Name of the issue: Public Issue InCred Financial Services Limited (erstwhile known as KKR India Financial Services Limited)

Type of Issue: PUBLIC ISSUE BY THE COMPANY OF UPTO 35,00,000 SECURED, REDEEMBLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), FOR AN AMOUNT UP TO ₹ 17,500 LAKH, ("BASE ISSUE"). THE COMPANY OF UPTO 35,00,000 SECURED, REDEEMBLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), FOR AN AMOUNT UP TO ₹ 17,500 LAKH, ("ISSUE"). THE NCDS WILL BE ISSUE ON TERMS AND CONDITIONS AS SET OUT IN WITH THE PROSPECTUS DATED DECEMBER 30, 2022 READ WITH THE CORP. WILL BE ISSUE ON TERMS AND EXCHANGE BOARD OF INDIA (ISSUE AND DESTRUS). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES, 2021, AS MENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI OPERATIONAL CIRCULAR, AS AMENDED FROM TIME TO TIME. THE ISSUE IS NOT UNDERWRITTEN. Issue size: Base Issue Size of Rs 🖁 17,500 Lakhs with an option to retain oversubscription upto 🖣 17,500 Lakhs, aggregrating upto 🔻 35,000 Lakhs . The Issuer had issued and allotted NCDs aggregrating to Rs 231.04 Crores in the Source: Final Post-issue report dated February 7, 2023

Source: -mail -rost-issue report again - endruary / 1, 2023

Rating of instrument alongwith name of the rating agency
(i) as disclosed in the offer document: CRISIL Al-/Stable by CRISIL Ratings Limited
(ii) at the end of 1st FY (March 31, 2023): CRISIL Al-/Stable by CRISIL Ratings Limited
(iii) at the end of 2nd FY (March 31, 2024): CRISIL Al-/Stable by CRISIL Ratings Limited
(iv) at the end of 3nd FY (March 31, 2024): CRISIL Al-/Stable by CRISIL Ratings Limited
(iv) at the end of 3nd FY (March 31, 2025): CRISIL Al-/Stable by CRISIL Ratings Limited ource: Prospectus dated December 30, 2022& Website of the Credit Rating Agency

Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated February 1, 2023) Subscription level (number of times): The Issue was subscribed 1.32 times of the Base Issue Size and 0.66 times of the Issue Size after the bids not banked and Technical Rejection cases Source: Final Post-issue report dated February 7, 2023 Financials of the Issue

| | | (In Rs. Lakhs) | | |
|---|-------------|----------------|-------------|--|
| Parameters | FY 2023 | FY 2024 | FY 2025* | |
| Income from operations | 86,375.37 | 1,26,996.63 | 1,87,197.67 | |
| Net Profit for the period | 12,080.11 | 31,635.52 | 37,398.75 | |
| Paid-up equity share capital | 46,022.65 | 48,831.01 | 48,831.01 | |
| Reserves excluding revaluation reserves | 2,02,344.76 | 2,83,649.31 | 3,23,350.99 | |
| Source: EV 2023, 2024 and 2025 Financials | | | | |

Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (ii) at the end of 1st FY (March 31, 2023) (ii) At the end of 2nd FY (March 31,2024) (iii) At the end of 3rd FY (March 31,2025)* Yes Traded Yes Traded Yes Traded

NCDs are listed on the BSE Limited & NSE w.e.f February 6, 2023

| PARTICULARS | NAME OF DIRECTOR | APPOINTMENT/RESIGNATION |
|-------------|--------------------|-------------------------|
| | | |
| | Sanjay Navar (DIN: | |

| | 00002615) | Resignation as Non - Executive Director | |
|---|---|--|--|
| (i) at the end of 1st FY (March 31, 2023)* | Mr. Debashish Dutta Gupta (DIN: 08950317 | Resignation as Independent Director | |
| | Mr. Rohan Suri - 07074450 | Appointment as Non-Executive Director | |
| | Mr. Sankaran Nair Rajagopal - 10087762 | Appointment as Non-Executive Independent Director | |
| | Ms. Ambika Bisla - 09789579 | Appointment as Non-Executive Independent Director | |
| | Ms. Sunita Gupta - 06902258 | Appointment as Non-Executive Independent Director | |
| (ii) At the end of 2nd FY (March 31,2024) | Mr. Anil Nagu | Appointment | |
| | Mr. Vivek Bansal | Resignation | |
| (iii) At the end of 3rd FY (March 31,2025)^ | Mr. Gaurav Maheshwari | Appointment as the Whole Time Director of the Company. | |
| Course: Stock Evolungo Eilings | | | |

