

S. No.	Name of the Issuer: INCREC FINANCIAL SERVICES LIMITED (erstwhile known as KKR India Financial Services)	Last updated: August 15, 2024																																																																																		
1	<p>Type of Issue: Public Issue by InCred Financial Services Limited (erstwhile known as KKR India Financial Services Limited) ("Company" / "Issuer" / "IFSL") of up to 30,00,000 secured, rated, listed, redeemable, non-convertible debentures of face value ₹ 1,000 Each ("NCDs" or "Debtures"), for an amount up to ₹ 15,000 lakh ("Base Issue") with an option to retain oversubscription up to ₹ 15,000 lakh, aggregating up to ₹ 30,000 lakh ("Issue" / "Issue Size")</p> <p>The Company had filed the Prospectus dated October 11, 2023 with the Registrar of Companies, Maharashtra at Mumbai, ("RoC"), the BSE Limited ("BSE") (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI"). Company had also issued an Addendum to the Prospectus dated October 28, 2023 ("Addendum"), together with Prospectus dated October 11, 2023 referred to as "Prospectus"</p>																																																																																			
2	<p>Issue size: ₹ 15,000 lakh ("Base Issue Size") with an option to retain oversubscription up to ₹ 15,000 lakh ("Green Shoe Option"), cumulatively aggregating up to 30,00,000 NCDs amounting to ₹ 30,000 lakh ("Issue Size" or "Issue Limit"). The Issuer has issued and allotted NCDs aggregating to ₹ 26,446.24 lakh. (Source: Minutes of the Meeting dated November 10, 2023 held between IFSL, the Lead Managers, and the Registrar)</p>																																																																																			
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: CRISIL A+/Stable by CRISIL Ratings Limited (ii) at the end of 1st FY (March 31, 2024)*: CRISIL AA-/Stable and ICRA AA-/Stable (iii) at the end of 2nd FY (March 31, 2023)*: NA (iv) at the end of 3rd FY (March 31, 2026)*: NA Source: Prospectus & Website of the Credit Rating Agency # Updated as on August 15, 2024 * Periods not available</p>																																																																																			
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes. (Source: Debenture Trust Deed dated November 10, 2023)</p>																																																																																			
5	<p>Subscription level (number of times): After considering the not Banked and technical rejection cases, the Issue was subscribed 1.76 times of the Base Issue Size and 0.88 times of the overall Issue Size. (Source: Minutes of the Meeting dated November 10, 2023 held between IFSL, the Lead Managers, and the Registrar)</p>																																																																																			
6	<p>Financials of the Issuer</p> <table border="1"> <thead> <tr> <th rowspan="2">Parameters</th> <th colspan="3">(In ₹ lakh)</th> </tr> <tr> <th>FY 2024</th> <th>FY 2025⁽ⁱ⁾</th> <th>FY 2026⁽ⁱⁱ⁾</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>1,26,996.63</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>31,635.52</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>48,831.01</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>2,83,649.31</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Source: FY 2024 Financials Note: (i) Periods not completed</p>		Parameters	(In ₹ lakh)			FY 2024	FY 2025 ⁽ⁱ⁾	FY 2026 ⁽ⁱⁱ⁾	Income from operations	1,26,996.63	NA	NA	Net Profit for the period	31,635.52	NA	NA	Paid-up equity share capital	48,831.01	NA	NA	Reserves excluding revaluation reserves	2,83,649.31	NA	NA																																																											
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) at the end of 1st FY (March 31, 2024) Yes Traded (ii) At the end of 2nd FY (March 31, 2023)* N.A. (iii) At the end of 3rd FY (March 31, 2026)* N.A. Note: Listing and trading permission granted by BSE on November 13, 2023 to commence trading with effect from November 15, 2023 * Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																																																																			
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9	<p>Status of utilization of issue proceeds</p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing and for repayment of interest and principal of existing borrowings of the Company # - At least 75% of amount proposed to be financed from Net Proceeds. 2. For General Corporate Purposes - Maximum of up to 25% of amount proposed to be financed from Net Proceeds * The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations. # Company shall not utilise the proceeds of this Issue towards payment of prepayment penalty, if any. Source: (Prospectus dated October 11, 2023) (ii) Actual utilization: Yes (Source: BSE filing dated August 09, 2024 on Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP) (iii) Reasons for deviation, if any: NA</p>																																																																																			
10	<p>Delay or default in payment of interest/ principal amount</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost. (Source: Prospectus dated October 11, 2023) (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA</p>																																																																																			
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Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further details, please refer www.bseindia.com and/or www.nseindia.com</p>		Date	Announcement	October 19, 2023	Compliance Report on Corporate Governance	October 20, 2023	Intimation of Board Meeting - to consider and approve the Unaudited Financial Results for the quarter and half year ended September 30, 2023	October 23, 2023	Intimation of Closure of Trading Window	October 27, 2023	Outcome of Board Meeting - Board approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2023	October 27, 2023	Related Party Transactions for half year ended September 30, 2023	November 1, 2023	Clarification regarding Financial Statements for quarter and half year ended September 30, 2023 published in the newspaper i.e Business Standard on October 30, 2023	November 9, 2023	Issuance of Equity Shares by Holding Company on Private Placement basis	November 10, 2023	ALM of the Company as on October 31, 2023 - Reporting	December 1, 2023	Appointment of Mr. Anil Nagu (DIN:00110526) as the Non-Executive Director of the Company	December 10, 2023	ALM Statement of the Company as on November 30, 2023	January 10, 2024	ALM Statement of the Company as on December 31, 2023	January 10, 2024	Intimation of Board Meeting - to consider and approve the Unaudited Financial Results for the quarter ended December 31, 2023	January 17, 2024	Financial Results for the quarter and nine months ended December 31, 2023	January 17, 2024	Statement of utilization of issue proceeds of Non Convertible Securities for the quarter ended December 31, 2023	February 9, 2024	Asset Liability Management Reporting for the month of January 2024	March 15, 2024	Intimation of upgradation of Credit Rating of InCred Financial Services Limited	March 15, 2024	Asset Liability Management Statement of the Company as on February 29, 2024	March 30, 2024	Credit Rating assigned by ICRA Limited to the financial instruments of the company.	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<p>Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Prospectus of INCREC FINANCIAL SERVICES LIMITED (erstwhile known as KKR India Financial Services Limited) (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>																																																																																				