

NAME OF THE ISSUE: URABN ENVIRO WASTE MAANGEMENT LIMITED

1	Type of issue (IPO/ FPÖ)	:	Initial Public Offer (IPO) on EMERGE Platform of The National Stock Exchange of India Limited.																				
2	Issue size (Rs Crore)	:	11.42																				
3	Grade of issue along with name of the rating agency	:	NA																				
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged	:	239.67 times (after technical rejections)																				
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements) , 2015)																						
	(i) allotment in the issue	:	3%																				
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	:	3%																				
	(iii) at the end of 1st FY (March 31, 2024)	:	Nil																				
	(iv) at the end of 2nd FY (March 31, 2025)	:	0.06%																				
	(v) at the end of 3rd FY (March 31, 2026)	:	Will be updated																				
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)	:	<table><tr><th>Parameters</th><th>1st FY (March 31, 2024)</th><th>2nd FY (March 31, 2025)</th><th>3rd FY (March 31, 2025)</th></tr><tr><td>Income from operations</td><td>102.47</td><td>141.05</td><td rowspan="4">Will be updated</td></tr><tr><td>Net Profit for the period</td><td>7.05</td><td>10.25</td></tr><tr><td>Paid-up equity share capital</td><td>4.33</td><td>8.66</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>17.30</td><td>23.22</td></tr></table>				Parameters	1 st FY (March 31, 2024)	2 nd FY (March 31, 2025)	3 rd FY (March 31, 2025)	Income from operations	102.47	141.05	Will be updated	Net Profit for the period	7.05	10.25	Paid-up equity share capital	4.33	8.66	Reserves excluding revaluation reserves	17.30	23.22
Parameters	1 st FY (March 31, 2024)	2 nd FY (March 31, 2025)	3 rd FY (March 31, 2025)																				
Income from operations	102.47	141.05	Will be updated																				
Net Profit for the period	7.05	10.25																					
Paid-up equity share capital	4.33	8.66																					
Reserves excluding revaluation reserves	17.30	23.22																					

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	:									
	(i) at the end of 1st FY (March 31, 2024)	:	Frequently Traded								
	(ii) at the end of 2nd FY (March 31, 2025)	:	Frequently Traded								
	(iii) at the end of 3rd FY (March 31, 2026)	:	Will be updated								
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)										
	(i) at the end of 1st FY (March 31, 2024)	:	No Changes								
	(ii) at the end of 2nd FY (March 31, 2025)	:	No Changes								
	(iii) at the end of 3rd FY (March 31, 2026)	:	Will be updated								
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)										
	(i) as disclosed in the offer document	:	<div><div>(Rs Crore)</div><table><tr><th>Particulars</th><th>Estimated amount</th></tr><tr><td>Gross Proceeds from the Offer</td><td>9.20</td></tr><tr><td>(Less) Offer related expenses</td><td>0.80</td></tr><tr><td>Net Proceeds</td><td>8.40</td></tr></table></div>	Particulars	Estimated amount	Gross Proceeds from the Offer	9.20	(Less) Offer related expenses	0.80	Net Proceeds	8.40
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Gross Proceeds from the Offer	9.20										
(Less) Offer related expenses	0.80										
Net Proceeds	8.40										
	(ii) Actual implementation	:	See point no:10 below								
	(iii) Reasons for delay in implementation , if any	:	Not Applicable								
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)										

	(i) as disclosed in the offer document	:	(Rs Crore)		
			Particulars		Estimated amount
			Repayment of certain secured borrowings in full availed by our Company		2.10
			Funding the working capital requirements of our Company		4.47
			General corporate purposes		1.83
	Proposed schedule of implementation and deployment of Net Proceeds (Rs Crore)				
	Particulars	Amount to be funded from the Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2023	Estimated Utilisation of Net Proceeds in Fiscal 2024	Percentage of Gross proceeds
	Repayment of certain secured borrowings in full availed by our Company	2.10	-	2.10	22.85%
	Funding the working capital requirements of our Company	4.47	-	4.47	48.63%
	General corporate purposes	1.83	-		19.87%
	Total	8.40	-	6.57	91.35%
	(ii) Actual utilization	:	(Rs Crore)		
			Original Object	Original Allocation	Funds Utilized
			Repayment of certain secured borrowings in full availed by our Company	2.10	2.10
			Funding the working capital requirements of our Company	4.47	4.47
			General corporate purposes	1.83	1.83
			Issue related expenses	0.80	0.80
	(iii) Reasons for deviation, if any	:	No deviation		
11	Comments of monitoring agency, if applicable (See Regulation 41 & 137 of SEBI (ICDR) Regulations, 2018 read with Regulation 32 of the SEBI (Listing				

been considered and reasons for considering the same): NA												
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13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)	At the end of 3rd FY (March 31, 2026)
EPS	Issuer	3.79	16.29	11.85	Will be updated
	Peer Group:				
	Antony Waste Handling Cell Limited	31.96	30.40	30.08	
	Industry Avg:	31.96	30.40	30.08	
P/E	Issuer	26.39	22.95	16.23	
	Industry Avg:	8.98	15.19	17.76	
	Peer Group:				
	Antony Waste Handling Cell Limited	8.98	15.19	17.76	
RoNW %	Issuer	40.77%	32.62%	32.17%	
	Peer Group:				
	Antony Waste Handling Cell Limited	16.97%	49.94%	12.28%	
	Industry Avg:	16.97%	49.94%	12.28%	

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)	At the end of 3rd FY (March 31, 2026)
NAV per share based on balance sheet	Issuer	9.30	13.90	36.81	
	Peer Group:				
	Antony Waste Handling Cell Limited	188.32	253.12	288.64	
	Industry Avg:	188.32	253.12	288.64	

14. Any other material information: NA

Notes: Shares of the Company were listed on June 22, 2023 therefore March 31, 2024 shall be 1st Financial Year after listing.