Source: Stock Exchange Filings

*Mr. Sanjay Nayar (DIN: 00002615), Non-Executive Director of the Company, vide letter dated March 21, 2023 has tendered his resignation

* Mr. Debashish Dutta Gupta (DIN: 08950317), Independent Director of the Company has tendered his resignation from the Board of the Company with effect from closure of business hours of March 30, 2023, due to his pre occupation with other assignments.

*Appointments of Directors on March 30, 2023 (i) Mr. Rohan Suri - 07074450 - Non-Executive Director; (ii) - Mr. Sankaran Nair Rajagopal - 10087762 - Non-Executive Independent Director; (iii) Ms. Armbika Bisla - 09789579 - Non-Executive Independent Director; (iv) Ms. Sunita Gupta - 06902258 - Non-Executive Independent Director

Status of utilization of issue proceeds

(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects:

1. For the purpose of onward lending, financing and for repayment of interest and principal of existing borrowings of the Company

2. For General Corporate Purposes – maximum of up to 25%

The Net Proceeds will be first utilized forwards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulation

Source: Prospectus dated December 30, 2022

February 9, 2024

Source: Prospectus alread December 30, 2022

(iii) Reasons for deviation, if any, NA

Delay or default in payment of interest/ principal amount

(iii) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to time and the Trustee will take necessary action at Company's cost. ure Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repay

Source:Prospectus dated December 30, 2022

(ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA

| Any other material information: | |
|---------------------------------|---|
| Date | Announcement |
| March 1, 2023 | Intimation of exercise of Call Option for redemption in full of the outstanding principal amount along with interest for the Rated, Listed, Senior, Secured, Redeemable, Principal Protected, Market - Linked, Non- Convertible Debentures issued under the ISIN INE945W07290 |
| March 22, 2023 | Intimation of resignation of Mr. Sanjay Nayar (DIN: 00002615) from the position of NonExecutive Director of the InCred Financial Services Limited (erstwhile known as KKR India Financial Services Limited) ("the Company") |
| March 30, 2023 | Appointments of Directors (i) Mr. Rohan Suri - 07074450 - Non-Executive Director; (ii) - Mr. Sankaran Nair Rajagopal - 10087762 - Non-Executive Independent Director; (iii) Ms. Ambika Bisla - 09789579 - Non-Executive Independent Director; (iv) Ms. Sunita Gupta - 06902258 - Non-Executive Independent Director |
| March 30, 2023 | Mr. Debashish Dutta Gupta (DIN: 08950317), Independent Director of the Company has tendered his resignation from the Board of the Company with effect from closure of business hours of March 30, 2023, due to his pre-occupation with other assignments |
| March 30, 2023 | Intimation for Closure of Trading Window |
| April 21, 2023 | Compliances-Closure of Trading Window - Meeting of the Board of Directors of the Company will be held on Thursday, April 27, 2023, inter alia, to consider and approve the Audited Financial Results for the quarter and financial year ended March 31, 2023. Accordingly, the trading window for dealing in the Non-Convertible Debentures of InCred Financial Services Limited shall remain closed till April 29, 2023. |
| Mer. 40, 2022 | ALM of the Common. Benedice |

