

**A. For Equity Issues**

No.	Name of the issuer: BOSS PACKAGING SOLUTIONS LIMITED			
1	Type of issue	Initial Public Offering (IPO) on the EMERGE Platform of National Stock Exchange of India Limited ('NSE EMERGE')		
	Source: Prospectus of the Company			
2	Issue size	₹ 840.84 Lakhs		
	Source: Prospectus of the Company			
3	Grade of issue alongwith name of the rating agency	Not applicable		
	Source: Prospectus of the Company			
4	Monitoring Agency	Not applicable		
	Source: Prospectus of the Company			
4	Subscription level (number of times)*	126.9560 Times (after technical rejection and bids not banked)		
	Us per finalised Basis of Allotment.			
5	OIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) allotment in the issue	0.13%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2024)	0.58%		
	(iii) at the end of 1st FY (2024-2025)	Nil		
	(iv) at the end of 2nd FY (2025-26)	will be updated at the end of 2nd F.Y.		
	(v) at the end of 3rd FY (2026-27)	will be updated at the end of 3rd F.Y.		
	Source: National Stock Exchange of India Limited			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(Rs. in lakhs)			
	Parameters	1st FY (2024-25)	2nd FY (2025-26)	3rd FY (2026-27)
	Income from operations	1527.88	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period	154.36		
	Paid-up equity share capital	444.63		
	Reserves excluding revaluation reserves	943.71		
	Source: National Stock Exchange of India Limited			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Frequently traded		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	* Note: The Company was listed on September 6, 2024.			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st F.Y.	No Change		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	Source: National Stock Exchange of India Limited			
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1.Purchase of machineries (excluding GST) 2.Funding our Working Capital Requirements 3.General Corporate Purposes	1.Purchase of machineries (excluding GST) ₹ 333.70 Lakhs 2.Funding our Working Capital Requirements ₹ 300.00 Lakhs 3.General Corporate Purposes ₹ 142.14 Lakhs 4. Issue related expense ₹ 65.00 Lakhs	1.Purchase of machineries ₹158.93 2.Funding our Working Capital Requirements ₹ 300.00 Lakhs 3.General Corporate Purposes ₹ 142.14 Lakh 4. Issue related expenses ₹ 59.92 Lakh	NA
	Source : Prospectus and National Stock Exchange of India Limited website (statement of deviation dated May 27, 2025 and November 14, 2024)			
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements	1.Purchase of machineries (excluding GST) ₹ 333.70 Lakhs 2.Funding our Working Capital Requirements ₹ 300.00 Lakhs 3.General Corporate Purposes ₹ 142.14 Lakhs 4. Issue related expense ₹ 65.00 Lakhs		
	(ii) Actual utilization	1.Purchase of machineries ₹158.93 2.Funding our Working Capital Requirements ₹ 300.00 Lakhs 3.General Corporate Purposes ₹ 142.14 Lakh 4. Issue related expenses ₹ 59.92 Lakh		
	(iii) Reasons for deviation, if any:	NA		
11	Comments of monitoring agency	NA		
12	Price-related data			

Issue price (Rs):	Rs. 66/-
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Price parameters	At close of listing day (September 6, 2024)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY after the listing of the issue (2025-26)			As at the end of 3rd FY after the listing of the issue (2026-27)	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price (NSE)	86.60	64.10	54.30	38.85	86.60	36.55	Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY	
Index (of the Designated Stock Exchange):NSE	24852.15	24795.75	24467.45	23519.35	26277.35	21281.45					

Note: 1. The NSE Nifty Index is considered as the Benchmark Indices.

2.Prices of NSE are considered for all above calculations

3.Closing Price of previous trading day is considered wherever applicable

4. N/A - Not Applicable

5. Closing price for year 2024-25 is considered as on March 28, 2025

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)					
	Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	EPS (Basic & Diluted)	Issuer: Boss Packaging Solutions Limited	3.38	3.97		
		Peer Group				
		Windsor Machines Limited (Basic)	-1.19	-0.47		
		Windsor Machines Limited (Diluted)	-1.19	-0.44		
		Manugraph India Limited	-6.53	-4.90		
		Macpower CNC Machines Limited	24.24	25.43		
	P/E	Average Industry	3.83	4.91		
		Issuer: Boss Packaging Solutions Limited	19.53	9.79		
		Peer Group				
		Windsor Machines Limited	-166.39	-683.40		
		Manugraph India Limited	-4.18	-3.38		
		Macpower CNC Machines Limited	57.71	29.32		
	RoNW (%)	Average Industry	-37.62	-219.16	Will be updated**	Will be updated**
		Issuer: Boss Packaging Solutions Limited	22.31%	11.20		
		Peer Group				
		Windsor Machines Limited	-2.89%	-0.44		
		Manugraph India Limited	-24.92%	-49.62		
		Macpower CNC Machines Limited	20.36%	254.31		
	NAV per share based on balance sheet	Average Industry	-0.02	68.08		
		Issuer: Boss Packaging Solutions Limited	14.28	31.22		
		Peer Group				
		Windsor Machines Limited	41.07	86.90		
		Manugraph India Limited	26.21	17.52		
		Macpower CNC Machines Limited	119.11	10.00		
		Average Industry	62.13	38.14		
	Windsor Machines Limited temporary suspended on NSE. Figures mentioned above are according to financial statements filled by company on BSE.					
	**Will be updated once company files financials with Stock Exchange					
	***Source: Prospectus dated August 24, 2024 based on restated financial statement for the period ended on March 31, 2024, March 31, 2023 and March 31, 2022					

14	Any other material information	N.A.
	Note: Since the company's shares were listed on September 6, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.	