<u>S. No</u> 1	Type of Issue: Public Issue by InCred Finanical Servi	Last updated:/Mav.31,202     Last updated:/Mav.31,202     ces Lmited (erstwhile known as KKR India Financial Services     Last updated:/Mav.31,202     ces Lmited (erstwhile known as KKR India Financial Services Limited) ("Company" / "Issuer" / "IFSL") of up to 30,00,000 secured, rated, listed, redeemable, non-convertible debentures of face value ₹ 1,00
	The Company had filed the Prospectus dated October	(5,000 lakh ("Base Issue") with an option to retain oversubscription up to ₹ 15,000 lakh, aggregating up to ₹ 30,000 lakh ("Issue '/ "Issue Size") 11, 2023 with the Registrar of Companies, Maharashtra at Mumbai , ("RoC"), the BSE Limited ("BSE") (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI"). Company had also
2	Issue size: ₹ 15,000 lakh ("Base Issue Size") with an o	28, 2023 ("Addendum", together with Prospectus dated October 11, 2023 referred to as " Prospectus ") ption to retain oversubscription up to 🕈 15,000 lakh ("Green Shoe Option"), cummulatively aggregating up to 30,00,000 NCDs amounting to 🕏 30,000 lakh ("Issue Size" or "Issue Limit"). The Issuer has issued and
3	Rating of instrument alongwith name of the rating a	Mirutes of the Meeting dated November 10, 2023 held between IFSL; the Lead Managers; and the Registrar) gency
	(i) as disclosed in the offer document: CRISIL A+/Stable (ii) at the end of 1st FY (March 31, 2024) : CRISIL AA-/	Stable and ICRA AA-/Stable
	(iii) at the end of 2nd FY (March 31, 2025)#: CRISIL AA (iv) at the end of 3rd FY (March 31, 2026)*: NA Source: Prospectus & Website of the Credit Rating Age	
	# Updated as on May 31, 2025 * Periods not available	
4 5	Subscription level (number of times): After consider	100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated November 10, 2023) ing the not Banked and technical rejection cases, the Issue was subscribed 1.76 times of the Base Issue Size and 0.88 times of the overall Issue Size.
6	Source: Minutes of the Meeting dated November 10, 2 Financials of the issuer	023 held between IFSL; the Lead Managers; and the Registrar)
	Parameters Income from operations	FY 2024 FY 2025 FY 2026 <sup>(P)</sup> 1.26,996.63 187196.67 NA
	Net Profit for the period Paid-up equity share capital	31,635.52 37,398.75 NA 48,831.01 48831.01 NA
	Reserves excluding revaluation reserves Source: FY 2024 Financials Note: (#) Periods not completed	2,83,649.31 3,23,350.99 NA
7	Status of the debt securities (whether traded, delist (i) at the end of 1st FY (March 31, 2024)	ed, suspended by any stock exchange, etc.) Yes Traded
	(ii) At the end of 2nd FY (March 31,2025) (iii) At the end of 3rd FY (March 31,2026)*	Yes Traded N.A. University of the second sec
8	*Trading status not disclosed as reporting for the releva Change, if any, in directors of issuer from the discl	n November 13, 2023 to commence trading with effect from November 15, 2023 nrt fiscal years has not been completed sources in the offer document
°.	PARTICULARS (i) At the end of 1st FY (March 31,2024)	NAME OF DIRECTOR         APPOINTMENT/RESIGNATION           Mr. Anil Nagu         Appointment
	(ii) At the end of 2nd FY (March 31,2025)*^	Mr. Vivek Bansal Resignation Mr. Gaurav Maheshwari Appointment N. A
	(iii) At the end of 3rd FY (March 31,2026)*  * Periods not available  ^ Updated as on May 31, 2025	NA. NA.