| March 30, 2023 | Appointments of Directors (i) Mr. Rohan Suri - 07074450 - Non-Executive Director; (ii) - Mr. Sankaran Nair Rajagopal - 10087762 - Non-Executive Independent Director; (iii) Ms. Ambika Bisla - 09789579 - Non-Executive Independent Director; (iv) Ms. Sunita Gupta - 06902258 - Non-Executive Independent Director |
|--------------------|---|
| March 30, 2023 | Mr. Debashish Dutta Gupta (DIN: 08950317), Independent Director of the Company has tendered his resignation from the Board of the Company with effect from closure of business hours of March 30, 2023, due to his pre-occupation with other assignments |
| March 30, 2023 | Intimation for Closure of Trading Window |
| April 21, 2023 | Compliances-Closure of Trading Window - Meeting of the Board of Directors of the Company will be held on Thursday, April 27, 2023, inter alia, to consider and approve the Audited Financial Results for the quarter and financial year ended March 31, 2023. Accordingly, the trading window for dealing in the Non-Convertible Debentures of InCred Financial Services Limited shall remain closed till April 29, 2023. |
| May 10, 2023 | ALM of the Company - Reporting |
| May 29, 2023 | Annual Secretarial Compliance Report for the financial year ended March 31, 2023 |
| June 10, 2023 | ALM of the Company as on May 31, 2023 - Reporting |
| June 23, 2023 | Submission of Notice of the Twenty Eighth Annual General Meeting and Annual Report of the Company |
| June 27, 2023 | Summary of proceedings of the AGM of the Company |
| June 28, 2023 | Intimation of closure of Trading window from July 1, 2023, till forty eight hours after the declaration of Financial Results of the Company for the quarter ended June 30, 2023 |
| July 10, 2023 | ALM of the Company as on June 30, 2023 - Reporting |
| July 19, 2023 | Compliance Report on Corporate Governance |
| July 27, 2023 | Prior Intimation of Board Meeting to be held on August 02, 2023 to consider and approve the Unaudited Financial Results for the quarter ended June 30, 2023 |
| August 2, 2023 | Financial Results - Unaudited Financial Results for the quarter ended June 30, 2023 along with the Limited Review Report |
| August 10, 2023 | ALM of the Company as on July 31, 2023 - Reporting |
| September 10, 2023 | ALM Statement of the Company as on August 31, 2023 - Reporting |
| September 14, 2023 | Proceedings of the Extra Ordinary General Meeting |
| September 27, 2023 | Closure of Trading Window |
| October 10, 2023 | Asset Liability Statement for the month of September, 2023 |
| October 19, 2023 | Compliance Report on Corporate Governance |
| October 20, 2023 | Intimation of Board Meeting - to consider and approve the Unaudited Financial Results for the quarter and half year ended September 30, 2023 |
| October 23, 2023 | Intimation of Closure of Trading Window |
| October 27, 2023 | Outcome of Board Meeting - Board approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2023 |
| October 27, 2023 | Related Party Transactions for half year ended September 30, 2023 |
| November 1, 2023 | Clarification regarding Financial Statements for quarter and half year ended September 30, 2023 published in the newspaper i.e Business Standard on October 30, 2023 |
| November 9, 2023 | Issuance of Equity Shares by Holding Company on Private Placement basis |
| November 10, 2023 | ALM of the Company as on October 31, 2023 - Reporting |
| December 1, 2023 | Appointment of Mr. Anil Nagu (DIN:00110529) as the NonExecutive Director of the Company |
| December 10, 2023 | ALM Statement of the Company as on November 30, 2023 |
| January 10, 2024 | ALM Statement of the Company as on December 31, 2023 |
| January 10, 2024 | Intimation of Board Meeting - to consider and approve the Unaudited Financial Results for the quarter ended December 31, 2023 |
| January 17, 2024 | Financial Results for the quarter and nine months ended December 31, 2023 |
| January 17, 2024 | Statement of utilization of issue proceeds of Non Convertible Securities for the quarter ended December 31, 2023 |

