

Sr. No.	Name of the issue: <b>Public Issue by Piramal Capital &amp; Housing Finance Limited (Tranche - I)</b> (Issue Opening Date: July 12, 2021)	Last updated on: February 15, 2024																								
1	<b>Type of Issue</b> :Public Issue (the "Issue") by Piramal Capital & Housing Finance Limited ("Company" or the "Issuer") of secured, rated, listed, redeemable, non-convertible debt securities of face value of ₹ 1,000 each ("NCDs") for an amount of ₹ 200 crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 800 crores aggregating up to 1,00,00,000 NCDs amounting to ₹ 1,000 crores ("Tranche I Issue Limit") ("Tranche I Issue") which is within the Shelf Limit and is being offered by way of the Tranche I Prospectus dated June 30, 2021 containing inter-alia the terms and conditions of Tranche I Issue ("Tranche I Prospectus"), which should be read together with the Shelf Prospectus dated June 30, 2021 ("Shelf Prospectus").																									
2	<b>Issue size (Rs crore)</b> : The Tranche - I Issue for an amount of Rs. 200 crores with an option to retain oversubscription upto Rs 800 crores aggregating up to ₹ 1,000 crores ("Tranche I Issue Limit"). The Company had issued and allotted NCDs aggregating to Rs. 804.05 crores in the Tranche - I Issue. (Source: Minutes of the Meeting dated July 23, 2021 held between the Issuer; the Lead Managers; and the Registrar in consultation with BSE Limited).																									
3	<b>Rating of instrument alongwith name of the rating agency</b> (i) As disclosed in the offer document: CARE AA' (CWD) by CARE Ratings Limited and ICRA AA (outlook negative) by ICRA Limited (ii) at the end of FY 2021-22: CARE AA' (CWD) by CARE Ratings Limited and ICRA AA (outlook Stable by ICRA Limited (iii) at the end of FY 2022-23: [ICRA]AA(Stable) by ICRA Limited (iv) at the end of FY 2023-24*: N.A. <i>*Credit Ratings not disclosed as reporting for the relevant fiscal years has not been completed.</i>																									
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)</b> : Yes (Source: Debenture Trust Deed dated July 23, 2021)																									
5	<b>Subscription level (number of times)</b> : After considering the technical rejections and not banked cases the Tranche I Issue was subscribed 4.0202 times of the Base Issue Size and 0.8040 times of the Tranche I Issue Size. Source: Minutes of the Meeting dated January 21, 2021 held between the Issuer; the Lead Managers; and the Registrar in consultation with BSE Limited).																									
6	<b>Financials of the issuer as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</b> <table border="1" data-bbox="175 743 1487 898"> <thead> <tr> <th rowspan="2">Parameters</th> <th colspan="3">(In Rs. crores) on consolidated basis</th> </tr> <tr> <th>FY (2021-22)</th> <th>FY (2022-23)</th> <th>FY (2023-24)*</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>6120.81</td> <td>6606.31</td> <td rowspan="5">N.A.</td> </tr> <tr> <td>Net Profit for the period</td> <td>540.15</td> <td>-7401.36</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>21364.69</td> <td>21364.69</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>822.98</td> <td>-6583.65</td> </tr> <tr> <td colspan="4"><i>*Financials not disclosed as reporting for the relevant fiscal years has not been completed.</i></td> </tr> </tbody> </table>		Parameters	(In Rs. crores) on consolidated basis			FY (2021-22)	FY (2022-23)	FY (2023-24)*	Income from operations	6120.81	6606.31	N.A.	Net Profit for the period	540.15	-7401.36	Paid-up equity share capital	21364.69	21364.69	Reserves excluding revaluation reserves	822.98	-6583.65	<i>*Financials not disclosed as reporting for the relevant fiscal years has not been completed.</i>			
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7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b> (i) at the end of FY 2021-22 : Listed and traded on BSE and NSE (Source: www.bseindia.com & www.nseindia.com) (ii) at the end of FY 2022-23 : Listed and traded on BSE and NSE (Source: www.bseindia.com & www.nseindia.com) (iii) at the end of FY 2023-24* :N.A. NCDs are listed on the BSE Limited and NSE and admitted to dealings with effect from Wednesday, July 28 , 2021 <i>*Listing status not disclosed as reporting for the relevant fiscal years has not been completed.</i>																									
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b> <table border="1" data-bbox="175 1056 1487 1255"> <thead> <tr> <th></th> <th>Name of Director</th> <th>Appointment / Resignation</th> </tr> </thead> <tbody> <tr> <td rowspan="3">(i) at the end of FY 2021-22 :</td> <td>Deepak Satwalekar</td> <td>Resigned with effect from 26th July 2021</td> </tr> <tr> <td>Puneet Yadu Dalmia</td> <td>Appointed as Additional Independent Director w.e.f. 31th March 2022</td> </tr> <tr> <td>Mr. Jairam Sridharan</td> <td>Appointed as Managing Director w.e.f. 7th October 2021</td> </tr> <tr> <td>(ii) at the end of FY 2022-23 :</td> <td>Mr. Khushru Jijina</td> <td>Resigned with effect from 31st August 2022</td> </tr> <tr> <td>(iii) at the end of FY 2023-24* : N.A.</td> <td></td> <td></td> </tr> </tbody> </table> <i>* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.</i>			Name of Director	Appointment / Resignation	(i) at the end of FY 2021-22 :	Deepak Satwalekar	Resigned with effect from 26th July 2021	Puneet Yadu Dalmia	Appointed as Additional Independent Director w.e.f. 31th March 2022	Mr. Jairam Sridharan	Appointed as Managing Director w.e.f. 7th October 2021	(ii) at the end of FY 2022-23 :	Mr. Khushru Jijina	Resigned with effect from 31st August 2022	(iii) at the end of FY 2023-24* : N.A.										
