

**A. For Equity Issues**

Sr. No.	Name of the issuer:		Sharp Chucks and Machines Limited	
1	Type of issue		Initial Public Offering (IPO) on EMERGE Platform on National Stock Exchange of India Limited	
	Source: Prospectus of the Company			
2	Issue size		Rs. 1684.32 Lakhs	
	Source: Prospectus of the Company			
3	Grade of issue alongwith name of the rating agency		Not applicable	
	Source: Prospectus of the Company			
4	Monitoring Agency		Not applicable	
	Source: Prospectus of the Company			
4	Subscription level (number of times)*		48.13 Times (after technical rejection)	
	As per finalised Basis of Allotment.			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) allotment in the issue		0.48%	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)		Not available	
	(iii) at the end of 1st FY (2023-2024)		0.02%	
	(iv) at the end of 2nd FY (2024-25)		0.02%	
	(v) at the end of 3rd FY (2025-26)		will be updated at the end of 3rd F.Y.	
	Source: National Stock Exchange of India Limited			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
				(Rs. in lakhs)
	Parameters	1st FY (2023-24)	2nd FY (2024-25)	3rd FY (2025-26)
	Income from operations	20166.12	29,256.87	will be updated at the end of 3rd F.Y.
	Net Profit for the period	610.47	794.38	
	Paid-up equity share capital	1075.98	1,208.48	
	Reserves excluding revaluation reserves	5044.82	6,715.30	
	Source: National Stock Exchange of India Limited			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Frequently traded		
	(ii) at the end of 2nd FY	Frequently traded		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	* Note:The Company was listed on October 12, 2023.			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) at the end of 1st F.Y.	No Change		
	(ii) at the end of 2nd FY	No Change		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	Source:National Stock Exchange of India Limited			
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	Activity	(i) as disclosed in the offer document	ii) Actual implementation*	(iii) Reasons for delay in implementation, if any
	1. Funding our working capital requirements 2. General corporate purposes 3. Issue Expenses	1. Funding our working capital requirements Rs 267 Lakhs 2. General corporate purposes Rs 38.78 Lakhs 3. Issue Expenses Rs 260 Lakhs	1. Funding our working capital requirements Rs 267 Lakhs 2. General corporate purposes Rs 38.78 Lakhs 3. Issue Expenses Rs 260 Lakhs	N.A.
	*Funds utilised till 31 March, 2024			
	The issue also include of Offer for sale of Rs 1118.54 Lakhs			
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) as disclosed in the offer document: Fund Requirements	1. Funding our working capital requirements Rs 267 Lakhs 2. General corporate purposes Rs 38.78 Lakhs 3. Issue Expenses Rs 260 Lakhs		
	(ii) Actual utilization	1. Funding our working capital requirements Rs 267 Lakhs 2. General corporate purposes Rs 38.78 Lakhs 3. Issue Expenses Rs 260 Lakhs		
	(iii) Reasons for deviation, if any:	No deviation		
	Source: Prospectus and Statement of Deviation dated November 11, 2023 and May 14, 2024			

11	Comments of monitoring agency	N/A												
12	Price-related data													
Issue price (Rs):		Rs. 58/-												
Price parameters		At close of listing day (October 12, 2023)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)			As at the end of 3rd FY after the listing of the issue (2025-26)			
					Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	
Market Price (National Stock Exchange of India Limited )		65.05	83.35	73.45	65.75	97.70	55.00	97.00	148.00	66.00	Will be updated at the end of 3rd FY			
Index (of the Designated Stock Exchange): NSE NIFTY		19794.00	19425.35	21544.85	22326.90	22526.60	17312.75	23519.35	26277.35	21281.45				
Note: 1. The Nifty 50 Index is considered as the Benchmark Indices.														
2.Prices of National Stock Exchange of India Limited are considered for all above calculations														
3.Closing Price of previous trading day is considered wherever applicable. The last trading date of the Issuer company was on March 28, 2024 and March 28, 2025 for FY 2023-24 and 2024-25														
4. N.A – Not Applicable														
13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)													
Accounting ratio		Name of company	As disclosed in the offer document****		At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY							
EPS (Basic & Diluted)		Issuer: Sharp Chucks and Machines Limited	5.18		5.96	7.03	Will be updated**							
		Peer Group												
		Pritika Engineering Components Limited (Consolidated)	3.78		2.74	2.18								
		Nelcast Limited (Consolidated)	3.42		6.25	4.29								
		Bhagwati Autocast Limited (Standalone)	26.8		24.06	21.38								
		Average Industry	11.33		11.02	9.28								
P/E		Issuer: Sharp Chucks and Machines Limited	11.2		11.03	13.798009								
		Peer Group												
		Pritika Engineering Components Limited (Consolidated)	18.79		24.64	33.83								
		Nelcast Limited (Consolidated)	42.88		20.56	20.25								
		Bhagwati Autocast Limited (Standalone)	21.07		16.28	16.14								
		Average Industry	27.58		20.49	23.41								
RoNW (%)		Issuer: Sharp Chucks and Machines Limited	9.68%		9.97%	10.03%								
		Peer Group												
		Pritika Engineering Components Limited (Consolidated)	11.96%		8.46%	12.63%								
		Nelcast Limited (Consolidated)	6.35%		10.48%	6.74%								
		Bhagwati Autocast Limited (Standalone)	22.43%		16.95%	13.25%								
		Average Industry	13.58%		11.96%	10.87%								
NAV per share based on balance sheet		Issuer: Sharp Chucks and Machines Limited	53.5		56.88	65.57								
		Peer Group												
		Pritika Engineering Components Limited (Consolidated)	31.56		30.13	17.25								
		Nelcast Limited (Consolidated)	53.84		59.68	63.55								
		Bhagwati Autocast Limited (Standalone)	119.5		141.92	161.36								
		Average Industry	68.20		77.24	80.72								
**Will be updated once company files financials with Stock Exchange														
***Source: Prospectus dated September 23, 2023 based on restated financial statement for the period ended on March 31, 2023, March 31, 2022, March 31, 2021														
Closing Price of previous trading day is considered wherever applicable. The last trading date of the Issuer company was on March 28, 2024 and March 28, 2025 for FY 2023-24 and 2024-25														
14	Any other material information	N.A.												

Note: Since the company's shares were listed on October 12, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.