Asset Liability Management Reporting for the month of January 2024

| March 15, 2024 | te InCred Financial Services Limited (erstwhile known as KKR India Financial Services Limited) Last Updated: Man Intimation of upgradation of Credit Rating of InCred Financial Services Limited |
|--|--|
| March 15, 2024 | minimuon of upgradation or credit reading or incred minimum and incredit services services services and a service service service service services and a service service service services and a service service service service services and a service service service service services and a service service service service services services and a service service service service services services services and a service service service service services servic |
| | |
| March 30, 2024 | Credit Rating assigned by ICRA Limited to the financial instruments of the company. |
| April 15,2024 | Asset Liability Management Reporting for 31st March 2024 |
| April 23,2024 | Compliance Certificate issued by Ms. Deepti Joshi, Deepti Joshi and Associates, Practicing Company Secretaries for the financial year ended March 31, 2024 |
| April 23,2024 | Clarification & Details Of Part Redemption Of Nods Issued Under ISIN. INE321N07335 |
| April 24,2024 | Prior intimation about Board meeting under Regulation 50(1) scheduled to be held on Monday April 29, 2024 |
| April 29,2024 | Intimation of rescheduling of the Board Meeting of InCred Financial Services Limited scheduled to be held today i.e April 29, 2024 has been postponed and is s |
| May 07, 2024 | Outcome of Board Meeting - Financial Results for the quarter and year ended March 31, 2024 |
| | |
| May 07, 2024 | Declaration for Audit Report with Unmodified Opinion for the year ended March 31, 2024 |
| May 07, 2024 | Statement of utilisation of issue proceeds |
| May 07, 2024 | Compliances-Reg. 54 - Asset Cover details - Submission under Regulation 54 of SEBI LODR |
| May 07, 2024 | Related Party Transaction for the half year ended March 31, 2024 |
| | |
| May 15, 2024 | Asset Liability Management (ALM) statement for April 2024 |
| May 30, 2024 | Asset Libuniy wanatyenieni (r.L.ivi) stateinieni tu r.ynii z.u Annual Secretarial Compliance Report for the year March 2024. |
| June 11, 2024 | Intrimation regarding resignation of Mr. Vivek Bansal, Whole Time Director and Chief Financial Officer of InCred Financial Services Limited. |
| June 12, 2024 | Asset Liability Management Statement for the month of May 2024 |
| July 4, 2024 | Submission of the Annual Report of the Company for the FY 2023-24 |
| July 8, 2024 | Summary of proceedings of AGM of the Company held today i.e. Monday, July 08, 2024. |
| July 15, 2024 | Asset Liability Management statement of the Company for the period of June 2024. |
| July 19, 2024 August 9,2024 | Corporate Governance Report of the Company for the quarter ended June 30, 2024. Asset Cover for the quarter ended June 30, 2024 |
| August 9,2024 August 9,2024 | Asset cover for the quarter entired value 30, 2024 Financial Results for the quarter entired value 30, 2024 |
| August 9,2024 August 9,2024 | rate add needs for the qualities or seed of the seed o |
| August 15,2024 | Asset Liability Management statement as on July 31, 2024 |
| September 13, 2024 | Asset Liability Management statement as on August 31, 2024 |
| September 24, 2024 | Intimation regarding resignation of Mr. Vivek Bansal. Whole Time Director and Chief Financial Officer |
| October 15, 2024 | Asset Liability Management statement as on September 30, 2024 |
| October 22, 2024 | Intimation of Board Meeting Outcome of Board Meeting approving: |
| October 25, 2024 | Outcome or Board Meeting approving: 1. Unaudited financial results for quarter and half year ended September 30, 2024 |
| | Unaudited intancial results for quarter and nair year ended September 30, 2024 Security Cover Certificate |
| | 2. Seculity over 0 eminate 3. Related Party Transactions |
| | 4. Statement of Utilization of Issue Proceeds |
| November 04, 2024 | Record Date Interest Payment / Redemption / Dividend |
| November 04, 2024 | Payment of Interest on Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (ISIN INE321N07301 and INE321N07277) |
