A. For Equity Issues

Sr. No.	Name of the issue:	Lead Reclaim And Rubber Products Limited		
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on National Stoc	k Exchange of India Limited	
-	Source: Prospectus of the Company	B \ - /		
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2	Issue size	Rs. 487.50 Lakhs		
	Source: Prospectus of the Company			
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3	Grade of issue alongwith name of the rating	Not applicable		
	agency Source: Prospectus of the Company			
	Source. Frospecius of the Company			
4	Monitoring Agency	Not applicable		
	Source: Prospectus of the Company	11		
4	Subscription level (number of times)* As per finalised Basis of Allotment.	71.28 Times (after technical rejection)		
5		al) as disclosed to stock exchanges (See Regulation 31 of the SEBI	(Listing Obligations & Disalasma Dagnizamens) 2015	
3	(i) allotment in the issue	at) as disclosed to stock exchanges (see Regulation 31 of the SEBI	Nil	
	(ii) at the end of the 1st Quarter immediately		Nil	
	after the listing of the issue (March 31, 2023)			
	(iii) at the end of 1st FY (2022-2023)		Nil	
	(iv) at the end of 2nd FY		Nil	
	(v) at the end of 3rd FY		Nil	
6	Source: NSE	asial negative submitted to steels evaluate in December 22 - 64 - 6	EDI (Listing Obligations & Disalesuna Beauty	
o	r mancials of the issuer (as per the annual final	ncial results submitted to stock exchange in Regulation 33 of the S	EDI (LISUNG ODIIGATIONS & DISCIOSURE REQUIREMENTS) , 2015	(Rs. in lakhs)
	Parameters	1st FY (2022-23)	2nd FY (2023-24)	3rd FY (2024-25)
	Income from operations	876	1477	3112
	Net Profit for the period	83	37	146
	Paid-up equity share capital	734	734	864
	Reserves excluding revaluation reserves	348	384	1,144
	Source: Annual Report uploaded at National Stock	k Exchange of India Limited		
7	Trading status in the scrip of the issuer (wheth exchange, etc.)	er frequently traded (as defined under Regulation 2 (j) of SEBI (S	AST) Regulations, 2011) or infrequently traded/ delisted/ su	spended by any stock
	(i) at the end of 1st FY*	InFrequently traded		
	(ii) at the end of 2nd FY	Frequently traded		
	(iii) at the end of 3rd FY	Frequently traded		
	* Note: The Company was listed on February 2	1, 2023.	1	
	* Note: The Company was listed on February 2	1, 2023.	1	
	Change, if any, in directors of issuer from the	1, 2023. disclosures in the offer document (See Regulation 68 and Schedule		ens), 2015
	Change, if any, in directors of issuer from the (i) at the end of 1st F.Y.	disclosures in the offer document (See Regulation 68 and Schedule	No Change	ens) , 2015
	Change, if any, in directors of issuer from the c (i) at the end of 1st F.Y. (ii) at the end of 2nd FY	disclosures in the offer document (See Regulation 68 and Schedule	No Change eter of the Company has resigned w.e.f January 2, 2024.	ens) , 2015
	Change, if any, in directors of issuer from the (i) at the end of 1st F.Y. (ii) at the end of 2nd FY (iii) at the end of 3rd FY	disclosures in the offer document (See Regulation 68 and Schedule	No Change	ens), 2015
	Change, if any, in directors of issuer from the c (i) at the end of 1st F.Y. (ii) at the end of 2nd FY	disclosures in the offer document (See Regulation 68 and Schedule	No Change eter of the Company has resigned w.e.f January 2, 2024.	ens) , 2015
	Change, if any, in directors of issuer from the c (i) at the end of 1st F.Y. (iii) at the end of 2rd FY (iii) at the end of 3rd FY Source: National Stock Exchange of India Limited Status of implementation of project/ commence	disclosures in the offer document (See Regulation 68 and Schedule	No Change etor of the Company has resigned w.e.f. January 2, 2024. No Change	
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9	Change, if any, in directors of issuer from the of (i) at the end of 1st FY. (ii) at the end of 2nd FY. (iii) at the end of 2nd FY. (iii) at the end of 2nd FY. (iv) at the end of 3nd FY. Source: National Stock Exchange of India Limited Status of implementation of project/ commence. 2015 Activity 1. Funding our working capital requirements 2. Purchase of plant and machinery for augmenting our Manufacturing Facility 3. General corporate purposes 4. Issue Expenses Source: Prospectus and National Stock Exchange Status of implementation of project/ commence. 2015 (i) as disclosed in the offer document: Fund Requirements	Mr. Manish Patel Independent Dire Mr. Manish Patel Independent Dire ment of commercial production (as submitted to stock exchanges (i) as disclosed in the offer document 1. Funding our working capital requirements Rs 101.43 Lakbs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakbs 3. General corporate purposes Rs 109.60 Lakbs e of India Limited website (statement of deviation dated May 30, 202- ement of commercial production (as submitted to stock exchanges 1. Funding our working capital requirements Rs 101.43 Lakbs 2. Purchase of plant and machinery for augmenting our Rs 216.42 La Manufacturing Facility 3. General corporate purposes Rs 109.60 Lakbs	No Change trot of the Company has resigned w.e.f January 2, 2024. No Change under Regulation 32 of the SEBI (Listing Obligations & Dis ii) Actual implementation* 1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakhs 3. General corporate purposes Rs 109.60 Lakhs and November 11, 2024) under Regulation 32 of the SEBI (Listing Obligations & Dis	closure Requiremens) (iii) Reasons for delay in implementation, if any N.A.
