

<b>Name of the Issue: DOMS Industries Limited</b>		<b>Last updated on</b>	<b>15/02/2024</b>
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<b>1</b>	<b>Type of Issue</b>	Initial Public offer
<b>2</b>	<b>Issue Size (Rs. Mn)</b>	12,000.00
	Fresh Issue (Rs Mn)	3,500.00
	Offer for Sale (Rs Mn)	8,500.00
	<i>*Source: Prospectus for the offer dated December 15, 2023</i>	

<b>3</b>	<b>Grade of issue along with name of the rating agency</b>	
	<b>Name</b>	NA
	<b>Grade</b>	NA

<b>4</b>	<b>Subscription Level (Number of times)</b>	54.44*
	<i>* Excluding eligible employees and after technical rejections, multiple or duplicate Bids and Bids not banked/returned</i>	
	<i>Source: Post Issue Report</i>	

<b>5</b>	<b>QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges</b>	
	<b>Particulars</b>	<b>%</b>
	(i) On Allotment in the offer <sup>(1)</sup>	18.69%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)	21.48%
	(iii) at the end of 1st FY (March 31, 2024)*	Not Available
	(iv) at the end of 2nd FY (March 31, 2025)*	Not Available
	(v) at the end of 3rd FY (March 31, 2026)*	Not Available
	<i>*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.</i>	
	<i>(1) Source:Basis of Allotment (Includes allotment to Anchor Investors)</i>	

<b>6</b>	<b>Financials of the issuer</b>			
				<i>(Rs. in Cores)</i>
	<b>Parameters</b>	<b>1st FY (March 31, 2024)*</b>	<b>2nd FY (March 31, 2025)*</b>	<b>3rd FY (March 31, 2026)*</b>
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	<i>*Financials not available as reporting for the relevant years has not been completed.</i>			

<b>7</b>	<b>Trading Status</b>	
	The equity shares of Doms Industries Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")	
	The equity shares have not been suspended or delisted.	
	<b>Particulars</b>	<b>Status</b>
	(i) at the end of 1st FY (March 31, 2024)*	Not Available
	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available
	<i>* Trading status not disclosed as the relevant fiscal years have not been completed.</i>	

<b>8</b>	<b>Change in Directors of Issuer from the disclosures in the offer document</b>		
	<b>Particulars</b>	<b>Name of Director</b>	<b>Appointed/Resigned</b>
	(i) at the end of 1st FY (March 31, 2024)*	NA	NA
	(ii) at the end of 2nd FY (March 31, 2025)*	NA	NA
	(iii) at the end of 3rd FY (March 31, 2026)*	NA	NA
	<i>* Relevant fiscal years have not been completed. Updated till February 15, 2024</i>		

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document

Particular	Total estimated amount / expenditure	Fiscal 2024	Fiscal 2025	Fiscal 2026
Part financing of Proposed Project	2,800.00	256.00	2,061.79	1,482.21

(ii) Actual implementation

No utilization during the reported quarter.  
\* Monitoring agency report dated February 12, 2024  
No Delay\*

(iii) Reasons for delay in implementation, if any  
\*Monitoring agency report dated February 12, 2024

**10 Status of utilization of issue proceeds**

(i) As disclosed in the offer document

Particular	Total estimated amount / expenditure	Fiscal 2024	Fiscal 2025	Fiscal 2026
Part financing of Proposed Project	2,800.00	256.00	2,061.79	1,482.21
General corporate purposes	515.75	350.00	165.75	-
<b>Total Net Proceeds</b>	<b>3,315.75</b>	<b>606.00</b>	<b>2,227.54</b>	<b>1,482.21</b>

Sourced from the Prospectus for the offer dated December 15, 2023.

(ii) Actual utilization\* : No utilization during the reported quarter.