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9	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b> (i) As disclosed in the offer document: The Net Proceeds raised through the Tranche I Issue will be utilized for following activities in the ratio provided as below: I. For the purpose of lending -- 75% of the amount raised and allotted in the Tranche I Issue II. For General Corporate Purposes – 25% of the amount raised and allotted in the Tranche I Issue (ii) Actual utilization: Yes utilised. (There is no deviation in the amount of funds actually utilized as against what was originally disclosed as certified by the company in certificate submitted with the stock exchanges). (iii) Reasons for deviation, if any: NA																									
10	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. (Yes/ No) (If yes, further details of the same may be given). No</b> (i) Disclosures in the offer document in terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost. (Source: Shelf & Tranche I Prospectus both dated June 30, 2021) (ii) Delay in payment from the due date: Not Applicable (iii) Reasons for delay/ non-payment, if any: Not Applicable																									
	<b>Any other material information:</b> <table border="1" data-bbox="175 1640 1487 1938"> <tbody> <tr> <td>Approval by Committee of Directors (Administration, Authorisation &amp; Finance) for Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹500 Crores</td> <td>13-Feb-24</td> </tr> <tr> <td>Approval by Committee of Directors (Administration, Authorisation &amp; Finance) for Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹500 Crores</td> <td>6-Feb-24</td> </tr> <tr> <td>Approval by Committee of Directors (Administration, Authorisation &amp; Finance) for Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹200 Crores</td> <td>20-Jan-24</td> </tr> <tr> <td>Approval by Committee of Directors (Administration, Authorisation &amp; Finance) for Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹600 Crores</td> <td>22-Nov-23</td> </tr> <tr> <td>Approval by Committee of Directors (Administration, Authorisation &amp; Finance) for Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹900 Crores</td> <td>10-Nov-23</td> </tr> <tr> <td>Articles of Association of the Company amended to appoint a Director nominated by Debenture Trustee</td> <td>28-Jul-23</td> </tr> <tr> <td>Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹1200 Crores</td> <td>6-Jul-23</td> </tr> </tbody> </table>		Approval by Committee of Directors (Administration, Authorisation & Finance) for Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹500 Crores	13-Feb-24	Approval by Committee of Directors (Administration, Authorisation & Finance) for Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹500 Crores	6-Feb-24	Approval by Committee of Directors (Administration, Authorisation & Finance) for Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹200 Crores	20-Jan-24	Approval by Committee of Directors (Administration, Authorisation & Finance) for Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹600 Crores	22-Nov-23	Approval by Committee of Directors (Administration, Authorisation & Finance) for Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹900 Crores	10-Nov-23	Articles of Association of the Company amended to appoint a Director nominated by Debenture Trustee	28-Jul-23	Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹1200 Crores	6-Jul-23										
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	Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹500 Crores	27-Apr-23
	Issuance of Non Convertible Debentures on a Private Placement basis for amount of ₹100 Crores	21-Apr-23
	Issuance of Non Convertible Debentures on a Private Placement basis for amount aggregating upto ₹150 Crores	14-Apr-23
	Revision in Remuneration of Mr. Jairam Shankar, Managing Director of the Company	12-Apr-23
	Partial Redemption of 1,04,97,228 Non- convertible Debentures issued in accordance with the terms of the private placement memorandum dated 23rd September 2021	21-Dec-22
	Issue of Non-Convertible Debentures on Private Placement Basis	13-Aug-22
	Appointment of M/s. T R Chadha & Co LLP, Chartered Accountants, Chartered Accountants as Statutory Auditors of the Company	13-Aug-22
	Mr. Khushru Jijina (DIN: 00209953), Non-Executive Director, has tendered his resignation from the Board of Directors of the Company with effect from 31st August 2022	29-Jul-22
	Appoval of the Resolution plan by NCLT for reverse merger of PCHFL with Dewan Housing Finance Corporation Limited, and upon completion of merger the merged entity to be renamed as PCHFL	7-Jun-21
	ICRA Limited vide its letter dated 9th August 2021 has revised the credit rating for certain instruments of the Company.	10-Aug-21
	Pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the duly authorised Committee of Directors interalia approved the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures amounting up to Rs. 1,95,32,52,90,000/- (Rupees Nineteen Thousand Five Hundred and Thirty-Two Crores FiftyTwo Lakhs Ninety Thousand only) on private placement basis under the applicable laws and pursuant to the Order passed by National Company Law Tribunal, Mumbai Bench (NCLT) on 7th June 2021 approving the Resolution Plan submitted by the Company for the corporate insolvency resolution of Dewan Housing Finance Corporation Limited, under Section 31 of the Insolvency & Bankruptcy Code 2016.	23-Sep-21
	Pertaining to approval of the resolution plan of the Company in relation to the Corporate Insolvency Resolution Process of Dewan Housing Finance Corporation Limited ('DHFL') under the Insolvency & Bankruptcy Code, 2016 and pursuant to regulation 51 of the Listing Regulations, please note that the Company has discharged the consideration to the creditors of DHFL pursuant to the resolution plan.	23-Sep-21
<i>Source: Stock Exchange Filings</i>		