

A. For Equity Issues

Sr. No.	Name of the issue:		FINELISTINGS TECHNOLOGIES LIMITED	
1	Type of issue		Initial Public Offering (IPO) on SME Platform on BSE Ltd	
	Source: Prospectus of the Company			
2	Issue size		Rs.1353 Lakhs	
	Source: Prospectus of the Company			
3	Grade of issue alongwith name of the rating agency		Not applicable	
	Source: Prospectus of the Company			
4	Monitoring Agency		Not applicable	
	Source: Prospectus of the Company			
4	Subscription level (number of times)*		36.26 Times (after technical rejection and bids not banked)	
	As per finalised Basis of Allotment.			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) allotment in the issue		0.41%	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)		Not available	
	(iii) at the end of 1st FY (2024-2025)		Nil	
	(iv) at the end of 2nd FY (2025-26)		will be updated at the end of 2nd F.Y.	
	(v) at the end of 3rd FY (2026-27)		will be updated at the end of 3rd F.Y.	
	Source: BSE			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	Parameters	1st FY (2024-25)	2nd FY (2025-26)	(Rs. in lakhs) 3rd FY (2026-27)
	Income from operations	1917.95	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period	-376.98		
	Paid-up equity share capital	363.63		
	Reserves excluding revaluation reserve:	1,059.45		
	Source: BSE			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	frequently traded		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	* Note:The Company was listed on June 14, 2024.			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) at the end of 1st F.Y.	Nil		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	Source:BSE			
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	Activity	(i) as disclosed in the offer document	ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Purchase of Software To meet working capital requirements 2. General corporate purpose	1. Purchase of Software Rs. 500 Lakhs 2. To meet working capital requirements Rs. 500 Lakhs 3.General corporate purpose Rs.243 Lakhs	1. Purchase of Software Rs. 500 Lakhs 2. To meet working capital requirements Rs. 500 Lakhs 3.General corporate purpose Rs.234.79 Lakhs	Will be updated
	Source: Prospectus and BSE website (Integrated filing dated June 02, 2025 and statement of deviation dated November 20, 2024)			
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) as disclosed in the offer document: Fund Requirements	1. Purchase of Software Rs. 500 Lakhs 2. To meet working capital requirements Rs. 500 Lakhs 3.General corporate purpose Rs.243 Lakhs		

(ii) Actual utilization	1. Purchase of Software Rs. 500 Lakhs 2. To meet working capital requirements Rs.500 Lakhs 3.General corporate purpose Rs.234.79 Lakhs
(iii) Reasons for deviation, if any	
Source: Prospectus and BSE website (Integrated filing dated June 02, 2025 and statement of deviation dated November 20, 2024)	

11 **Comments of monitoring agency** N/A

12 **Price- related data**

Issue price (Rs): Rs. 123/-

Price parameters	At close of listing day (May 14, 2024)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY after the listing of the issue (2025-26)			As at the end of 3rd FY after the listing of the issue (2026-27)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (BSE)	133.35	58.18	51.98	23.93	162.05	23.50	Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): BSE SENSEX	73104.61	76992.77	79648.92	77414.92	85978.25	70234.43						
Note: 1. The BSE SENSEX Index is considered as the Benchmark Indices. 2. Prices of BSE are considered for all above calculations. 3. Closing Price of previous trading day is considered wherever applicable. 4. N.A – Not Applicable. 5. Closing price for year 2024-25 is considered as on March 28, 2025.												

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: FINELISTINGS TECHNOLOGIES LIMITED	8.78	-10.37	Will be updated**	Will be updated**
	Peer Group				
	CarTrade Tech Limited(Basic) (consolidated)	7.28	28.48		
	Cambridge Technology Enterprises Limited (consolidated)	4.15	-24.48		
	Globalspace Technology Limited (standalone)	0.46	-1.61		
	Average Industry	3.96	0.80		
P/E	Issuer: FINELISTINGS TECHNOLOGIES LIMITED	14.04	-2.31		
	Peer Group				
	CarTrade Tech Limited(Basic)	98.83	57.70		
	Cambridge Technology Enterprises Limited	22.06	-1.40		
	Globalspace Technology Limited	47.13	-10.62		
	Average Industry	56.01	15.23		
RoNW (%)	Issuer: FINELISTINGS TECHNOLOGIES LIMITED	50.85%	-26.49%		
	Peer Group				
	CarTrade Tech Limited(Basic)	1.60%	6.24%		
	Cambridge Technology Enterprises Limited	8.27%	-70.74%		
	Globalspace Technology Limited	1.44%	-3.37%		
	Average Industry	3.77%	-22.62%		
NAV per share based on balance sheet	Issuer: FINELISTINGS TECHNOLOGIES LIMITED	13.87	39.14		
	Peer Group				
	CarTrade Tech Limited(Basic)	454.48	490.43		
	Cambridge Technology Enterprises Limited	50.32	34.61		
	Globalspace Technology Limited	31.47	15.86		
	Average Industry	178.76	180.30		

****Will be updated once company files financials with Stock Exchange

****Source: Prospectus dated April 26, 2024 based on restated financial statement for the period ended on March 31, 2023 and stub period ended February 29, 2024, March 31, 2022 and March 31, 2021

14 **Any other material information** N.A.

Note: Since the company's shares were listed on May 14, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.