

A. For Equity Issues

No.	Name of the issue: Docmode Health Technologies Limited		
1	Type of issue <i>Source: Prospectus of the Company</i>	Initial Public Offering (IPO) on EMERGE Platform on National Stock Exchange of India Limited	
2	Issue size <i>Source: Prospectus of the Company</i>	Rs. 671.184 Lakhs	
3	Grade of issue alongwith name of the rating agency <i>Source: Prospectus of the Company</i>	Not applicable	
4	Monitoring Agency <i>Source: Prospectus of the Company</i>	Not applicable	
4	Subscription level (number of times)* <i>As per finalised Basis of Allotment.</i>	199.72 Times (after technical rejection)	
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)		
	(i) allotment in the issue	0.05%	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2024)	Nil	
	(iii) at the end of 1st FY (2023-2024)	Nil	
	(iv) at the end of 2nd FY (2024-25)	will be updated at the end of 2nd F.Y.	
	(v) at the end of 3rd FY (2025-26)	will be updated at the end of 3rd F.Y.	
	<i>Source: National Stock Exchange of India Limited</i>		
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
			(Rs. in lakhs)
	Parameters (Consolidated)	1st FY (2023-24)	2nd FY (2024-25)
	Income from operations	4000.73	4,177.29
	Net Profit for the period	18.76	-202.64
	Paid-up equity share capital	314.28	314.28
	Reserves excluding revaluation reserves	723.20	520.53
	<i>Source: National Stock Exchange of India Limited</i>		
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)		
	(i) at the end of 1st FY	Frequently traded	
	(ii) at the end of 2nd FY	Frequently traded	
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.	
	* Note: The Company was listed on February 02, 2024.		
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(i) at the end of 1st F.Y.	No Change	
	(ii) at the end of 2nd FY	1. Change designation of Mr. Paresb Jaysih Sampat (DIN: 00410185) from Additional Director to Director of the company 2. Change in designation of Mr. Paulson Paul Thazhathedath (DIN: 02301881) from Managing Director to Whole Time Director 3. Appointment of Mr. Paresb Jaysih Sampat (DIN: 00410185) as Managing Director of the company 4.Appointment of Mr. Nikhil Pandya (DIN: 01787892) as an Additional Director designated as Independent Director (Non-Executive Director) 5. Mr. Krunshag Shah Non Executive Independent Director of the Company has resigned w.e.f April 24, 2024. 6. Ms. Hiral Rushang Gandhi Non Executive Director of the Company has resigned w.e.f April 24, 2024.	
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.	
	<i>Source: National Stock Exchange of India Limited</i>		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation*
	1.Purchase of IT infrastructure and operating system 2. Meeting incremental working capital requirements 3.General corporate purposes 4.Issue Expenses	1.Purchase of IT infrastructure and operating system Rs.303.08 Lakhs 2. Meeting incremental working capital requirements Rs.200 Lakhs 3.General corporate purposes Rs. 103.10 Lakhs	1.Purchase of IT infrastructure and operating system Rs.303.08 Lakhs 2. Meeting incremental working capital requirements Rs.200 Lakhs 3.General corporate purposes Rs. 103.10 Lakhs
	(iii) Reasons for delay in implementation, if any		
	N.A.		
	<i>Source : Prospectus and National Stock Exchange of India Limited website (statement of deviation dated May 14, 2025, May 14, 2024 and November 14, 2024)</i>		
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(i) as disclosed in the offer document: Fund Requirements	1.Purchase of IT infrastructure and operating system Rs.303.08 Lakhs 2. Meeting incremental working capital requirements Rs.200 Lakhs corporate purposes Rs. 103.10 Lakhs 3.General corporate purposes Rs. 103.10 Lakhs	
	3.General corporate purposes Rs. 103.10 Lakhs		

(ii) Actual utilization	1. Purchase of IT infrastructure and operating system Rs.303.08 Lakhs 2. Meeting incremental working capital requirements Rs.200 Lakhs corporate purposes Rs. 103.10 Lakhs 3. General
(iii) Reasons for deviation, if any:	N.A.

11 **Comments of monitoring agency** N/A

12 **Price-related data**

Issue price (Rs):	Rs. 79/-
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Price parameters	At close of listing day (February 02, 2024)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)			As at the end of 3rd FY after the listing of the issue (2025-26)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	180.75	207.00	261.35	213.70	279.00	178.25	49.20	288.20	37.70	Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): NSE NIFTY	21853.80	22405.60	22648.20	22326.90	22526.60	17312.75	23519.35	26277.35	21281.45			
Note: 1. The Nifty 50 Index is considered as the Benchmark Indices. 2. Prices of National Stock Exchange of India Limited are considered for all above calculations 3. Closing Price of previous trading day is considered wherever applicable. The last trading date of the Issuer company was on March 28, 2024 and March 28, 2025 for FY 2023-24 and 2024-25												
4. N.A – Not Applicable												

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Docmode Health Technologies Limited	5.93	0.60	6.45	Will be updated**
	Peer Group	NA	NA	NA	
	NA	NA	NA	NA	
	Average Industry	NA	NA	NA	
P/E	Issuer: Docmode Health Technologies Limited	8.65	356.17	33.13	
	Peer Group	NA	NA	NA	
	NA	NA	NA	NA	
	Average Industry	NA	NA	NA	
RoNW (%)	Issuer: Docmode Health Technologies Limited	28.13%	1.81%	-24.27%	
	Peer Group	NA	NA	NA	
	NA	NA	NA	NA	
	Average Industry	NA	NA	NA	
NAV per share based on balance sheet	Issuer: Docmode Health Technologies Limited	16.29	33.02	26.56	
	Peer Group	NA	NA	NA	
	NA	NA	NA	NA	

***Will be updated once company files financials with Stock Exchange

****Source: Prospectus dated January 18, 2024 based on restated financial statement for the period ended on March 31, 2023, March 31, 2022, March 31, 2021 and stub period ended September 30, 2023

Closing Price of previous trading day is considered wherever applicable. The last trading date of the Issuer company was on March 28, 2024 and March 28, 2025 for FY 2023-24 and 2024-25

14 **Any other material information** N.A.

Note: Since the company's shares were listed on February 02, 2024 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.