| November 05, 2024 | In-principle approval from Stock exchange under Regulation 59 of SEBI (LODR) Reg 2015 for material modification in structure of NCD / NCRP |
| November 11, 2024 | Payment of Part Principal and Interest of ISIN INES21N07335 and INES21N07388 |
| November 12, 2024 November 14, 2024 | Payment of Interest of ISIN INE321N07343, INE321N07350 and INE321N07376 Asset Liability Management Reporting of the Company as on October 31, 2024 |
| November 22, 2024 | Asset Labiny Management Repoling or the Company as on October 51, 2024 Record Date Interest Payment / Redemption / Dividend |
| November 22, 2024 | Interest Payment for ISIN INS21N07434 |
| November 26, 2024 | Notice of Call Option to Debenture holders |
| November 28, 2024 | Redemption of Commercial Paper on Private Placement Basis (ISIN INE321N14182) |
| November 29, 2024 | Redemption of Commercial Paper on Private Placement Basis (ISIN INE321N14216) |
| December 06, 2024 | Intimation for Redemption of Commercial Paper (ISIN INE321N14232) |
| December 09, 2024 December 11, 2024 | Timely payment of accrued interest and full redemption in respect of the Non-Convertible Debentures (NCD) issued by the Company Interest payment of NCD under ISIN INE321N07343, INE321N07350 and INE321N07376 |
| December 12, 2024 | Interest payment of those from times zinor/343, intest thror/350 and intest thror/376 ALM Statement as on November 30, 2024 |
| December 12, 2024 | Record Date for Interest Payment / Redemption / Dividend |
| December 16, 2024 | Payment of Part Principal with accrued Interest Rated, Secured, Listed, Redeemable, Non-Convertible Debentures (ISIN: INE321N07327) |
| December 16, 2024 | Appointment of Mr. Gaurav Maheshwari as Chief Financial Officer of the Company |
| December 31, 2024 | Closure of Trading Window |
| January 13, 2025 January 15, 2025 | Payment of Interest of NCD ISIN INE321N07343/INE321N07350/INE321N07376 Record Date for Interest Payment / Redemption / Dividend |
| January 15, 2025 | Asset Liability Management Report for the month December 2024 |
| January 21, 2025 | Intimation of Board Meeting to be held on January 27, 2025 |
| January 21, 2025 | Closure of Trading Window |
| January 21, 2025 | Corporate Governance Report for the Quarter ended December 31, 2024 |
| January 27, 2025 | Financial Results for Dec 31, 2024 |
| January 27, 2025 | Asset Cover as on Dec 31, 2024 |
| January 27, 2025 February 03, 2025 | Utilization of issue proceed for the quarter ended Dec 31, 2024 Designed of Interpret of May Compatible Debetures. |
| | Payment of Interest of Non Convertible Debentures Payment of Part Principal along with accrued Interest on Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (ISIN INE321N07343, INE321N07344). |
| February 11, 2025 | regiment or rat mineparating with addition interest of Secureti, Kated, Ested, Redestrable, Notificonventible Debentures (ISIN INESS INV) 343, INESS INV) INESS INV 343, and INESS INV 343, INESS INV 343 |
| February 14, 2025 | Asset Liability Management Report as on January 31, 2025 |
| February 25, 2025 | Purchase of entire gold loan business of M/s. TruCap Finance Limited along with all assets (including the trademarks in relation to the term " Dhanvarsha" and it |
| | and liabilities pertaining to gold loan business, on a going concern basis, on an as is where is basis, by way of a slump sale, |
| February 28, 2025 | Payment of Part Principal along with accrued Interest on Rated, Listed, Senior, Secured, Redeemable, Transferable, Taxable Non-Convertible Debentures (ISII |
| | INE321N07475) |
| March 11, 2025 | Payment of accrued Interest on Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (ISIN INE321N07343,INE321N07350, and INE321N07376 |
| March 13, 2025 | Intimation of payment of interest / principal obligations for Non-Convertible Securities listed on WDM segment |
| March 13, 2025 March 17, 2025 | Payment of Interest on Rated, Listed, Senior, Redeemable, Transferable Non-Convertible Debentures (ISIN INE321N07483) Payment of Part Principal along with accrued Interest on Rated, Listed, Senior, Secured, Redeemable, Transferable, Non-Convertible Debentures (ISIN INE32 |