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8	Change, if any, in directors of issuer from the of (i) at the end of 1st FY. (ii) at the end of 2nd FY. (iii) at the end of 2nd FY. (iii) at the end of 2nd FY. (iv) at the end of 3nd FY. Source: National Stock Exchange of India Limited Status of implementation of project/ commence. 2015 Activity 1. Funding our working capital requirements 2. Purchase of plant and machinery for augmenting our Manufacturing Facility 3. General corporate purposes 4. Issue Expenses Source: Prospectus and National Stock Exchange Status of implementation of project/ commence. 2015 (i) as disclosed in the offer document: Fund Requirements	Mr. Manish Patel Independent Dire ment of commercial production (as submitted to stock exchanges (i) as disclosed in the offer document 1. Funding our working capital requirements Rs 101.43 Lakbs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakbs 3. General corporate purposes Rs 109.60 Lakbs 2. of India Limited website (statement of deviation dated May 30, 202-cement of commercial production (as submitted to stock exchanges) 1. Funding our working capital requirements Rs 101.43 Lakbs 2. Purchase of plant and machinery for augmenting our Rs 216.42 La Manufacturing Facility 3. General corporate purposes Rs 109.60 Lakbs 1. Funding our working capital requirements Rs 101.43 Lakbs 1. Funding our working capital requirements Rs 101.43 Lakbs 1. Funding our working capital requirements Rs 101.43 Lakbs	No Change trot of the Company has resigned w.e.f January 2, 2024. No Change under Regulation 32 of the SEBI (Listing Obligations & Dis ii) Actual implementation* 1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakhs 3. General corporate purposes Rs 109.60 Lakhs and November 11, 2024) under Regulation 32 of the SEBI (Listing Obligations & Dis khs	closure Requiremens) (iii) Reasons for delay in implementation, if any N.A.
9	Change, if any, in directors of issuer from the of (i) at the end of 1st FY. (ii) at the end of 2nd FY. (iii) at the end of 2nd FY. (iii) at the end of 2nd FY. (iv) at the end of 3nd FY. Source: National Stock Exchange of India Limited Status of implementation of project/ commence. 2015 Activity 1. Funding our working capital requirements 2. Purchase of plant and machinery for augmenting our Manufacturing Facility 3. General corporate purposes 4. Issue Expenses Source: Prospectus and National Stock Exchange Status of implementation of project/ commence. 2015 (i) as disclosed in the offer document: Fund Requirements	Mr. Manish Patel Independent Dire Mr. Manish Patel Independent Dire ment of commercial production (as submitted to stock exchanges (i) as disclosed in the offer document 1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 21.642 Lakhs 3. General corporate purposes Rs 109.60 Lakhs eve of India Limited website (statement of deviation dated May 30, 202- cement of commercial production (as submitted to stock exchanges 1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Rs 216.42 La Manufacturing Facility 3. General corporate purposes Rs 109.60 Lakhs 1. Funding our working capital requirements Rs 101.43 Lakhs	No Change trot of the Company has resigned w.e.f January 2, 2024. No Change under Regulation 32 of the SEBI (Listing Obligations & Dis ii) Actual implementation* 1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakhs 3. General corporate purposes Rs 109.60 Lakhs and November 11, 2024) under Regulation 32 of the SEBI (Listing Obligations & Dis khs	closure Requiremens) (iii) Reasons for delay in implementation, if any N.A.
9	Change, if any, in directors of issuer from the of (i) at the end of 1st FY. (ii) at the end of 2nd FY. (iii) at the end of 2nd FY. (iii) at the end of 2nd FY. (iv) at the end of 3nd FY. Source: National Stock Exchange of India Limited Status of implementation of project/ commence. 2015 Activity 1. Funding our working capital requirements 2. Purchase of plant and machinery for augmenting our Manufacturing Facility 3. General corporate purposes 4. Issue Expenses Source: Prospectus and National Stock Exchange Status of implementation of project/ commence. 2015 (i) as disclosed in the offer document: Fund Requirements	Mr. Manish Patel Independent Dire ment of commercial production (as submitted to stock exchanges (i) as disclosed in the offer document 1. Funding our working capital requirements Rs 101.43 Lakbs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakbs 3. General corporate purposes Rs 109.60 Lakbs 2. of India Limited website (statement of deviation dated May 30, 202-cement of commercial production (as submitted to stock exchanges) 1. Funding our working capital requirements Rs 101.43 Lakbs 2. Purchase of plant and machinery for augmenting our Rs 216.42 La Manufacturing Facility 3. General corporate purposes Rs 109.60 Lakbs 1. Funding our working capital requirements Rs 101.43 Lakbs 1. Funding our working capital requirements Rs 101.43 Lakbs 1. Funding our working capital requirements Rs 101.43 Lakbs	No Change trot of the Company has resigned w.e.f January 2, 2024. No Change under Regulation 32 of the SEBI (Listing Obligations & Dis ii) Actual implementation* 1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakhs 3. General corporate purposes Rs 109.60 Lakhs and November 11, 2024) under Regulation 32 of the SEBI (Listing Obligations & Dis khs	closure Requiremens) (iii) Reasons for delay in implementation, if any N.A.
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(iii) Reasons for deviation, if any:	No deviation											
Source: Prospectus and National Stock Exchange	e of India Limited website (statement of deviation dated November 11,	2024)										
Comments of monitoring agency	NA			-								
Price- related data				1								
r rice- relateu data				J								
Issue price (Rs):	Rs. 25/-											
Price parameters	At close of listing day (February 21, 2023)	*At close of 30th calendar day from listing day	At close of 90th			1st FY after the			d FY after		end of 3rd FY	
			calendar day from	listin	ng of the is	ssue (2022-23)	the listin		sue (2023-	listing o	of the issue (20	024-25)
			listing day					24)				
				Closing	High	Low (during the	Closina	High	Low	Closing	High	Low
					(during	EV)	price				(during the	
				price	the FY)	,	price		the FY)			the FY)
Market Price (National Stock Exchange of	27.65	31.95	57.80	30.35	44.00	25.00	32.50	72.35	5 28.90	56.00		53.50
India Limited)												ı
												ı
												ı
Indian (after Danier and Stank Frank and St	17826.70	17151.90	10214.40	17464.75	10004.44	14151 40	22226.06	22526.60	17312.75	23519.35	26277.26	21281.45
Index (of the Designated Stock Exchange): NSE NIFTY	1/820./0	1/151.90	18314.40	1/404./3	18004.43	14151.40	22320.90	22320.00	1/312./3	23319.33	202//.33	21281.43
Note: 1.The Nifty 50 Index is considered as the I	Benchmark Indices.					1						
2. Prices of National Stock Exchange of India Lin	nited are considered for all above calculations											
3. Closing Price of previous trading day is consid	lered wherever applicable. The last trading date of the Issuer company	was on March 31, 2023, March 28, 2024 and March 28, 2025	for FY 2022-23,2023-2-	4 and 2024-								
25												ı
4. N.A – Not Applicable					1			1	 	 	+	

