Sr. No.	Name of the issue: Chemmanur Credits and Investments Limited Issue Opening Date: December 14, 2022	Last Updated: December 31, 2024

1 Type of issue — Public issue of secured, redeemable, non-convertible debentures

2 Issue size (Rs crore) — Rs. 50 Crores with an option to retain oversubscription upto Rs. 50 Crores aggregating to a total of upto Rs. 100 Crores

3 Rating of instrument alongwith name of the rating agency

(i) as disclosed in the offer document — CRISIL BBB-; Stable by CRISIL Ratings Limited
(ii) at the end of FY 2022-23 — CRISIL BBB-; Stable by CRISIL Ratings Limited
(iii) at the end of FY 2023-24 — CRISIL BBB-; Stable by CRISIL Ratings Limited
*(iii) at the end of FY 2024-25** — NA

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

4 Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021

Yes

5 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.

The Issue was subscribed 1.8445 times of the Base Issue size and 0.9223 times of the Issue Size after considering the technical rejections cases.

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(Rs. in Lakhs)

Parameters	FY 2022-23	FY 2023-24	FY 2024-25*
Income from operations	8313.37	10,572.84	NA
Net Profit for the period	80.18	172.23	NA
Paid-up equity share capital	6000.00	6000.00	NA
Reserves excluding revaluation reserves	2741.39	2902.79	NA

* Financials not disclosed as reporting for the relevant fiscal years has not been completed

7 Status of the debt securities *(whether traded, delisted, suspended by any stock exchange, etc.)*

(i) at the end of FY 2022-23 — Traded
(ii) at the end of FY 2023-24 — Traded
*(iii) at the end of FY 2024-25** — NA

The debt securities are listed on BSE Limited and available for trading from Januray 27, 2023
* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.

8 Change, if any, in directors of issuer from the disclosures in the offer document

	Name of Director	Date of Change	Remarks
(i) at the end of FY 2022-23	Panamittath Madhavan Nair Rajag	24-Mar-23	Retirement
	Antony Sebastian C.	24-Mar-23	Appointment
(ii) at the end of FY 2023-24	Sibin Philipose.	28-Dec-23	Appointment
*(ili) at the end of FY 2024-25**	-	-	-

* Director of Issuer status not disclosed as reporting for the relevant fiscal years has not been completed.

9 Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

(i) as disclosed in the offer document — (i) For the purpose of onward lending, financing and for repayment/ prepayment of principal and interest of borrowings of the Company.
(ii) For General Corporate Purposes

(ii) Actual utilization — There is no deviation in the use of issue proceeds of non-convertible securities as compared to the objects of the issue.
(iii) Reasons for deviation, if any — NA

10 Delay or default in payment of interest/ principal amount

(i) Disclosures in the offer document on terms of issue — The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.

(ii) Delay in payment from the due date — All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / Payment Banks.

(iii) Reasons for delay/ non-payment, if any — NA

11   *Any other material information*

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