

A. For Equity Issues

Sr. No.	Name of the issue:		Yasons Chemex Care Limited	
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on National Stock Exchange of India Limited		
	Source: Prospectus of the Company			
2	Issue size	Rs. 2056.80 Lakhs		
	Source: Prospectus of the Company			
3	Grade of issue alongwith name of the rating agency	Not applicable		
	Source: Prospectus of the Company			
4	Monitoring Agency	Not applicable		
	Source: Prospectus of the Company			
4	Subscription level (number of times)*	54.37 Times (after technical rejection)		
	As per finalised Basis of Allotment.			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) allotment in the issue	Nil		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2023)	Nil		
	(iii) at the end of 1st FY (2023-2024)	Nil		
	(iv) at the end of 2nd FY (2024-25)	Nil		
	(v) at the end of 3rd FY (2025-26)	will be updated at the end of 3rd F.Y.		
	Source: NSE			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(Rs. in lakhs)			
	Parameters (consolidated)	1st FY (2023-24)	2nd FY (2024-25)	3rd FY (2025-26)
	Income from operations	6924.32	7,653.31	will be updated at the end of 3rd F.Y.
	Net Profit for the period	124.76	162.08	
	Paid-up equity share capital	1930.39	1,930.39	
	Reserves excluding revaluation reserves	1977.26	2,137.72	
	Source: NSE			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Frequently traded		
	(ii) at the end of 2nd FY	Frequently traded		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	* Note: The Company was listed on August 03, 2023.			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) at the end of 1st F.Y.	1. Ms. Silva Shah appointed as Independent Director of the Company w.e.f August 21, 2023 2. Mr. Vinodkumar Independent Director of the Company has resigned w.e.f August 21, 2023		
	(ii) at the end of 2nd FY	1. Appointment of Mr. Rushabh Anilkumar Shah (09012222) as an Independent Director of the Company 2. Mr. Smit Kumarpal Shah Independent Director of the Company has resigned w.e.f April 23, 2024 2. Ms. Silva Kriyangbhai Shah Independent Director of the Company has resigned w.e.f September 13, 2024		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	Source: National Stock Exchange of India Limited			
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	Activity	(i) as disclosed in the offer document	ii) Actual implementation*	(iii) Reasons for delay in implementation, if any
	1. Funding our working capital requirements 2. General corporate purposes 3. Issue Expenses	1. Funding our working capital requirements Rs 1230.63 Lakhs 2. General corporate purposes Rs 486.80 Lakhs 3. Issue Expenses Rs 339.37 Lakhs	1. Funding our working capital requirements Rs 1230.63 Lakhs 2. General corporate purposes Rs 485.44 Lakhs 3. Issue Expenses Rs 339.37 Lakhs	N.A.
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) as disclosed in the offer document: Fund Requirements	1. Funding our working capital requirements Rs 1230.63 Lakhs 2. General corporate purposes Rs 486.80 Lakhs 3. Issue Expenses Rs 339.37 Lakhs		

(ii) Actual utilization	1. Funding our working capital requirements Rs 1230.63 Lakhs 2. General corporate purposes Rs 485.44 Lakhs 3. Issue Expenses Rs 339.37 Lakhs
(iii) Reasons for deviation, if any:	No deviation
Source : Prospectus and National Stock Exchange of India Limited website (Auditor Certificate on statement of deviation dated May 24, 2025 attached along with financials statement for year ended March 31, 2025, May 21, 2024 and November 12, 2024 , November 11, 2023)	

11	Comments of monitoring agency	N/A
12	Price- related data	

Issue price (Rs):	Rs. 40/-
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Price parameters	At close of listing day (August 03, 2023)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)			As at the end of 3rd FY after the listing of the issue (2025-26)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	33.60	36.80	28.45	25.80	43.00	25.30	12.85	29.50	12.85	Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): NSE NIFTY	19381.65	19435.30	19079.60	22326.90	22526.60	17312.75	23519.35	26277.35	21281.45			
Note: 1.The Nifty 50 Index is considered as the Benchmark Indices. 2.Prices of National Stock Exchange of India Limited are considered for all above calculations 3.Closing Price of previous trading day is considered wherever applicable. The last trading date of the Issuer company was on March 28, 2024 and March 28, 2025 for FY 2023-24 and 2024-25 4. N.A – Not Applicable												

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)	
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Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Yasons Chemex Care Limited (Consolidated basis)	2.42	0.71	0.83	Will be updated* *
	Peer Group				
	Mahickra Chemicals Limited (Consolidated basis)	4.04	1.32	3.12	
	Meghmani Organics Ltd (Consolidated basis)	9.35	-4.17	-0.42	
	Kiri Industries Limited (Consolidated basis)	20.67	25.55	44.61	
	Ushanti Colour Chem Limited (Consolidated basis)	1.19	-2.47	-2.43	
P/E	Industry Average	8.81	5.06	11.22	
	Issuer: Yasons Chemex Care Limited (Consolidated basis)	16.51	36.34	15.48	
	Peer Group				
	Mahickra Chemicals Limited (Consolidated basis)	22.77	92.84	40.19	
	Meghmani Organics Ltd (Consolidated basis)	8.92	-19.02	-146.02	
	Kiri Industries Limited (Consolidated basis)	13.11	11.86	13.08	
RoNW (%)	Ushanti Colour Chem Limited (Consolidated basis)	56.3	-23.26	-24.07	
	Industry Average	25.28	15.61	-29.21	
	Issuer: Yasons Chemex Care Limited (Consolidated basis)	16.56%	3.19%	3.98%	
	Peer Group				
	Mahickra Chemicals Limited (Consolidated basis)	10.10%	3.22%	7.10	
	Meghmani Organics Ltd (Consolidated basis)	14.24%	-6.94%	-0.70%	
NAV per share based on balance sheet	Kiri Industries Limited (Consolidated basis)	4.00%	4.71	3.34%	
	Ushanti Colour Chem Limited (Consolidated basis)	2.11%	-5.86%	-5.93%	
	Industry Average	7.61%	115.36%	176.68%	
	Issuer: Yasons Chemex Care Limited (Consolidated basis)	14.63	20.24	21.07	
	Peer Group				
	Mahickra Chemicals Limited (Consolidated basis)	40	41.03	46.95	
	Meghmani Organics Ltd (Consolidated basis)	65.64	60.07	59.58	
	Kiri Industries Limited (Consolidated basis)	516.9	542.45	583.62	
	Ushanti Colour Chem Limited (Consolidated basis)	45.25	41.41	39.60	
	Industry Average	166.95	171.24	182.4375	

**Will be updated once company files financials with Stock Exchange

***Source: Prospectus dated July 17, 2023 based on restated financial statement for the period ended on March 31, 2023, March 31, 2022, March 31, 2021 and March 31, 2020

Closing Price of previous trading day is considered wherever applicable. The last trading date of the Issuer company was on March 28, 2024 and March 28, 2025 for FY 2023-24 and 2024-25

14	Any other material information	N.A.
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Note: Since the company's shares were listed on August 03, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.