A.	For	Eq	uity	Issue

Sr. No.	Name of the issue:	Le Merite Exports Limited							
1	Type of issue	Initial Public Offering (IPO) on National Stock Exchange of India I	imited						
•	Source: Prospectus of the Company	(/							
2	I .	D 4000 00 T 11							
	Issue size Source: Prospectus of the Company	Rs. 4800.00 Lakhs		1					
				J					
3	agency	Since the issue was made in terms of Chapter IX of the SEBI (ICDF	R) Regulations 2018, there was no requirement of appointing a IPC	Grading agenc					
	Source: Prospectus of the Company								
4	Subscription level (number of times) ¹ As per finalised Basis of Allotment.	13.40 Times (after technical rejection							
5		pital) as disclosed to stock exchanges (See Regulation 31 of the S							
	(i) allotment in the issue		Nil 0.18%						
	(ii) at the end of the 1st Quarter immediately after the listing of the issue		0.18%						
	(June 30, 2022)								
	(iii) at the end of 1st FY		0.58%						
	(iv) at the end of 2nd FY		0.40%						
	(v) at the end of 3rd FY		0.52%						
6	Financials of the issuer (as per the annual fi	nancial results submitted to stock exchange in Regulation 33 of t	he SEBI (Listing Obligations & Disclosure Requirements) , 20						
	Parameters	1st FY	2nd FY	(Rs. in la 3rd FY					
	Revenue from operations	37689.25	46815.34	51,474.19					
	Net Profit for the period	428.78	174.52	609.82					
	Paid-up equity share capital	2348.1	2348.1	2,429.86					
	Reserves excluding revaluation reserve	7042.12	7051.25	8,706.98					
	Source: National Stock Exchange of India Lim	ited website							
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by a								
7		tiner irequently traded (as defined under regulation 2 (j) or 52.							
7	stock exchange, etc.)		(,,,,,,,,,,						
7	stock exchange, etc.) (i) at the end of 1st FY	In frequently tradec	(, , , , , , , , , , , , , , , , , , ,						
	stock exchange, etc.) (i) at the end of 1st FY (ii) at the end of 2nd FY (iii) at the end of 3rd FY	In frequently tradec Frequently tradec Frequently tradec							
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Price parameters	At close of listing day (October 15, 2020)	*At close of 30th calendar day from listing day	calendar day issue (2023-24)		calendar day			of the As at the end of 3rd FY after the listing of the issue (2024-25)				
			from listing day	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)		High (during the	Low (during the
							price	the FT)			FY)	.1)
Market Price (National Stock Exchange of India Limited)	78.75	71.15	63.00	41.65	83.95	37.8	0 61.60	65.95	39.90	295.05	321.00	190.00
Index (of the Designated Stock Exchange): National Stock Exchange of India Limited NIFTY	16301.85	16416.35	17525.10	17359.75	18887.60	15183.4	22326.90	22526.60	17312.75	23519.35	26277.35	21281.45
Note: 1. The Nifty 50 Index is considered as the												
	Limited are considered for all above calculations				-							
3.Closing Price of previous trading day is con	sidered wherever applicable. The last trading date of the Issuer com	pany was on March 31, 2023, March 28, 2024 and March 28, 202	5 for FY 2022-23,20	923-24 and 2024-25								
4. N.A – Not Applicable												

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document **	At the end of 1st		At the end of 3rd FY
			FY	FY	
EPS (Basic & Diluted)	Issuer: Le Merite Exports Limited (Basic)	4.13	1.83	0.74	2.59
	(Diluted)				2.54
	Peer Group:				
	Ambika Cotton Mills Ltd (standalone)	118.68	195.45	110	114.83
	Pashupati Cotspin Ltd. (standalone)	3.8	2.69	5.43	8.31
	Shiva Texyarn Ltd. (standalone)	9.47	-5.12	-8.55	9.09
	Sambandam Spinning Mills Ltd	19.03	-27.51	-18.41	-17.23
	Precot Ltd.	27.46	-21.69	13.99	27.41
	KPR Mills Ltd	14.98	23.82	23.56	23.85
	Industry Average	32.24	27.94	21,00	27.71
P/E	Issuer: Le Merite Exports Limited	18.15	22.81	83,24	113.92
	Peer Group:				
	Ambika Cotton Mills Ltd (standalone	20.16	7.06	12.86	11.16
	Pashupati Cotspin Ltd. (standalone	29.74	40.26	15.87	75,22
	Shiva Texvarn Ltd. (standalone	25.39	-23.40	-20.89	19.17
	Sambandam Spinning Mills Lt	13.89	-4.83	-7.71	-7.53
	Precot Ltd.	12.04	2.28	25.09	16.08
	KPR Mills Ltd	43.91	24.27	35.33	38.03
	Industry Average	24.19	7.61	10.09	25.36
RoNW (%)	Issuer: Le Merite Exports Limited	28.99%	4.58%	1.86%	5.48%
	Peer Group:				
	Ambika Cotton Mills Ltd (standalone	12.02%	13.70%	7.33%	7.27%
	Pashupati Cotspin Ltd. (standalone	5.38%	3.48%	7.00%	8.35%
	Shiva Texyarn Ltd. (standalone	9.93%	-4.95%	9.02%	8.72%
	Sambandam Spinning Mills Lt	8.05%	-11.74	-8.59%	-8.55%
	Precot Ltd.	9.64%	235.10%	4.01%	12.18%
	KPR Mills Ltd	21.92%	21.96%	18.48%	16.30%
	Industry Average	0.11	-150.79%	6.21%	7.38%
NAV per share based on balance sheet	Issuer: Le Merite Exports Limited	14.25	39.91	40.03	45.83
·	Peer Group:		•		
	Ambika Cotton Mills Ltd (standalone	987.26	1426.2	1501.56	1579.13
	Pashupati Cotspin Ltd. (standalone)	64.42	72.88	77.57	97.81
	Shiva Texyarn Ltd. (standalone	95.37	103.47	94.79	104.2
	Sambandam Spinning Mills Lt	236.48	234.36	214.25	201.55
	Precot Ltd.	284.68	33.81	348.51	354.25
	KPR Mills Ltd	68.31	108.45	138.44	146.34
	Industry Average		329.8616667	395,85	413.88

**Source: Prospectus duted April 13, 2022 based on restated financial statement for period ended on December 31, 2021 and March 31, 2021, March 31, 2020, March 31, 2019

Note: Industry average has been calculated by taking the average of peer group companies.

Closing Price of previous trading day is consistered wherever applicable. The last trading date of the Issuer company was on March 31, 2023, March 28, 2024 and March 28, 2025 for FY 2022-23, 2023-24 and 2024-25