NAME OF THE ISSUE: URABN ENVIRO WASTE MAANGEMENT LIMITED

1	Type of issue (IPO/ FPO)	:	Initial Public Offer (IPO) on EMERGE Platfo Limited.	orm of The Nati	onal Stock Exc	hange of India
2	Issue size (Rs Crore)	:	11.42			
	,					
3	Grade of issue along with name of the rating agency	:	NA			
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged	:	239.67 times (after technical rejections)			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)					
	(i) allotment in the issue	:	3%			
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	:	3%			
	(iii) at the end of 1st FY (March 31, 2024)	:	Nil			
	(iv) at the end of 2nd FY (March 31, 2025)	:	0.06%			
	(v) at the end of 3rd FY (March 31, 2026)	:	Will be updated			
6	Financials of the issuer (as per the annual financial					
"	results submitted to stock exchanges under			1st FY	2 nd FY	3 rd FY
	Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		Parameters	(March 31, 2024)	(March 31, 2025)	(March 31, 2025)
		:	Income from operations	102.47	141.05	
1			Net Profit for the period	7.05	10.25	Will be
			Paid-up equity share capital	4.33	8.66	updated
			Reserves excluding revaluation reserves	17.30	23.22	
				I	I	

Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc) (i) at the end of 1st FY (March 31, 2024) : Frequently Traded (ii) at the end of 2nd FY (March 31, 2025) : Frequently Traded (iii) at the end of 3rd FY (March 31, 2026) : Will be updated 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) at the end of 1st FY (March 31, 2024) : No Changes (ii) at the end of 2nd FY (March 31, 2025) : No Changes	frequently traded (as defined under Regulation 2 of SEBI (SAST) Regulations, 2011) or infrequent traded/delisted/suspended by any stock exchangetc.) (i) at the end of 1st FY (March 31, 2024) (ii) at the end of 2nd FY (March 31, 2025) (iii) at the end of 3rd FY (March 31, 2026) Change, if any, in directors of issuer from disclosures in the offer document (See Regulation	uently traded (as defined under Regulation
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(iii) at the end of 3rd FY (March 31, 2026) : Will be updated 8	(iii) at the end of 3rd FY (March 31, 2026) Change, if any, in directors of issuer from disclosures in the offer document (See Regulation	t the end of 1st FY (March 31, 2024)
8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) at the end of 1st FY (March 31, 2024) : No Changes	Change, if any, in directors of issuer from disclosures in the offer document (See Regulation	at the end of 2nd FY (March 31, 2025)
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Requirements), 2015) (i) at the end of 1st FY (March 31, 2024) : No Changes	of the SFBI (Listing Ohligations & Disclos	losures in the offer document (See Regulation
(i) at the end of 1st FY (March 31, 2024) : No Changes	of the Jedi (Listing Obligations & Disclos	the SEBI (Listing Obligations & Disclos
	Requirements), 2015)	uirements) , 2015)
(ii) at the end of 2nd FY (March 31, 2025) : No Changes	(i) at the end of 1st FY (March 31, 2024)	t the end of 1st FY (March 31, 2024)
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	(ii) at the end of 2nd FY (March 31, 2025)	at the end of 2nd FY (March 31, 2025)
(iii) at the end of 3rd FY (March 31, 2026) : Will be updated	(iii) at the end of 3rd FY (March 31, 2026)	at the end of 3rd FY (March 31, 2026)
9 Status of implementation of project/	Status of implementation of proje	us of implementation of proj
commencement of commercial production (as	commencement of commercial production	nmencement of commercial production
submitted to stock exchanges under Regulation 30 of	submitted to stock exchanges under Regulation 30	mitted to stock exchanges under Regulation 3
the SEBI (Listing Obligations & Disclosure	the SEBI (Listing Obligations & Disclos	SEBI (Listing Obligations & Disclos
Requirements), 2015)	Requirements), 2015)	uirements) , 2015)
(i) as disclosed in the offer document (Rs Cror	(i) as disclosed in the offer document	s disclosed in the offer document
Particulars Estimated amount		
: Gross Proceeds from the Offer 9.20		
(Less) Offer related expenses 0.80		
Net Proceeds 8.40		
(ii) Actual implementation : See point no:10 below	(ii) Actual implementation	Actual implementation
(iii) Reasons for delay in implementation , if any : Not Applicable	(iii) Reasons for delay in implementation , if any	Reasons for delay in implementation , if any
10 Status of utilization of issue proceeds (as submitted		
to stock exchanges under exchanges under		-
Regulation 32 of the SEBI (Listing Obligations &	Regulation 32 of the SEBI (Listing Obligations	ulation 32 of the SEBI (Listing Obligation
Disclosure Requirements) , 2015)		closure Requirements) , 2015)

