CMR GREEN TECHNOLOGIES LIMITED

1. **Type of Issue** — Initial Public Offer

2. **Issue size (Rs crores)** — 630.62
Source: Basis of Allotment advertisement dated June 09, 2026

3. **Grade of issue along with name of the rating agency** — Not Applicable

4. **Subscription level (number of times)** — 89.55
Note: The above figure is including Anchor Portion and before technical rejections.
Source: Basis of Allotment advertisement dated June 09, 2026

5. **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

Particulars	% of Post Issue Capital of the Company
(i) allotment in the issue	7.04%
(ii) at the end of 1st Quarter immediately after listing of the issue (June 30, 2026)	6.76%
(iii) at the end of March 31, 2027	NA
(iv) at the end of March 31, 2028	NA
(v) at the end of March 31, 2029	NA

6. **Financials of the issuer (as per the consolidated annual financial results submitted to the stock exchanges)**

(in ₹ crores)

Parameters	March 31, 2027	March 31, 2028	March 31, 2029
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

NA: Not Available as reporting for the relevant fiscal years has not been completed.

All above information is updated as on August 15, 2026 unless indicated

7. **Trading status in the scrip of the issuer**

The equity shares of the issuer are listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). The equity shares have not been suspended or delisted.

Whether frequently traded (as defined under Regulation 2(j) of SEBI(SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange

Particulars	Status
(i) at the end of March 31, 2027	NA
(ii) at the end of March 31, 2028	NA
(iii) at the end of March 31, 2029	NA

8. **Change, if any, in directors of Issuer from the disclosures in the Prospectus**

Particulars	Name of Director	Appointed/ Resigned/ Retired
(i) during the year ended March 31, 2027	Mr. Ankur Singh	Appointed
	Mr. Peter Francis Amour	Resigned
(ii) during the year ended March 31, 2028	NA	NA
(iii) during the year ended March 31, 2029	NA	NA

9. **Status of implementation of project/ commencement of commercial production**

Particulars	Status
As disclosed in the prospectus	Not Applicable
Actual implementation	Not Applicable
Reasons for delay in implementation, if any	Not Applicable

10. **Status of utilization of issue proceeds***

(i) **As disclosed in the prospectus (in ₹ mn)#-** Not Applicable

(ii) **Actual utilization (in ₹ mn)# -** Not Applicable

NA: Not Available as reporting for the relevant fiscal years has not been completed.

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#The proceeds from the Offer for Sale shall be received by the Selling Shareholders and the Company shall not receive any proceeds from the Offer for Sale.

11. Comments of monitoring agency, if applicable: Not Applicable

12. Price- related data

Issue Price	Rs. 192.00
Listing Date	June 10, 2026
Designated Stock Exchange	BSE Limited

Price parameters	At close of listing day[(1)]	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2027			As at the end of March 31, 2028			As at the end of March 31, 2029		
				Closing price[(4)]	High (during the FY)[(4)]	Low (during the FY)[(4)]	Closing price[(4)]	High (during the FY)[(4)]	Low (during the FY)[(4)]	Closing price[(4)]	High (during the FY)[(4)]	Low (during the FY)[(4)]
Market Price (Rs.)	236.75	223.80	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
BSE SENSEX[(2)]	73,983.18	77,569.39	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index	Not Applicable											

Source: www.bseindia.com

(1) Closing price of listing day is as on June 10, 2026
(2) Being index of BSE, the Designated Stock Exchange
(3) In the event any day falls on a holiday, the price/index of the immediately preceding trading day has been considered
(4) High and Low Prices are based on Closing price on a trading day.

NA: Not Available as reporting for the relevant fiscal years has not been completed.

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13. ***Basis* for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	As disclosed in the Prospectus dated June 05, 2026*	At the end of March 31, 2027	At the end of March 31, 2028	At the end of March 31, 2029
EPS (Basic) ₹	**Issuer – Consolidated**	6.50	NA	NA	NA
	Peer Group:				
	Pondy Oxides and Chemicals Limited	22.03	NA	NA	NA
	Gravita India Limited	45.11	NA	NA	NA
	Baheti Recycling Industries Limited	17.37	NA	NA	NA
	Jain Resource Recycling Limited	7.11	NA	NA	NA
	Industry Avg:	19.62	NA	NA	NA
EPS (Diluted) ₹	**Issuer – Consolidated**	6.50	NA	NA	NA
	Peer Group:				
	Pondy Oxides and Chemicals Limited	21.08	NA	NA	NA
	Gravita India Limited	45.11	NA	NA	NA
	Baheti Recycling Industries Limited	17.37	NA	NA	NA
	Jain Resource Recycling Limited	7.11	NA	NA	NA
	Industry Avg:	19.43	NA	NA	NA
P/E (times)	**Issuer – Consolidated**	29.54	NA	NA	NA
	Peer Group:				
	Pondy Oxides and Chemicals Limited	62.64	NA	NA	NA
	Gravita India Limited	37.36	NA	NA	NA
	Baheti Recycling Industries Limited	34.59	NA	NA	NA
	Jain Resource Recycling Limited	76.20	NA	NA	NA
	Industry Avg:	48.07	NA	NA	NA

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RoNW (%)	**Issuer – Consolidated**	31.08	NA	NA	NA
	Peer Group:				
	Pondy Oxides and Chemicals Limited	9.79	NA	NA	NA
	Gravita India Limited	15.12	NA	NA	NA
	Baheti Recycling Industries Limited	30.46	NA	NA	NA
	Jain Resource Recycling Limited	30.55	NA	NA	NA
	Industry Avg:	23.40	NA	NA	NA
NAV per share (₹)	**Issuer – Consolidated**	20.93	NA	NA	NA
	Peer Group:				
	Pondy Oxides and Chemicals Limited	210.82	NA	NA	NA
	Gravita India Limited	280.44	NA	NA	NA
	Baheti Recycling Industries Limited	57.02	NA	NA	NA
	Jain Resource Recycling Limited	22.44	NA	NA	NA
	Industry Avg:	118.33	NA	NA	NA

Source:

(1) The financial information for listed industry peers Gravita India Limited and Pondy Oxides and Chemicals Limited is consolidated and sourced from their audited annual results for the year ended March 31, 2025, and for Jain Resource Recycling Limited is consolidated and sourced from financial information disclosed for quarter 2 of Fiscal 2026, while Baheti Recycling Industries Limited's financials are standalone, based on its audited results for the same period.

(2) P/E Ratio has been computed based on the closing market price of equity shares on BSE or NSE on May 12, 2026 divided by the Diluted EPS as on 31st March 2025. P/E Ratio of our Company has been calculated as the Offer Price divided by the Diluted EPS as on 31st March 2025.

(3) Return on Net Worth (%) for company is calculated as restated profit attributable to owners of the Company divided by net worth for the year/ period where Net worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account including other comprehensive income/ (loss), after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

(4) Return on Net Worth (%) for peers is calculated as profit for the year divided by Net Worth as at the end of the year/ period. 'Net Worth' is calculated as aggregate of share capital and other equity including non-controlling interest.

(5) NAV per equity share has been computed as the net worth divided by the total number of shares outstanding, as at March 31, 2025.

14. Any other material information- *For further updates and information, please refer Stock Exchange websites*

Disclaimer: *The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Equirus Capital Limited (Formerly known as Equirus Capital Private Limited) (''Equirus") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the*

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filings made by the Issuer with the BSE Limited (''BSE'') and / or the National Stock Exchange of India Limited (''NSE'' and together with the BSE, the ''Stock Exchanges'') from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, Equirus does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Equirus nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.

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