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document ***	At the end of 1st FY	At the	At the
				end of	end of
				2nd FY	3rd FY
EPS (Basic & Diluted)	Issuer: Lead Reclaim And Rubber Products Limited	3	2.09	0.50	1.89
	Peer Group				
	GRP Limited (Consolidated)	43.21	104.61	169.78	57.57
P/E	Issuer: Lead Reclaim And Rubber Products Limited	8.33	14.48	65	29.63
	Peer Group				
	GRP Limited	62.48	34.7	38.37	48.7355
RoNW (%)	Issuer: Lead Reclaim And Rubber Products Limited	16.53%	7.67%	3.31%	7.27%
	Peer Group				
	GRP Limited	4.23%	9.46%	13.58%	15.36%
NAV per share based on balance sheet	Issuer: Lead Reclaim And Rubber Products Limited	13.06	27.32	15.23	23.24
	Peer Group				
	GRP Limited	1021.93	1105.91	1250.85	359.31

**Will be updated once company files financials with Stock Exchange
***Source: Prospectia added February 01, 2023 based on restated financial statement for stub period ended on September 30, 2022 and for the Financial Year ended March 31, 2022, March 31, 2021 and March 31, 2020.
Closing Price of previous trading day is considered wherever applicable. The last trading date of the Issuer company was on March 31, 2023, March 28, 2024 and March 28, 2025 for FY 2022-23, 2023-24 and 2024-25.

14 Any other material information N.A.

Note: Since the company's shares were listed on February 21, 2023 we are considering 12 months period ended March 31, 2023 as the 1st Financial Year.