

S. No.	Name of the Issuer: ARKA FINCAP LIMITED	Last updated: August 15, 2024																																																																		
1	<p>Type of Issue: PUBLIC ISSUE BY ARKA FINCAP LIMITED (THE "COMPANY" / "ISSUER") OF UPTO 30,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), FOR AN AMOUNT UP TO ₹ 15,000 LAKH (BASE ISSUE SIZE) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 15,000 LAKH ("GREEN SHOE OPTION"), AGGREGATING UP TO ₹ 30,000 LAKH (TRANCHE I ISSUE) / ("TRANCHE I ISSUE SIZE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 50,000 LAKH AND OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED NOVEMBER 28, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF THE TRANCHE I ISSUE / ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 28, 2023 ("SHELF PROSPECTUS") FILED WITH THE REGISTRAR OF COMPANIES, MAHARASHTRA AT MUMBAI ("ROC"), BSE ("STOCK EXCHANGE") AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")</p>																																																																			
2	<p>Issue size: ₹ 15,000 lakh ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 15,000 lakh aggregating to ₹ 30,000 lakh ("Tranche I Issue Limit"). The Issuer has issued and allotted 30,00,000 NCDs aggregating to ₹ 300,00,00,000 (Source: Minutes of the Meeting dated December 26, 2023 held between Company, Lead Managers; and the Registrar)</p>																																																																			
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: "CRISIL AA-/Positive" (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited</p> <p>(ii) at the end of 1st FY (March 31, 2024): "CRISIL AA-/Positive" (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited</p> <p>(iii) at the end of 2nd FY (March 31, 2025)*: NA</p> <p>(iv) at the end of 3rd FY (March 31, 2026)*: NA</p> <p>Source: Tranche I Prospectus dated November 28, 2023 and Website of Credit Rating Agencies</p> <p>* Periods not available</p>																																																																			
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated December 27, 2023.)</p>																																																																			
5	<p>Subscription level (number of times): The Tranche I Issue was subscribed 2.01 times of the Base Issue Size and 1.01 times of the overall Tranche I Issue Size after considering not banked cases and technical rejection cases. (Source: Minutes of the Meeting dated December 26, 2023 held between Company, Lead Managers; and the Registrar)</p>																																																																			
6	<p>Financials of the issuer</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th colspan="3">(In Rs. Lakhs)</th> </tr> <tr> <th></th> <th>FY 2024</th> <th>FY 2025 (¶)</th> <th>FY 2026 (¶)</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>56,368.63</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>6,923.08</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>92,872.81</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>24,795.63</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Source: FY 2024 Financials</p> <p>Note: (¶) Periods not completed</p>		Parameters	(In Rs. Lakhs)				FY 2024	FY 2025 (¶)	FY 2026 (¶)	Income from operations	56,368.63	NA	NA	Net Profit for the period	6,923.08	NA	NA	Paid-up equity share capital	92,872.81	NA	NA	Reserves excluding revaluation reserves	24,795.63	NA	NA																																										
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) at the end of 1st FY (March 31, 2024): Listed and Traded</p> <p>(ii) At the end of 2nd FY (March 31, 2025)*: N.A.</p> <p>(iii) At the end of 3rd FY (March 31, 2026)*: N.A.</p> <p>Note: Listing and trading permission granted by BSE on December 28, 2023 to commence trading with effect from December 29, 2023</p> <p>* Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																																																			
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9	<p>Status of utilization of issue proceeds</p> <p>(i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects :-</p> <p>1. For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company)</p> <p>2. For General Corporate Purpose* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds</p> <p>* The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI NCS Regulations.</p> <p>Source: Tranche I Prospectus dated November 28, 2023</p> <p>(ii) Actual utilization: Yes (Source - BSE filing dated July 23, 2024 Statement of Material Deviations in proceeds of issue of NCD / NCRP)</p> <p>(iii) Reasons for deviation, if any: NA</p>																																																																			
10	<p>Delay or default in payment of interest/ principal amount - No</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Tranche I Prospectus dated November 28, 2023)</p> <p>(ii) Delay in payment from the due date: NA</p> <p>(iii) Reasons for delay/ non-payment, if any: NA</p>																																																																			
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Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details as applicable.</p> <p>For further details, please refer www.bseindia.com and / or www.nseindia.com.</p>		Date	Announcement	11-12-2023	ALM statements for the period ended November 30, 2023	20-01-2024	Corporate Governance Report for the quarter ended December 31, 2023	22-01-2024	Submission of ALM statements for the quarter ended December 31, 2023	22-01-2024	CEO/CFO certificate for utilisation of proceeds of commercial papers	23-01-2024	Outcome of the Board Meeting and other intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI LODR") : considered and approved the following: i. Unaudited Financial Results for the third quarter and nine months ended December 31, 2023 prepared pursuant to Regulation 52 of SEBI LODR; ii. 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Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

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