

Name of the Issue: Bluejet Healthcare Limited

Last Updated on:

15-Nov-24

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 8,402.67

*\*Source: Prospectus*

3 **Grade of issue along with name of the rating agency**

**Name** NA

**Grade** NA

4 **Subscription Level (Number of times)** 5.97\*

*\* Figure is prior to rejections*

*Source: Minutes for basis of allotment dated October 30, 2023*

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment **	7.00%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)	6.63%
(iii) at the end of 1st FY (March 31, 2024)	5.04%
(iv) at the end of 2nd FY (March 31, 2025)*	Not Available
(v) at the end of 3rd FY (March 31, 2026)*	Not Available

*\*\*Basis of Allotment*

*^Holding of institutions category as disclosed to Stock Exchanges*

*\* QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

*(Rs. Million)*

Parameters	1st FY (March 31,2024)	2nd FY (March 31,2025)*	3rd FY (March 31,2026)*
Income from operations	7,115.98	Not Available	Not Available
Net Profit for the period	1,637.51	Not Available	Not Available
Paid-up equity share capital	346.93	Not Available	Not Available
Reserves excluding revaluation reserves	8,105.30	Not Available	Not Available

*\* Financials not available as reporting for the relevant years has not been completed.*

7 **Trading Status**

The equity shares of Bluejet Healthcare Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in November 2023

The equity shares have not been suspended or delisted.

Particulars	Status
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(i) at the end of 1st FY (March 31, 2024)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

\* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data.

## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	-	-
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

## 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

## 10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

## 11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

## 12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	346.00
Listing Date	1-Nov-23

	At close of listing	Close of 30th	Close of 90th	As at the end of the 1st FY after the listing of the issue (31st March, 2024)
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Price parameters	calendar day from listing day- November 1, 2023	calendar day from listing day (i.e. Nov 30, 2023)	calendar day from listing day (i.e. Jan 29, 2024)	Closing price	High	Low
Market Price	413.4	360.1	381.0	382.9	384.7	371.1
NIFTY 50*	18,989.2	20,133.2	21,737.6	22,326.9	22,516.00	22,163.60
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025) <sup>1</sup>			As at the end of the 3rd FY after the listing of the issue (31st March, 2026) <sup>1</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

\* Being index of NSE, the designated stock exchange  
(1) The pricing data is not disclosed as the relevant fiscal year has not completed

### 13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2023*	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)**	At the end of 3rd FY (March 31, 2026)**
EPS (Diluted)	<b>Company</b>				
	Consolidated	9.23	9.44	Not available	Not available
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	<b>Company</b>				
	Consolidated	37.49	40.56	Not available	Not available
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW	<b>Company</b>				
	Consolidated	23.48%	19.37%	Not available	Not available
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share	<b>Company</b>				
	Consolidated	39.29	48.73	Not available	Not available
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Notes

\* Sourced from Prospectus dated October 27, 2023

\*\*The pricing data is not disclosed as the relevant fiscal year has not completed

**14 Any other material information**

<b>Particulars</b>	<b>Date</b>
Company has informed that a fire incident occurred on the morning of 03rd November 2023 at Company's Mahad plant situated at K-4/1, Mahad Industrial area Mahad, Maharashtra .	3-Nov-23
Company has informed that till date i.e November 5, 2023 there have been seven casualties and the Company's first priority as of now is to take care of the safety and well-being of the impacted employees and their family. Company team is working & co-operating with the state and local authorities to restore normalcy in the	5-Nov-23
Company has informed that the Company has received an order by Maharashtra Pollution Control Board ("MPCB") vide letter dated November 7, 2023 issuing closure direction at one of our units at Mahad MIDC under Water (Prevention & Control Pollution) Act, 1974 and Air (Prevention & Control Pollution) Act, 1984.	9-Nov-23
Company has informed the Exchange about Change in Directors/ Key Managerial Personnel/ Auditor	26-May-24
Company has informed that in connection with the fire incident occurred on the morning of 03rd November 2023 at Company's Mahad plant situated at K-4/1, Mahad Industrial area Mahad, Maharashtra, Maharashtra Pollution Control Board has imposed environmental compensation of Rs. 3,91,875/-, forfeit of a bank guarantee of Rs. 5,00,000/- and a direction to submit the B.G of Rs. 10,00,000/- as preconditions to conditional restart of production.	4-Sep-24
Company has informed that they have received the consent dated 13 November, 2024 to operate under Section 26 of the Water (Prevention & Control of Pollution) Act, 1974 & under Section 21 of the Air (Prevention & Control of Pollution) Act, 1981 and Authorization under Rule 6 and Rule 18(7) of the Hazardous & Other Wastes (Management & Transboundary Movement) Rules 2016 for Company's Unit no3 at Mahad, Maharashtra.	15-Nov-24

*Soure: NSE and BSE website*

**Note:** The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com).