(i) as disclosed in the offer document			Particulars					
	:		payment of cert mpany	our	2.10			
				g capital requiremen	ts of our Com	npany		4.47
			eneral corporate	purposes				1.83
Proposed schedule of implementation and deployment	ent o	f Net			1		_	(Rs Crore
Particulars			Amount to be funded from the Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2023	Utilisation Proceeds i Fiscal 2024	of Net	Perce of Gro proce	
Repayment of certain secured borrowings in full ava our Company			2.10	-	2.10		22.85	%
Funding the working capital requirements of our Co		4.47	-	4.47	48.63%			
General corporate purposes			1.83	-			19.87%	
Total			8.40	-	6.57		91.35	
(ii) Actual utilization						1		(Rs Cror
		Or	iginal Object			Original Allocation		Funds Utilized
	:		payment of certa	ain secured borrowin pany	gs in full	2.10		2.10
					4.47		4.47	
		-	eneral corporate	•		1.83		1.83
			ue related expen	ses		0.80		0.80
(iii) Reasons for deviation, if any	:	No	deviation					
Comments of monitoring agency, if applicable (See Regulation 41 & 137 of SEBI (ICDR) Regulations, 2018 read with Regulation 32 of the SEBI (Listing								

	Obligations and Disclosure Requirements)		
	Regulations, 2015)		
	(a) Comments on use of funds	:	Not Applicable
	(b) Comments on deviation, if any, in the use of		Not Applicable
	proceeds of the issue from the objects stated in the	:	
	offer document		
	(c) Any other reservations expressed by the		Not Applicable
	monitoring agency about the end use of funds	•	
12	Price- related data		
	Issue price (Rs):	:	Rs. 100/-

Price parameters	At close of listing day	At close of 30th calendar	At close of 90th calendar				As at the end of 2nd FY after the listing of the issue (March 31, 2025)			As at the end of 3rd FY after the listing of the issue (March 31, 2026)			
		day from listing day*	day from listing day	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	
Market Price	148.05	102	133.4	374.00	541.30	72.20	192.35	347.58	136.05	NA	NA	NA	
Index (of the Designated Stock Exchange): NSE Nifty	18771.25	19745	20133.3	22326.9	22526.6	17312.75	23519.35	26,277.35	21281.45	NA	NA	NA	
Sectoral Index (mention the index that has	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

been						
considered						
and						
reasons for						
considering						
considering the same):						
NA						

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)	At the end of 3rd FY (March 31, 2026)	
	Issuer	3.79	16.29	11.85		
	Peer Group:					
EPS	Antony Waste Handling Cell Limited	31.96	30.40	30.08		
	Industry Avg:	31.96	30.40	30.08		
	Issuer	26.39	22.95	16.23		
	Industry Avg:	8.98	15.19	17.76		
P/E	Peer Group:				Will be updated	
	Antony Waste Handling Cell Limited	8.98	15.19	17.76	vviii be apaatea	
	Issuer	40.77%	32.62%	32.17%		
	Peer Group:					
RoNW %	Antony Waste Handling Cell Limited	16.97%	49.94%	12.28%		
	Industry Avg:	16.97%	49.94%	12.28%		

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)	At the end of 3rd FY (March 31, 2026)
	Issuer	9.30	13.90	36.81	
NAV per share	Peer Group:				
based on balance sheet	Antony Waste Handling Cell Limited	188.32	253.12	288.64	
	Industry Avg:	188.32	253.12	288.64	

14. Any other material information: NA

Notes: Shares of the Company were listed on June 22, 2023 therefore March 31, 2024 shall be 1st Financial Year after listing.