

A. For Equity Issues

No.	Name of the issue:		Pramara Promotions Limited	
1	Type of issue		Initial Public Offering (IPO) on EMERGE Platform on National Stock Exchange of India Limited	
	Source: Prospectus of the Company			
2	Issue size		Rs. 1527.12 Lakhs	
	Source: Prospectus of the Company			
3	Grade of issue alongwith name of the rating agency		Not applicable	
	Source: Prospectus of the Company			
4	Monitoring Agency		Not applicable	
	Source: Prospectus of the Company			
4	Subscription level (number of times)*		24.06 Times (after technical rejection)	
	As per finalised Basis of Allotment.			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)			
	(i) allotment in the issue		Nil	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2023)		Nil	
	(iii) at the end of 1st FY (2023-2024)		Nil	
	(iv) at the end of 2nd FY (2024-25)		0.37	
	(v) at the end of 3rd FY (2025-26)		will be updated at the end of 3rd F.Y.	
	Source: National Stock Exchange of India Limited			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)			
				(Rs. in lakhs)
	Parameters	1st FY (2023-24)	2nd FY (2024-25)	3rd FY (2025-26)
	Income from operations	5666.35	7,772.21	will be
	Net Profit for the period	370.1	547.35	updated at
	Paid-up equity share capital	903.5	1,007.12	the end of
	Reserves excluding revaluation reserves	2293.9	5,033.89	3rd F.Y.
	Source: National Stock Exchange of India Limited			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	frequently traded		
	(ii) at the end of 2nd FY	frequently traded		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	* Note:The Company was listed on September 13, 2023.			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)			
	(i) at the end of 1st F.Y.	Nil		
	(ii) at the end of 2nd FY	1. Appointment of Mr. Utsav Sumantkumar Bhavsar (DIN 10121169) as an Additional Director (Non-Executive, Independent) of the Company wef September 03, 2024 and regularized as an Independent director in shareholder meeting dated September 28, 2024 2. Resignation of Mr. Suhail Abbas Motlekar wef September 03, 2024 3. Re-appointment of Mrs. Sheetal Rohit Lamba		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	Source: National Stock Exchange of India Limited			
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	Activity	(i) as disclosed in the offer document	ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Funding our working capital requirements 2. General corporate purposes 3. Issue Expenses	1. Funding our working capital requirements Rs 975 Lakhs 2. General corporate purposes Rs 302.12 Lakhs 3. Issue Expenses Rs 250 Lakhs	1. Funding our working capital requirements Rs 975 Lakhs 2. General corporate purposes Rs 302.12 Lakhs 3. Issue Expenses Rs 250 Lakhs	N.A.
	Source : Prospectus and Information provided by the Company (Statement of deviation dated May 30, 2024)			
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) as disclosed in the offer document: Fund Requirements	1. Funding our working capital requirements Rs 975 Lakhs 2. General corporate purposes Rs 302.12 Lakhs 3. Issue Expenses Rs 250 Lakhs		

(ii) Actual utilization	1. Funding our working capital requirements Rs 975 Lakhs 2. General corporate purposes Rs 302.12 Lakhs 3. Issue Expenses Rs 250 Lakhs
(iii) Reasons for deviation, if any:	No deviation
Source - Prospectus and Information provided by the Company (Statement of deviation dated May 30, 2024)	

11	Comments of monitoring agency	NA
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12	Price-related data	
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Issue price (Rs):	Rs. 63/-
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Price parameters	At close of listing day (September 13, 2023)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)			As at the end of 3rd FY after the listing of the issue (2025-26)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	116.65	88.00	97.00	93.10	159.95	78.00	123.50	187.95	91.05	Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): NSE NIFTY	20070.00	19794.00	20997.10	22526.90	22526.60	17312.75	23519.35	26277.35	21281.45			
Note: 1. The Nifty 50 Index is considered as the Benchmark Indices.												
2.Prices of National Stock Exchange of India Limited are considered for all above calculations												
3.Closing Price of previous trading day is considered wherever applicable. The last trading date of the Issuer company was on March 28, 2024 and March 28, 2025 for FY 2023-24 and 2024-25												
4. N.A – Not Applicable												

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)											
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Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Pramara Promotions Limited (Standalone)	3.37	4.1	4.99	Will be updated**
	Peer Group*	NA	NA	NA	
P/E	Issuer: Pramara Promotions Limited	18.69	22.7	24.75	
	Peer Group*	NA	NA	NA	
RoNW (%)	Issuer: Pramara Promotions Limited	13.87%	11.57%	8.67%	
	Peer Group*	NA	NA	NA	
NAV per share based on balance sheet	Issuer: Pramara Promotions Limited	24.28	35.38%	57.57	
	Peer Group*	NA	NA		

*There are no listed companies in India that is engaged in a business similar to that of our Company

**Will be updated once company files financials with Stock Exchange

Closing Price of previous trading day is considered wherever applicable. The last trading date of the Issuer company was on March 28, 2024 and March 28, 2025 for FY 2023-24 and 2024-25

****Source: Prospectus dated August 28, 2023 based on restated financial statement for the period ended on March 31, 2023

14	Any other material information	N.A.
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Note: Since the company's shares were listed on September 13, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.