

A. For Equity Issues

Sr. No.	Name of the issue:	All e technologies limited
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform <i>Source: Prospectus of the Company</i>
2	Issue size	Rs. 4,377.60 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency. si <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	82.41 Times (after technical rejection) <i>As per finalised Basis of Allotment.</i>
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regu	
	(i) allotment in the issue	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2022)	
	(iii) at the end of 1st FY	
	(iv) at the end of 2nd FY	
	(v) at the end of 3rd FY	
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in	
	Parameters	1st FY
	Income from operations	will be updated at the end of 1st F.Y.
	Net Profit for the period	
	Paid-up equity share capital	
	Reserves excluding revaluation reserves	
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regu stock exchange, etc.)	
	(i) at the end of 1st FY	will be updated at the end of 1st F.Y.
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regu	
	(i) at the end of 1st F.Y.	
	(ii) at the end of 2nd FY	
	(iii) at the end of 3rd FY	
9	Status of implementation of project/ commencement of commercial production (as submit Requiremens) , 2015	

Activity	(i) as disclosed in the offer document
1. Expansion of Business 2. Acquisitions of Businesses in similar or complementary areas 3. General Corporate Purposes 4. Offer Related Expenses	1. Expansion of Business- Rs. 2500 Lakhs 2. Acquisitions of Businesses in similar or complementary areas- Rs. 1000 Lakhs 3. General Corporate Purposes- Rs. 435.38 Lakhs 4. Offer Related Expenses- Rs. 442.22 Lakhs
<i>Pending for Utilisation- Expansion of Business- Rs. 2500 Lakhs 2. Acquisitions of Businesses lakhs</i>	

10	Status of implementation of project/ commencement of commercial production (as submitted Requirements) , 2015	
	(i) as disclosed in the offer document: Fund Requirements	2. Acquisiti
	(ii) Actual utilization	Will be
	(iii) Reasons for deviation, if any:	
	<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>	

11	Comments of monitoring agency	No comments
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12	Price- related data	
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Offer price (Rs):	90/-
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Price parameters	At close of listing day (December 21, 2022)
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Market Price (NSE)	131.25
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Index (of the Designated Stock Exchange): NSE	18199.10
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Note: 1.The Nifty 50 Index is considered as the Benchmark Indices.

2.Prices of NSE are considered for all above calculations

3.Closing Price of previous trading day is considered wherever applicable

4. N.A – Not Applicable

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of acc for the same may be indicated)	
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Accounting ratio	Name of company
EPS (Basic & Diluted)	Issuer: All e technologies Limited*

	Peer Group:
	InfoBeans Technologies Ltd
	Ksolves India Ltd
	Industry Avg:
PE	Issuer: All e technologies Limited*
	Peer Group:
	InfoBeans Technologies Ltd
	Ksolves India Ltd
	Industry Avg:
RoNW (%)	Issuer: All e technologies Limited*
	Peer Group:
	InfoBeans Technologies Ltd
	Ksolves India Ltd
	Industry Avg:
<i>*Source: Prospectus dated December 14, 2022 based on restated financial statement for period</i>	
<i>**will be updated once company files financials with the Stock Exchange</i>	
<i>Note : Industry average has been calculated by taking the average of peer group companies.</i>	
Any other material information	N.A.

Note: Since the company's s

firm on NSE India Limited

since it is not mandatory as per ICDR, 2018.

Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015

19.00%

19.00%

will be updated at the end of 1st F.Y.

will be updated at the end of 2nd F.Y.

will be updated at the end of 3rd F.Y.

Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015

(Rs. in lakhs)

2nd FY	3rd FY
will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..

Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any

Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015

will be updated at the end of 1st F.Y.

will be updated at the end of 2nd F.Y.

will be updated at the end of 3rd F.Y.

listed to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure

#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
Will be updated once company submits to the concerned stock exchange.	N.A.
<i>as in similar or complementary areas- Rs. 1000 Lakhs 3. General Corporate Purposes- Rs. 435.38</i>	

ted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure
1. Expansion of Business- Rs. 2500 Lakhs ons of Businesses in similar or complementary areas- Rs. 1000 Lakhs 3. General Corporate Purposes- Rs. 435.38 Lakhs updated once company submits to the concerned stock exchange.
N.A

*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day
111.35	-
18027.65	-

counting ratios of peer group and industry average may be indicated; source of the accounting ratios

As disclosed in the offer document	At the end of 1st FY
6.94	

	Will be	updated**
22.82		
13.27		
18.05	Will be	updated**
12.97		
31.83		
26.72	Will be	updated**
29.27		
24.61		
26.75	Will be	updated**
104.30		
65.53		

ended on March 31, 2022

shares were listed on December 21, 2022 we are considering 12 months period ended March 31, 2023 as

As at the end of 1st FY after the listing of the issue (2022-23)			As at th
Closing price	High (during the FY)	Low (during the FY)	Closing price
-	-	-	-
-	-	-	-

may generally be the same, however in case of different sources, reasons

At the end of 2nd FY	At the end of 3rd FY

Will be updated**	Will be updated**
Will be updated**	Will be updated**
Will be updated**	Will be updated**

the 1st Financial Year.

e end of 2nd FY		As at the end of 3rd FY		
High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
-	-	-	-	-
-	-	-	-	-