9	Status of utilization of issue proceeds (i) as disclosed in the offer document: The Net Proceed	s raised through this Issue will be utilised towards funding the following objects :-
	Proceeds.	epayment of interest and principal of existing borrowings of the Company # - Atleast 75% of amount proposed to be financed from Net
	*The Net Proceeds will be first utilized towards the Obje	25% of amount proposed to be financed from Net Proceeds cts mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in
	the Issue, in compliance with the SEBI NCS Regulation # Company shall not utilise the proceeds of this Issue to Source: (Prospectus dated October 11, 2023)	
		ary 27, 2025 on Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD NCRP)
10	Delay or default in payment of interest/ principal and (i) Disclosures in the offer document on terms of issue:	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by company in regard to timely payment of interest and
	(ii) Delay in payment from the due date: NA	n at company's cost. (Source: Prospectus dated October 11, 2023)
11	(iii) Reasons for delay/ non-payment, if any: NA Any other material information:	
	Date October 19, 2023	Announcement Compliance Report on Corporate Governance
	October 20, 2023 October 23, 2023	Intimation of Board Meeting - to consider and approve the Unaudited Financial Results for the quarter and half year ended September 30, 2023 Intimation of Closure of Trading Window Outcome of Board Meeting - Board approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2023
	October 27, 2023 October 27, 2023 November 1, 2023	Outcome or bedra weeting - bear approved the unaution - traincian resource or the Company for the quarter and nail year ended september 30, 2023 Related Party Transactions for half year ended September 30, 2023 Citarification regarding Financial Statements for quarter and half year ended September 30, 2023 published in the newspaper i.e Business Standard on October 30, 2023
	November 9, 2023 November 10, 2023	ALM of the Company as on October 31, 2023 - Reporting
	December 1, 2023 December 10, 2023	Appointment of Mr. Anil Nagu (DIN:00110529) as the NonExecutive Director of the Company ALM Statement of the Company as on November 30, 2023
	January 10, 2024 January 10, 2024	ALM Statement of the Company as on December 31, 2023 Intimation of Board Meeting - to consider and approve the Unaudited Financial Results for the quarter ended December 31, 2023
	January 17, 2024 January 17, 2024 February 9, 2024	Financial Results for the quarter and nine months ended December 31, 2023 Statement of utilization of issue proceeds of Non Convertible Securities for the quarter ended December 31, 2023 Asset Liability Management Reporting for the month of January 2024
	March 15, 2024 March 15, 2024	Intimation of upgradation of Credit Rating of InCred Financial Services Limited Asset Liability Management Statement of the Company as on February 29, 2024
	March 30, 2024 April 15,2024	Credit Rating assigned by ICRA Limited to the financial instruments of the company. Asset Liability Management Reporting for 31st March 2024 Company Control Liability Management Reporting for 31st March 2024
	April 23,2024 April 23,2024 April 24,2024	Compliance Certificate issued by Ms. Deepd Joshi. Deepdi Joshi and Associates. Practicing Company Secretaries for the financial year ended March 31, 2024 Clarification & Details Of Part Redemption Of Nods Issued Under ISIN. INE321N07335 Prior intimation about Board meeting under Regulation 50(1) scheduled to be held on Monday April 29, 2024
	April 29,2024	Intimation of rescheduling of the Board Meeting of InCred Financial Services Limited scheduled to be held today i.e April 29, 2024 has been postponed and is scheduled to be held on May 07, 2024
	May 07, 2024 May 07, 2024	Outcome of Board Meeting - Financial Results for the quarter and year ended March 31, 2024 Declaration for Audit Report with Unmodified Opinion for the year ended March 31, 2024
	May 07, 2024 May 07, 2024	Statement of utilisation of issue proceeds Compliances-Reg. 54 - Asset Cover details - Submission under Regulation 54 of SEBI LODR
	May 07, 2024 May 15, 2024 May 30, 2024	Related Party Transaction for the half year ended March 31, 2024 Asset Liability Management (ALM) statement for April 2024 Annual Secretarial Compliance Report for the year March 2024.
	June 11, 2024 June 12, 2024	Intimation regarding resignation of Mr. Uvek Bansal, Whole Time Director and Chief Financial Officer of InCred Financial Services Limited. Asset Liability Menagement Statement for the month of May 2024
	July 4, 2024 July 8, 2024	Submission of the Annual Report of the Company for the FY 2023-24 Summary of proceedings of AGM of the Company held today i.e. Monday, July 08, 2024.
