

A. For Equity Issues

| | | | | |
|-----|--|--|--|---|
| No. | Name of the issue: | | Lead Reclaim And Rubber Products Limited | |
| 1 | Type of issue | | Initial Public Offering (IPO) on EMERGE Platform on National Stock Exchange of India Limited | |
| | Source: Prospectus of the Company | | | |
| 2 | Issue size | | Rs. 487.50 Lakhs | |
| | Source: Prospectus of the Company | | | |
| 3 | Grade of issue alongwith name of the rating agency | | Not applicable | |
| | Source: Prospectus of the Company | | | |
| 4 | Monitoring Agency | | Not applicable | |
| | Source: Prospectus of the Company | | | |
| 4 | Subscription level (number of times)* | | 71.28 Times (after technical rejection) | |
| | As per finalised Basis of Allotment. | | | |
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | (i) allotment in the issue | | Nil | |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2023) | | Nil | |
| | (iii) at the end of 1st FY (2022-2023) | | Nil | |
| | (iv) at the end of 2nd FY | | Nil | |
| | (v) at the end of 3rd FY | | Nil | |
| | Source: NSE | | | |
| 6 | Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | Parameters | 1st FY (2022-23) | 2nd FY (2023-24) | (Rs. in lakhs) 3rd FY (2024-25) |
| | Income from operations | 876 | 1477 | 3112 |
| | Net Profit for the period | 83 | 37 | 146 |
| | Paid-up equity share capital | 734 | 734 | 864 |
| | Reserves excluding revaluation reserves | 348 | 384 | 1,144 |
| | Source: Annual Report uploaded at National Stock Exchange of India Limited | | | |
| 7 | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) | | | |
| | (i) at the end of 1st FY* | Infrequently traded | | |
| | (ii) at the end of 2nd FY | Frequently traded | | |
| | (iii) at the end of 3rd FY | Frequently traded | | |
| | * Note: The Company was listed on February 21, 2023. | | | |
| 8 | Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | (i) at the end of 1st FY. | No Change | | |
| | (ii) at the end of 2nd FY | Mr. Manish Patel Independent Director of the Company has resigned w.e.f January 2, 2024. | | |
| | (iii) at the end of 3rd FY | No Change | | |
| | Source: National Stock Exchange of India Limited | | | |
| 9 | Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | Activity | (i) as disclosed in the offer document | ii) Actual implementation* | (iii) Reasons for delay in implementation, if any |
| | 1. Funding our working capital requirements 2. Purchase of plant and machinery for augmenting our Manufacturing Facility 3. General corporate purposes 4. Issue Expenses | 1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakhs 3. General corporate purposes Rs 109.60 Lakhs | 1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakhs 3. General corporate purposes Rs 109.60 Lakhs | N.A. |
| | Source : Prospectus and National Stock Exchange of India Limited website (statement of deviation dated May 30, 2024 and November 11, 2024) | | | |
| 10 | Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | (i) as disclosed in the offer document: Fund Requirements | 1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Rs 216.42 Lakhs Manufacturing Facility 3. General corporate purposes Rs 109.60 Lakhs | | |
| | (ii) Actual utilization | 1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakhs 3. General corporate purposes Rs 109.60 Lakhs | | |

| | |
|---|--------------|
| (iii) Reasons for deviation, if any: | No deviation |
| Source : Prospectus and National Stock Exchange of India Limited website (statement of deviation dated November 11, 2024) | |

| | | |
|----|-------------------------------|-----|
| 11 | Comments of monitoring agency | N/A |
| 12 | Price- related data | |

| | |
|-------------------|----------|
| Issue price (Rs): | Rs. 25/- |
|-------------------|----------|

| Price parameters | At close of listing day (February 21, 2023) | *At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As at the end of 1st FY after the listing of the issue (2022-23) | | | As at the end of 2nd FY after the listing of the issue (2023-24) | | | As at the end of 3rd FY after the listing of the issue (2024-25) | | |
|---|---|---|--|--|----------------------|---------------------|--|----------------------|---------------------|--|----------------------|---------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price (National Stock Exchange of India Limited) | 27.65 | 31.95 | 57.80 | 30.35 | 44.00 | 25.00 | 32.50 | 72.35 | 28.90 | 56.00 | 121.65 | 53.50 |
| Index (of the Designated Stock Exchange): NSE NIFTY | 17826.70 | 17151.90 | 18314.40 | 17464.75 | 18604.45 | 14151.40 | 22326.90 | 22526.60 | 17312.75 | 23519.35 | 26277.35 | 21281.45 |
| Note: 1.The Nifty 50 Index is considered as the Benchmark Indices. | | | | | | | | | | | | |
| 2.Prices of National Stock Exchange of India Limited are considered for all above calculations | | | | | | | | | | | | |
| 3.Closing Price of previous trading day is considered wherever applicable. The last trading date of the Issuer company was on March 31, 2023,March 28, 2024 and March 28, 2025 for FY 2022-23,2023-24 and 2024-25 | | | | | | | | | | | | |
| 4. N.A – Not Applicable | | | | | | | | | | | | |

| | | | | | | | | | | | | |
|----|---|--|--|--|--|--|--|--|--|--|--|--|
| 13 | Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated) | | | | | | | | | | | |
|----|---|--|--|--|--|--|--|--|--|--|--|--|

| Accounting ratio | Name of company | As disclosed in the offer document *** | At the end of 1st FY | At the end of 2nd FY | At the end of 3rd FY |
|--------------------------------------|--|--|----------------------|----------------------|----------------------|
| EPS (Basic & Diluted) | Issuer: Lead Reclaim And Rubber Products Limited | 3 | 2.09 | 0.50 | 1.89 |
| | Peer Group | | | | |
| | GRP Limited (Consolidated) | 43.21 | 104.61 | 169.78 | 57.57 |
| P/E | Issuer: Lead Reclaim And Rubber Products Limited | 8.33 | 14.48 | 65 | 29.63 |
| | Peer Group | | | | |
| | GRP Limited | 62.48 | 34.7 | 38.37 | 48.7355 |
| RoNW (%) | Issuer: Lead Reclaim And Rubber Products Limited | 16.53% | 7.67% | 3.31% | 7.27% |
| | Peer Group | | | | |
| | GRP Limited | 4.23% | 9.46% | 13.58% | 15.36% |
| NAV per share based on balance sheet | Issuer: Lead Reclaim And Rubber Products Limited | 13.06 | 27.32 | 15.23 | 23.24 |
| | Peer Group | | | | |
| | GRP Limited | 1021.93 | 1105.91 | 1250.85 | 359.31 |

| | | | | | |
|--|--|--|--|--|--|
| ***Will be updated once company files financials with Stock Exchange | | | | | |
| ***Source: Prospectus dated February 01, 2023 based on restated financial statement for stub period ended on September 30, 2022 and for the Financial Year ended March 31, 2022; March 31, 2021 and March 31, 2020 | | | | | |
| Closing Price of previous trading day is considered wherever applicable. The last trading date of the Issuer company was on March 31, 2023,March 28, 2024 and March 28, 2025 for FY 2022-23,2023-24 and 2024-25 | | | | | |

| | | |
|----|--------------------------------|------|
| 14 | Any other material information | N.A. |
|----|--------------------------------|------|

Note: Since the company's shares were listed on February 21, 2023 we are considering 12 months period ended March 31, 2023 as the 1st Financial Year.