

Name of the Issuer:	AMEYA PRECISION ENGINEERS LIMITED	Last updated on	31-May-23
1	Type of Issue (IPO / FPO)	IPO	
2	Issue Size (Rs. Cr)*	7.14	
	- Fresh Issue Size (Rs. Cr)	5.10	
	- Offer for sale Size (Rs. Cr)	2.04	
	*Source: Prospectus dated August 19, 2022 and Final Post issue report dated September 10, 2022		
3	Grade of issue along with name of the rating agency		
	Name	Not Applicable	
	Grade	Not Applicable	
4	Subscription Level (Number of times)	220.74*	
	Source: Final Post issue report dated September 10, 2022		
	*The above figure is after technical rejections		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges		
	Particulars	%	
	(i) allotment in the issue ⁽¹⁾	0.00%	
	(ii) at the end of 1st Quarter immediately after the listing	0.00%	
	(iii) at the end of 1st FY (March 31, 2023)	0.00%	
	(iv) at the end of 2nd FY (March 31, 2024)*	Not Available	
	(v) at the end of 3rd FY (March 31, 2025)*	Not Available	
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.		
	(1) Source: Basis of Allotment		

6 Financials of the issuer			
(In Rs. Lacs)			
Parameters	1st FY	2nd FY	3rd FY
	(March 31, 2023)	(March 31, 2024)*	(March 31, 2025)*
Income from operations	2,850.76	Not Available	Not Available
Net Profit for the period	184.62	Not Available	Not Available
Paid-up equity share capital	750	Not Available	Not Available
Reserves excluding revaluation reserves	1184.67	Not Available	Not Available
*Financials not disclosed as reporting for the relevant fiscal year has not been completed.			

7 Trading Status in the scrip of the issuer	
Company's Equity Shares are listed on National Stock Exchange of India Limited (SME Platform)	
The Shares have not been suspended or delisted.	
Particulars	Status
(i) at the end of 1st FY (March 31, 2023)	Not Frequently Traded
(ii) at the end of 2nd FY (March 31, 2024)*	Not Available
(iii) at the end of 3rd FY (March 31, 2025)*	Not Available
*Trading status not disclosed as the relevant fiscal year has not been completed.	

8 Change in Directors of issuer from the disclosures in the offer document		
Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2023)	Nitin Anil Welde	Resigned
	Manhaaysh Mahadev	Appointed
(ii) at the end of 2nd FY (March 31, 2024)*	-	-
(iii) at the end of 3rd FY (March 31, 2025)*	-	-
Source: Stock Exchange Filings		
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed		

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet the Capital Expenditure Requirements	63.63
Funding working capital requirements	275.87
General Corporate Purpose	102.00
Total	441.50

Source: Prospectus dated August 19, 2022

(ii) Actual utilization*

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet the Capital Expenditure Requirements	Not Available*
Funding working capital requirements	Not Available*
General Corporate Purpose	Not Available*
Total	-

* The Company has not filed statement of Deviation with the Stock Exchange

(iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable, since Issue size is less than Rs. 100 crores
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	34
Designated Stock Exchange:	NSE
Listing Date:	08-Sep-22

Price parameters	At close of listing day (September 08, 2022)	At close of 30th calendar day from listing day (October 07, 2022) ⁽¹⁾⁽²⁾	At close of 90th calendar day from listing day (December 06, 2022) ⁽²⁾	As at the end of 3rd FY after the listing of the issue (March 31, 2023)		
				Closing price	High	Low
					(during the FY)	(during the FY)
Market Price on NSE	65.40	55.55	48.00	35.25	64.40	33.00
NIFTY 50*	17798.75	17,314.65	18,642.75	17,359.75	17,381.60	17,204.65

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024) ⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2025) ⁽⁴⁾		
	Closing price	High	Low	Closing price	High	Low
		(during the FY)	(during the FY)		(during the FY)	(during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed

(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price (Standalone)

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2023)	At the end of 2nd FY (March 31, 2024) ⁽²⁾	At the end of 3rd FY (March 31, 2025) ⁽²⁾
EPS	Issuer:	2.53	2.46	Not Available
	Peer Group:			
	Remsons Industries Ltd	6.21	14.65	Not Available
	Kranti Industries Ltd	1.99	4.94	Not Available
Price to Earnings Ratio (P/E)	Atam Valves Ltd	3.52	7.27	Not Available
	Issuer:	13.42	14.32	Not Available
	Peer Group:			
	Remsons Industries Ltd	33.87	13.04	Not Available
NAV	Kranti Industries Ltd	33.29	13.20	Not Available
	Atam Valves Ltd	89.49	Not Available	Not Available
	Issuer:	22.51	25.84	Not Available
	Peer Group:			
RoNW(%)	Remsons Industries Ltd	60.57	73.98	Not Available
	Kranti Industries Ltd	21.04	25.96	Not Available
	Atam Valves Ltd	26.69	23.69	Not Available
	Issuer:	11.25%	9.53	Not Available
	Peer Group:			
	Remsons Industries Ltd	10.25%	19.80	Not Available
	Kranti Industries Ltd	9.47%	19.04	Not Available
	Atam Valves Ltd	13.19%	30.68	Not Available

Notes:
(1) Sourced from Prospectus dated August 19, 2022.
(2) Information not provided as the relevant fiscal year has not completed
Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:
(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.
Basic EPS (Rs.) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year
(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal
(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal
(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
13-Feb-23	Intimation with respect to Vacation of Office of the Independent Directors due to successful completion of their appointment term.
28-Mar-23	Disclosure under Regulation 29(2) of SEBI(SAST) Regulations, 2011
29-Mar-23	Disclosure under Regulation 29(2) of SEBI(SAST) Regulations, 2011
30-Mar-23	Intimation of Closure of the Trading Window
04-Apr-23	Non-Applicability of Corporate Governance Report
06-Apr-23	Certificate under Regulation 74(2) of SEBI(Depository and Participants) Regulations 2018 for the Quarter and financial year ended 31st March, 2023, Initial disclosure requirement of large entities, Yearly compliance certificate under Regulation 7(3) of SEBI Lising Regulations, Non Applicability of Regulation 24(A) (2) of SEBI (LODR) Regulations, 2018, Statement of investors Complaints
29-May-23	1. Submission of Audited Standalone financial Results for FY ended March 31, 2023 and limited Reveiwed financial results for the half year ending on march 31, 2023 2. Re-Appointment of M/s Mahamuni Dixit & Associates, Chartered Accountants, (Firm Registration Number- 131814W) as the Internal Auditor of the Company for the financial Year to be ended on 31* March 2024 w.e.f.29/05/2023.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Private Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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