

A. For Equity Issues

Sr. No.	Name of the issue:		Moxsh Overseas Educon Limited	
1	Type of issue		Initial Public Offering (IPO) on EMERGE Platform on National Stock Exchange of India Limited	
	Source: Prospectus of the Company			
2	Issue size		Rs. 1041.62 Lakhs	
	Source: Prospectus of the Company			
3	Grade of issue alongwith name of the rating agency		Not applicable	
	Source: Prospectus of the Company			
4	Monitoring Agency		Not applicable	
5	Subscription level (number of times)*		94.30 Times (after technical rejection)	
	As per finalised Basis of Allotment.			
6	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure			
	(i) allotment in the issue		Nil	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2023)		Nil	
	(iii) at the end of 1st FY (2022-23)*		Nil	
	(iv) at the end of 2nd FY		Nil	
	(v) at the end of 3rd FY		Nil	
	Source: National Stock Exchange of India Limited			
	* The first financial and the 1st quarter are same i.,e March 31, 2023			
7	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Consolidated)			
	Parameters		(Rs. in lakhs)	
	1st FY		2nd FY	
	Income from operation:		1,099.46	
	Net Profit for the period		-233.12	
	Paid-up equity share capital		224.08	
	Reserves excluding revaluation reserve		783.27	
	1243.03		983.47	
	100.7		-50.83	
	224.08		896.32	
	1016.39		60.2	
8	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY		Frequently traded	
	(ii) at the end of 2nd FY		Frequently traded	
	(iii) at the end of 3rd FY		Infrequently traded	
9	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) at the end of 1st F.Y.		NA	
	(ii) at the end of 2nd FY		1. Appointment of Mohit Gurnani as an Additional Director (Non Executive, Independent) wef August 29, 2023 for immediate five years	
	(iii) at the end of 3rd FY		2. Resignation of Mr. Subhasis Ghosh (Independent Director) wef August 29, 202	
			Appointment of Mr. Dhananjay Jaichand Shal	
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	Activity		(i) as disclosed in the offer document	
	1. Meeting our working capital requirement		Rs 250 Lakhs	
	2. Expenditure to enhance visibility and awareness of our brands		Rs 317.69 Lakhs	
	3.General Corporate Purposes		Rs 255.20 Lakhs	
	4. Issue expenses		Rs 218.74 Lakhs	
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(i) as disclosed in the offer document: Fund Requirements	2. Expenditure to enhance visibility awareness of our brands Rs 317.69 Lakhs 3.General Corporate Purposes Rs 255.20 Lakhs 4. Issue expenses Rs 218.74 Lakhs
(ii) Actual utilization	1. Meeting our working capital requirements Rs 375.11 Lakhs 2. Expenditure to enhance visibility Rs 317.68 Lakhs awareness of our brands 3.General Corporate Purposes Rs 255.20 Lakhs 4. Issue expenses Rs.93.63 Lakhs
(iii) Reasons for deviation, if any	NA
Source: Prospectus and National Stock Exchange of India Limited website (statement of deviation dated May 24, 2024, November 11, 2023 and May 30, 2023)	
12 Comments of monitoring agency	NA
13 Price-related data	
Issue price (Rs):	153/-

Price parameters	At close of listing day (December 30, 2022)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2022-23)			As at the end of 2nd FY after the listing of the issue (2023-24)			As at the end of 3rd FY after the listing of the issue (FY 2024-25)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (National Stock Exchange of India Limited)	127.85	107.50	76.10	79.00	132.85	68.05	120.00	150.00	79.05	25.50	207.35	25.50
Index (of the Designated Stock Exchange): NSE NIFTY	17086.25	17110.15	17153.00	17464.75	18604.45	14151.40	22326.90	22526.60	17312.75	23519.35	26277.35	21281.45
Note: 1.The Nifty 50 Index is considered as the Benchmark Indices.												
2.Prices of National Stock Exchange of India Limited are considered for all above calculations.												
3.Closing Price of previous trading day is considered wherever applicable. The last trading date of the Issuer company was on March 31, 2023,March 28, 2024 and March 28, 2025 for FY 2022-23,2023-24 and 2024-25												
4. N.A – Not Applicable												
Source:National Stock Exchange of India Limited												

14 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)					
Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Moxsh Overseas Educon Limited (STANDALONE)	7.73	6.46	-10.06	0.03
	Peer Group:	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA
	Issuer: Moxsh Overseas Educon Limited	19.78	12.23	-11.92	850
P/E	Peer Group:	NA	NA	NA	NA
	Industry Avg:	N.A.	NA	NA	NA
	Issuer: Moxsh Overseas Educon Limited	75.54%	8.11%	-22.20%	-5.31%
	Peer Group:	NA	NA	NA	NA
RoNW (%)	Industry Avg:	N.A.	NA	NA	NA
	Issuer: Moxsh Overseas Educon Limited	10.22	79.6	45.29	10.67
	Peer Group:	NA	NA	NA	NA
	Industry Avg:	N.A.	NA	NA	NA
NAV per share based on balance sheet	Issuer: Moxsh Overseas Educon Limited	10.22	79.6	45.29	10.67
	Peer Group:	NA	NA	NA	NA
	Industry Avg:	N.A.	NA	NA	NA
	Issuer: Moxsh Overseas Educon Limited	10.22	79.6	45.29	10.67
*There are no listed companies in India that engage in a business similar to that of our Company					
Source: Prospectus dated December 15, 2022 based on restated financial statement for period ended on March 31, 2022 and stub period ended June 30, 2022					
****Closing Price of previous trading day is considered wherever applicable. The last trading date of the Issuer company was on March 31, 2023,March 28, 2024 and March 28, 2025 for FY 2022-23,2023-24 and 2024-25					
Any other material information					
N.A.					

Note: Since the company's shares were listed on December 30, 2022 we are considering 12 months period ended March 31, 2023 as the 1st Financial Year.