| maroll 17, 2020 | r dyment or r and rendpartation management and received interest on retend, Jeduseu, Secureu, Redeemade, Haissierable, Noti-Convertible Debentures (ISIN INESZ |
| March 20, 2025 | Payment of Interest on Rated, Listed, Senior, Secured, Redeemable, Transferable, Non Convertible Debentures (ISIN INE321N07442) |
| March 25, 2025 | Payment on Interest on Radies, Listed, Sethol, Secured, Redeemhable, Hariserable, Noti Conventible Debentiales (ISIN INC.32 INVIV.442) Ratify and increase the managerial remuneration payable to the Whole-time Directors of the Company |
| March 28, 2025 | Appointment of Ms. Mallika Mittal as the Chief Risk Officer of the Company for a penod of 3 years with effect from April 01, 2025 in place of Mr. Krishna Bahety |
| April 08, 2025 | Payment of Full Principal with accrued Interest on Secured Redeemable Principal Protected - Market Linked Non-Convertible Debenture (ISIN INE321N07269) |
| April 11, 2025 | Payment of accrued Interest on Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (ISIN INE321N07343, INE321N07350, and INE321N07376 |
| April 21, 2025 | Payment of accrued Interest on Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (ISIN INE321N07509) |
| April 30, 2025 | Meeting of the Board of Directors scheduled to be held on Wednesday, May 07, 2025 to: |
| | a. Consider and approve the Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2025. b. Consider and approve proposal for issuance of equity shares through a Rights Issue to the existing shareholders of the Company. |
| | b. Consider and approve proposal for issuance of equity snaries trirough a rights issue to the existing snareholders or the Company. c. Consider and approve proposal for borrowings by way of issuance of Non-Convertible Debentures on private placement/ public issue basis. |
| May 02, 2025 | C. Consider and approve proposal for borrowings by way or issuance or inconvenible Debentures (INCD) issued better in private placement point: issue bases. Timely payment of accrued Interest and full redemption in respect of the Non-Conventible Debentures (INCD) issued by the Company. |
| May 02, 2025 May 07, 2025 | Ilmely payment of accrued interest and full redemption in respect of the Non-Convertible Debentures (NCD) issued by the Company. Financial Results for March 31, 2025 |
| May 20, 2025 | Privational results for water 31, 2023 Payment of accrued Interest on Rated, Listed, Senior, Secured, Redeemable, Transferable Non-Convertible Debentures (ISIN INE321N07525) |
| May 23, 2025 | Payment of accrued interest on Rated, Listed, Senior, Secured, Redeemable, Transferable Non-Convertible Debentures (ISNI NES21N07323) Payment of accrued interest on Rated, Listed, Senior, Secured, Redeemable, Transferable Non-Convertible Debentures (ISNI NES21N07400) |
| May 26, 2025 | Approved to purchase the entire gold loan business of TruCap Finance Limited on a going concern basis, on an as is where is basis, by way of a slump sale su |
| | the execution of definitive documents. Approved the execution of a binding term sheet between the Company with TruCap, in respect of the Proposed Transacti |
| | Binding Term Sheet was executed between TruCap and the Company on 25th February 2025. |
| May 28, 2025 | Approval of material related party transaction. |
| May 29, 2025 | Payment of Part Principal along with accrued Interest on Rated, Listed, Senior, Secured, Redeemable, Transferable, Taxable Non-Convertible Debentures (ISII |
| | INE321N07475) |
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Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable

For further details, please refer www.bseindia.com and/or www.nseindia.com

S. No. Name of the Issue: Public Issue InCred Financial Services Limited (erstwhile known as KKR India Financial Services Limited) Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of InCred Financial Services Limited (the "issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and using this information accessing and using accessing and or uson accessing and use accessing and or uson accessing and use accessing and or uson accessing and or uson accessing and use accessing and or uson ac