		<ol> <li>To consider and adopt the audided standalone financial statements of the Company</li> <li>To appoint a director in place of Mr. Bhupinder Singh (DIN:07342318), who retires by rotation and being eligible, offers himself for re-appointment.</li> <li>To appoint a director in place of Mr. Rohan Suri (DIN: 070744530), who retires by rotation and being eligible, offers himself for reappointment.</li> </ol>
		4. To appoint M's. Deloitte Haskins & Sells, Chartered Accountants, as the Statutory Auditors of the Company and to fix their remuneration. 5. Increase in overall Borrowing obvers of the Company
		<ol> <li>Increase in powers of the Company for creation of charge/security on the Company's assets with respect to borrowing</li> <li>Issuance of non-convertible debentures/bonds during F.Y 2024-25.</li> </ol>
		8. To approve material related party transaction for the F.Y 2024-25 9. To approve revision in the terms of the Remuneration to be paid to Mr. Bhupinder Singh, Wholetime director & CEO of the Company
	July 15, 2024 July 19, 2024	Asset Liability Management statement of the Company for the period of June 2024. Corporate Governance Report of the Company for the quarter ended June 30, 2024.
	August 9,2024 August 9,2024 August 9,2024	Asset Cover for the quarter ended June 30, 2024 Financial Results for the quarter ended June 30, 2024 Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
	August 9,2024 August 15,2024 September 13, 2024	Compliances-reg (5 2 (7) - Statement or Malerial Deviations in proceeds or issue or NCU7 NCRP Asset Liability Management statement as on July 31, 2024 Asset Liability Management statement as on August 31, 2024
	September 24, 2024 October 15, 2024	Intimation regarding resignation of Mr. Vivek Bansal. Whole Time Director and Chief Financial Officer Asset Liability Management statement as on September 30, 2024
	October 22, 2024 October 25, 2024	Intimation of Beard Meeting Outcome of Beard Meeting approving:
		1. Unaudited financial results for quarter and half year ended September 30, 2024     2. Security Cover Certificate     3. Related Party Transactions
	October 22, 2024	4. Statement of Utilization of Issue Proceeds Intimation of Board Meeting
	November 04, 2024 November 04, 2024	The company has fixed Regulation 60(2) Record Date Interest Payment / Redemption / Dividend Certificate of Interest payment/Principal in case of NCD
	November 05, 2024 November 11, 2024	In-principle approval from Stock exchange under Regulation 59 of SEBI (LODR) Reg 2015 Payment of Part Principal and Interest Ascell Lightlin Menagement Reporting of the Company as on October 31, 2024
	November 14, 2024 November 22, 2024 November 28, 2025	Asset Liability Management Reporting of the Company as on October 31, 2024 The company has fixed Regulation 60(2) Record Date Interest Payment / Redemption / Dividend Redemption of Commercial Paper
	December 09, 2024 December 11, 2024	Infimation of Full Principal along with accrued interest Infimation under Reo ST/10 of Interest bayment of NCD
	December 16, 2024	Intimation regarding appointment of Mr. Gaurav Maheshwari as Chief Financial Officer of the Company
	January 10, 2025	Change of Name of Registrar and Share Transfer Agent
	January 10, 2025 January 13, 2025 January 15, 2025 January 21, 2025	Change of Name of Registrar and Share Transfer Agent Payment of Interest of NCD Asset Liability Management Report for the month December 2024 Intimation of Board Meeting to be held on January 27, 2025

S. No.			Last updated:May 31, 2025
	Janaury 27, 2025	Utilization of issue proceed for the quarter ended Dec 31, 2024	
	Janaury 27, 2025	Intimation of appointment of Mr. Gaurav Maheshwari as Whole-time Director	
	February 14, 2025	Asset Liability Management Report as on January 31, 2025	
	March 25, 2025	Proceedings of the Extra Ordinary General Meeting held on March 25, 2025	
	April 15, 2025	Asset Liability Management Report	
	May 07, 2025	Financial Results for March 31, 2025	
	May 07, 2025	Asset Cover under Regulation 54	
	May 29, 2025	Annual Secretarial Compliance Report for the financial year ended March 31, 2025	

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further details, please refer www.bseindia.com and/or www.nseindia.com

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