share Based Employee Benefit (SBEB) Scheme) at the time of instituting the scheme and vesting or exercise of options
30-Sep-22	Proceedings of AGM
14-Nov-22	Approval Standalone & Consolidated Un-Audited Financial Results of the Company for the half year ended on 30 <sup>th</sup> September 2022 along with Limited Review Report.
16-Nov-22	Intimatiomn regarding press release on un-audited Financial Results (Standalone and Consolidated) of the Company for the half year ended September 30, 2022.
5-Dec-22	Intimation of cancellatiom Board meeting due to inadvertent and unforeseen circumstances
13-Dec-22	Meeting with investors/analysts at "Kaptify- TMT Day(Technology, Media, Telecom)"
20-Dec-22	Appointment of Mr. Suyog Jadhav as Additional NonExecutive Independent Director
30-Jan-23	Approval of incorporation of subsidiary company
6-Feb-23	Press Release on the launch of new web series "CLASS" by Bodhi Tree Multimedia Limited on Netflix.
8-Feb-23	1. Receipt of In-principle approval for Listing of Equity shares from NSE Emerge to BSE main board of the exchange through Direct Listing
13-Feb-23	Press Release on the launch of Mega Film & Entertainment Production Hub by Bodhi Tree Multimedia Limited.
28-Feb-23	Press Release as the Latest Offering of Bodhi Tree Multimedia Limited's "Class" on Netflix Becomes A Global Success and Features in Global Top 10.
10-Mar-23	Press Release of "FORAYS INTO THE MYTHOLOGICAL AND HISTORICAL CONTENT GENRE" by Bodhi Tree Multimedia Limited
24-Mar-23	Outcome of investors/analyst meeting held on Friday, March 24, 2023

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Private Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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