

**A. For Equity Issues**

No.	Name of the issuer: GCONNECT LOGITECH AND SUPPLY CHAIN LIMITED		
1	Type of issue	Initial Public Offering (IPO) on SME Platform on BSE Ltd	
	Source: Prospectus of the Company		
2	Issue size	Rs.560 Lakhs	
	Source: Prospectus of the Company		
3	Grade of issue alongwith name of the rating agency	Not applicable	
	Source: Prospectus of the Company		
4	Monitoring Agency	Not applicable	
	Source: Prospectus of the Company		
4	Subscription level (number of times)*	53.90 Times (after technical rejection)	
	As per finalised Basis of Allotment.		
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(i) allotment in the issue	Nil	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)	Not available	
	(iii) at the end of 1st FY (2024-2025)	Nil	
	(iv) at the end of 2nd FY (2025-26)	will be updated at the end of 2nd F.Y.	
	(v) at the end of 3rd FY (2026-27)	will be updated at the end of 3rd F.Y.	
	Source: BSE		
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	Parameters	1st FY (2024-25)	2nd FY (2025-26) 3rd FY (2026-27)
	Income from operations	467.12	will be updated at the end of 2nd F.Y.
	Net Profit for the period	27.89	will be updated at the end of 3rd F.Y.
	Paid-up equity share capital	371.95	
	Reserves excluding revaluation reserves	554.52	
	Source: BSE		
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)		
	(i) at the end of 1st FY	Frequently traded	
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.	
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.	
	* Note:The Company was listed on April 03, 2024.		
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(i) at the end of 1st F.Y.	No Change	
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.	
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.	
	Source: BSE		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	Activity	(i) as disclosed in the offer document	ii) Actual implementation* (iii) Reasons for delay in implementation, if any
	1.Purchase of Vehicle and Body Building 2.Finance the Website and App Designing 3.General Corporate Purpose 4.Issue Related Expenses	1.Purchase of Vehicle and Body Building Rs.409.51 Lakhs 2.Finance the Website and App Designing Rs.48.88 Lakhs 3.General Corporate Purpose Rs.46.01 Lakhs 4.Issue Related Expenses Rs.56 Lakhs	1.Purchase of Vehicle and Body Building Rs.409.50 Lakhs 2.Finance the Website and App Designing Rs.48.90 Lakhs 3.General Corporate Purpose Rs.46 Lakhs 4.Issue Related Expenses Rs.56 Lakhs NA
	Source: Prospectus and BSE website (statement of deviation dated May 29, 2025 and May 29, 2024 )		
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(i) as disclosed in the offer document: Fund Requirements	1.Purchase of Vehicle and Body Building Rs.409.51 Lakhs 2.Finance the Website and App Designing Rs.48.88 Lakhs Purpose Rs.46.01 Lakhs 3.General Corporate Purpose Rs.46.01 Lakhs 4.Issue Related Expenses Rs.56 Lakhs	
	(ii) Actual utilization	1.Purchase of Vehicle and Body Building Rs.409.50 Lakhs 2.Finance the Website and App Designing Rs.48.90 Lakhs 3.General Corporate Purpose Rs.46 Lakhs 4.Issue Related Expenses Rs.56 Lakhs	
	(iii) Reasons for deviation, if any:	NA	
	Source: Prospectus and BSE website (statement of deviation dated May 29, 2025 and May 29, 2024 )		
11	Comments of monitoring agency	NA	

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Price-related data																				
Issue price (Rs):		Rs. 40/-																		
Price parameters		At close of listing day (April 03, 2024)		*At close of 30th calendar day from listing day		At close of 90th calendar day from listing day		As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY after the listing of the issue (2025-26)			As at the end of 3rd FY after the listing of the issue (2026-27)						
								Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)				
Market Price (BSE)		44.10		35.48		73.50		18.90	90.00	17.14			Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY				
Index (of the Designated Stock Exchange): BSE SENSEX		73876.82		74611.11		79476.19		77414.9	85978.3	70234.43										
Note: 1 The BSE SENSEX Index is considered as the Benchmark Indices.																				
2 Prices of BSE are considered for all above calculations																				
3 Closing Price of previous trading day is considered wherever applicable																				
4 N.A – Not Applicable																				

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated).

Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: GCONNECT LOGITECH AND SUPPLY CHAIN	26.64	1.19		
	Peer Group				
	Ritco Logistics Limited	9.94	14.99		
	VRL Logistics Limited	18.8	20.91		
	Shreeji Translogistics Limited	2.11	0.30		
	Average Industry	10.28	12.07		
P/E	Issuer: GCONNECT LOGITECH AND SUPPLY CHAIN LIMITED	--	15.88		
	Peer Group				
	Ritco Logistics Limited	23.03	17.20		
	VRL Logistics Limited	29.01	21.92		
	Shreeji Translogistics Limited	14.1	19.56		
	Average Industry	22.05	19.56		
RoNW (%)	Issuer: GCONNECT LOGITECH AND SUPPLY CHAIN LIMITED	14.01%	3.01%	Will be updated* *	Will be updated* *
	Peer Group				
	Ritco Logistics Limited	16.37%	12.66%		
	VRL Logistics Limited	39.72%	16.87%		
	Shreeji Translogistics Limited	25.77%	3.36%		
	Average Industry	27.29%	10.96%		
NAV per share based on balance sheet	Issuer: GCONNECT LOGITECH AND SUPPLY CHAIN LIMITED	44.51	24.91		
	Peer Group				
	Ritco Logistics Limited	60.7	113.28		
	VRL Logistics Limited	110.46	123.99		
	Shreeji Translogistics Limited	7.79	8.48		
	Average Industry	59.65	81.92		

\*\*Will be updated once company files financials with Stock Exchange  
 \*\*\*Source: Prospectus dated March 19, 2024 based on restated financial statement for the period ended on March 31, 2023 and stub period ended September 30, 2023, March 31, 2022, March 31, 2021 and March 31, 2020

14 Any other material information N.A.

Note: Since the company's shares were listed on April 03, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.