Name of Company – Sahajanand Medical Technologies Limited

1. Type of Issue (IPO/FPO): IPO

2. **Issue Size**: INR 475.48 Cr*

**Source: Basis of Allotment advertisement dated October 22, 2026*

3. **Grade of issue along with name of the rating agency:** Not Applicable

4. **Subscription Level (Number of times):** 10.34^

^(prior to rejections). Source –Basis of allotment advertisement dated October 22, 2026.

5. **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:**

Particulars	Percentage
(i) allotment in the issue*	46.93%
(ii) at the end of the 1st Quarter immediately after the listing of the issue^	NA
(iii) at the end of 1st FY (March 31, 2027)^	NA
(iv) at the end of 2nd FY (March 31, 2028)^	NA
(v) at the end of 3rd FY (March 31, 2029)^	NA

(*) As per the Basis of Allotment dated October 22, 2026

(^) QIB Holding not disclosed as reporting for relevant fiscal years has not been completed

6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges):**

(Rs in Crore)

Parameters	1st FY (March 31, 2027)*	2nd FY (March 31, 2028)*	3rd FY (March 31, 2029)*
Income from operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

** Financials not disclosed as reporting for the relevant fiscal years has not been completed.*

7. **Trading Status in the scrip of the issuer:** Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited. The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)*	N.A.
(ii) at the end of 2nd FY (March 31, 2028)*	N.A.
(iii) at the end of 3rd FY (March 31, 2029)*	N.A.

** Trading status not disclosed as the relevant fiscal years have not been completed*

Name of Company – Sahajanand Medical Technologies Limited

8. Change in Directors of issuer from the disclosures in the offer document:

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2027)*	N.A.	N.A.
(ii) at the end of 2nd FY (March 31, 2028)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2029)*	N.A.	N.A.

**Changes in directors not disclosed as relevant fiscal years have not been completed*

9. Status of implementation of project/ commencement of commercial production: Not applicable as the Offer is an 100% offer for sale

a. As disclosed in the offer document: N.A.
b. Actual implementation: N.A.
c. Reasons for delay in implementation, if any: N.A.

10. Status of utilization of issue proceeds: (₹ in Crore)

a. As disclosed in the offer document
Not Applicable, since the Company will not receive any proceeds from the Offer (the **"Offer Proceeds")** and all the Offer Proceeds will be received by the Selling Shareholders after deduction of their respective portion of the Offer related expenses and relevant taxes thereon, to be borne by the Selling Shareholders

b. Actual implementation: NA

c. Reasons for delay in implementation, if any: N.A.

11. Comments of monitoring agency, if applicable:

(a) Comments on use of funds	Not Applicable, as the Offer was by way of an Offer for Sale, the Company will not receive any proceeds from the Offer. Accordingly, the Company is not required to appoint a monitoring agency for the Offer
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

Name of Company – Sahajanand Medical Technologies Limited

12. Pricing Data

Issue Price (₹): 344/-

Designated Stock Exchange: NSE

Listing Date: October 23, 2026

Price parameters	At close of listing day	At close of 30th calendar dayfrom listing day*	At close of 90th calendar dayfrom listing day*	As at the end of 1st FY after the listing of the Offer (March 31, 2027)		
				Closing price	High (during the FY)	Low(during the FY)
Market Price	377.65	N.A.	N.A.	N.A.	N.A.	N.A.
NIFTY50	22,600.00	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A .	N.A.	N.A.	N.A.

Name of Company – Sahajanand Medical Technologies Limited

Price parameters	As at the end of 2nd FY after the listing of the Offer (March 31, 2028)*			As at the end of 3rd FY after the listing of the Offer (March 31, 2029)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
NIFTY 50	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: NSE website

Note: The 30th and 90th calendar day computation includes the listing day. If either of the 30th or 90th calendar days is a trading holiday, the previous trading day is considered for the computation.

High and low prices have been disclosed based on the closing prices of the respective fiscal year.

** Pricing Data not disclosed as the relevant fiscal years/period have not been completed*

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratios	Company / Peers	As disclosed in the offer document[(1)]	At the end of 1st FY (March 31, 2027) **	At the end of 2nd FY (March 31, 2028) **	At the end of 3rd FY (March 31, 2029) **
EPS	***Company***				
	Consolidated (Diluted)	6.48	N.A.	N.A.	N.A.
	Peer Group & Industry Avg (Diluted)				
	Poly Medicure Limited	31.75	N.A.	N.A.	N.A.
	Laxmi Dental Limited	5.26	N.A.	N.A.	
	Industry Avg	**18.51**	N.A.	N.A.	**N.A.**
P/E (Diluted)	***Company***		N.A.	N.A.	
	Consolidated	53.09	N.A.	N.A.	N.A.
	Peer Group & Industry Avg^				
	Poly Medicure Limited	51.40	N.A.	N.A.	N.A.
	Laxmi Dental Limited	36.35	N.A.	N.A.	N.A.

Name of Company – Sahajanand Medical Technologies Limited

Accounting ratios	Company / Peers	As disclosed in the offer document[(1)]	At the end of 1st FY (March 31, 2027) **	At the end of 2nd FY (March 31, 2028) **	At the end of 3rd FY (March 31, 2029) **
	Industry Avg	**43.88**	N.A.	N.A.	N.A.
RoNW (%)	***Company***				
	Consolidated	10.60	N.A.	N.A.	N.A.
	Peer Group & Industry Avg				
	Poly Medicure Limited	10.37	N.A.	N.A.	N.A.
	Laxmi Dental Limited	11.91	N.A.	N.A.	N.A.
	Industry Avg	**11.14**	N.A.	N.A.	N.A.
NAV per share (₹)	***Company***				
	Consolidated	62.76	N.A.	N.A.	N.A.
	Peer Group & Industry Avg		N.A.	N.A.	N.A.
	Poly Medicure Limited	306.40	N.A.	N.A.	N.A.
	Laxmi Dental Limited	44.27	N.A.	N.A.	N.A.
	Industry Avg	**175.34**	N.A.	N.A.	N.A.

Notes

** Sourced from Prospectus dated October 19, 2026*

***Not available as the relevant fiscal years have not been completed / information not disclosed*

14. **Any other material information:** Please refer to the Stock Exchange filing. For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com