\* Monitoring agency report dated February 12, 2024

(iii) Reasons for delay in implementation, if any: No Delay\*

\*Monitoring agency report dated February 12, 2024

**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	No delay, hence no comments*
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the offer document	
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

\*Monitoring agency report dated February 12, 2024

**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.)	790.00
Listing Date	20-Dec-23

Price parameters	At close of listing day- December 20, 2023	At close of 30th calendar day from listing day <sup>(1)(2)</sup> (4)(5)	At close of 90th calendar day from listing day <sup>(1)(3)(4)</sup>	As at the end of the 1st FY after the listing of the issue (31st March, 2024) <sup>(1)(4)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE <sup>(5)</sup>	1,330.85	1,426.65	NA	NA	NA	NA
Sensex* <sup>(5)</sup>	70,506.31	71,186.86	NA	NA	NA	NA
Sectoral Index <sup>(6)</sup>	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025) <sup>(1)(4)</sup>			As at the end of the 3rd FY after the listing of the issue (31st March, 2026) <sup>(1)(4)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE <sup>(5)</sup>	NA	NA	NA	NA	NA	NA
Sensex* <sup>(5)</sup>	NA	NA	NA	NA	NA	NA
Sectoral Index <sup>(6)</sup>	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

Source: BSE website

(1) The pricing data is not disclosed as the relevant period/fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(6) Comparable Sectoral index is not available

**13 Basis for Issue Price**

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2024)**	At the end of 2nd FY (March 31, 2025)**	At the end of 3rd FY (March 31, 2026)**
<b>EPS (Basic)</b>	<b>Issuer:</b>				
	Company (Basic and Diluted)	10	18.29	Not Available	Not Available
	<b>Industry Average - Peer Group</b>				
	Kokuyo Camlin Limited	1	2.44	Not Available	Not Available
	Linc Limited	10	25.15	Not Available	Not Available
	Navneet Education Limited	2	9.04	Not Available	Not Available
	Flair Writing Industries Limited	5	12.66		
	Peer Group: (Consolidated)		12.32	Not Available	Not Available
<b>P/E</b>	<b>Issuer:</b>				
	Company	10	NA <sup>#</sup>	Not Available	Not Available
	<b>Industry Average - Peer Group</b>				
	Kokuyo Camlin Limited	1	64.14	Not Available	Not Available
	Linc Limited	10	28.15	Not Available	Not Available
	Navneet Education Limited	2	15.86		
	Flair Writing Industries Limited	5	35.76	Not Available	Not Available
	Peer Group: (Consolidated)		35.98		
<b>RoNW %</b>	<b>Issuer:</b>				
	Company	10	28.39%	Not Available	Not Available
	<b>Industry Average - Peer Group</b>				
	Kokuyo Camlin Limited	1	9.31%	Not Available	Not Available
	Linc Limited	10	21.10%	Not Available	Not Available
	Navneet Education Limited	2	17.78%	Not Available	Not Available
	Flair Writing Industries Limited	5	27.18%		
	Peer Group: (Consolidated)		18.84%	Not Available	Not Available
<b>NAV per share</b>	<b>Issuer:</b>				
	Company	10	59.99	Not Available	Not Available
	<b>Industry Average - Peer Group</b>				
	Kokuyo Camlin Limited	1	26.18	Not Available	Not Available
	Linc Limited	10	119.16	Not Available	Not Available
	Navneet Education Limited	2	50.85		
	Flair Writing Industries Limited	5	46.57		
	Peer Group: (Consolidated)		60.69	Not Available	Not Available

**Notes**

\* Source: Prospectus for the offer dated December 15, 2023.

^ Financial information of the Doms Industries Limited as at or for the financial year ended September 30, 2023

\*\*Not available as the relevant fiscal years have not been completed/information not disclosed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share' for issuer company, notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended.

(ii) P/E - Closing Market Price as of relevant fiscal year end on BSE / Basic EPS for year ended March 31, 2023

(iii) RoNW - Return on Net worth attributable to the owners of our Company (%) = Restated profit / (loss) for the year attributable to owners of the Company / Net worth attributable to owners of the Company

(iv) NAV per share - Networth at the end of the year / Shares Outstanding as of fiscal year end

# Not meaningful as the company/companies has/have incurred losses

**14 Any other material information**

Date	Announcement
20-Dec-23	Listing of equity shares of DOMS Industries Limited
01-Feb-24	DOMS INDUSTRIES LIMITED has informed the Exchange about Board Meeting to be held on 09-Feb-2024 to inter-alia consider and approve the Unaudited Financial results of the Company for the Quarterly ended December 2023
09-Feb-24	DOMS Industries Limited has submitted to the Exchange, the financial results for the period ended December 31, 2023.
12-Feb-24	Intimation of statement of deviation(s) or variation(s) in respect of utilization of the proceeds of the Initial Public Offer
12-Feb-24	Monitoring Agency Report for the quarter ended December 31, 2023

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com)

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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