

A. For Equity Issues

Sr. No.	Name of the issue: BROACH LIFECARE HOSPITAL LIMITED																																																									
1	Type of issue: Initial Public Offering (IPO) on the SME Platform of BSE Limited ("BSE SME") <small>Source: Prospectus of the Company</small>																																																									
2	Issue size: ₹ 402.00 lakhs <small>Source: Prospectus of the Company</small>																																																									
3	Grade of issue alongwith name of the rating agency: Not applicable <small>Source: Prospectus of the Company</small>																																																									
4	Monitoring Agency: Not applicable <small>Source: Prospectus of the Company</small>																																																									
4	Subscription level (number of times)*: 149.6418 times (after technical rejection) <small>As per finalised Basis of Allotment.</small>																																																									
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015) (i) allotment in the issue: 0.20% (ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2024): NIL (iii) at the end of 1st FY (2024-2025): NIL (iv) at the end of 2nd FY (2025-26): will be updated at the end of 2nd F.Y. (v) at the end of 3rd FY (2026-27): will be updated at the end of 3rd F.Y. <small>Source: BSE</small>																																																									
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015) <table><thead><tr><th>Parameters</th><th>1st FY (2024-25)</th><th>2nd FY (2025-26)</th><th>3rd FY (2026-27)</th></tr></thead><tbody><tr><td>Income from operations</td><td>322.52</td><td>will be updated at the end of 2nd F.Y.</td><td>will be updated at the end of 3rd F.Y.</td></tr><tr><td>Net Profit for the period</td><td>53.59</td><td></td><td></td></tr><tr><td>Paid-up equity share capital</td><td>607.04</td><td></td><td></td></tr><tr><td>Reserves excluding revaluation reserves</td><td>329.42</td><td></td><td></td></tr></tbody></table> <small>Source: BSE</small>										Parameters	1st FY (2024-25)	2nd FY (2025-26)	3rd FY (2026-27)	Income from operations	322.52	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.	Net Profit for the period	53.59			Paid-up equity share capital	607.04			Reserves excluding revaluation reserves	329.42																														
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7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) (i) at the end of 1st FY: Frequently traded (ii) at the end of 2nd FY: will be updated at the end of 2nd F.Y. (iii) at the end of 3rd FY: will be updated at the end of 3rd F.Y. <small>* Note: The Company was listed on August 21, 2024</small>																																																									
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015) (i) at the end of 1st F.Y.: Nil (ii) at the end of 2nd F.Y.: will be updated at the end of 2nd F.Y. (iii) at the end of 3rd F.Y.: will be updated at the end of 3rd F.Y. <small>Source: BSE</small>																																																									
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015) <table><thead><tr><th>Activity</th><th>(i) as disclosed in the offer document</th><th>ii) Actual implementation</th><th>(iii) Reasons for delay in implementation, if any</th></tr></thead><tbody><tr><td>1. Purchase of Machineries 2. Development of Medical Tourism Web Portal- 3.General Corporate Purpose 4. IPO Expenses</td><td>1. Purchase of Machineries - Rs. 262.45 Lakhs 2. Development of Medical Tourism Web Portal- Rs. 75.00 Lakhs 3.General Corporate Purpose- Rs. 19.55 Lakhs 4. IPO Expenses- Rs. 45.00 Lakhs</td><td>1. Purchase of Machineries - Rs. 155.00 Lakhs 2. Development of Medical Tourism Web Portal- Rs. 48.00 Lakhs 3.General Corporate Purpose- Rs. 19.55 Lakhs 4. IPO Expenses- Rs. 45.00 Lakhs</td><td>NA</td></tr></tbody></table>										Activity	(i) as disclosed in the offer document	ii) Actual implementation	(iii) Reasons for delay in implementation, if any	1. Purchase of Machineries 2. Development of Medical Tourism Web Portal- 3.General Corporate Purpose 4. IPO Expenses	1. Purchase of Machineries - Rs. 262.45 Lakhs 2. Development of Medical Tourism Web Portal- Rs. 75.00 Lakhs 3.General Corporate Purpose- Rs. 19.55 Lakhs 4. IPO Expenses- Rs. 45.00 Lakhs	1. Purchase of Machineries - Rs. 155.00 Lakhs 2. Development of Medical Tourism Web Portal- Rs. 48.00 Lakhs 3.General Corporate Purpose- Rs. 19.55 Lakhs 4. IPO Expenses- Rs. 45.00 Lakhs	NA																																								
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11	Comments of monitoring agency: NA																																																									
12	Price- related data <table><thead><tr><th>Issue price (Rs):</th><th>Rs. 25/-</th></tr></thead></table> <table><thead><tr><th rowspan="2">Price parameters</th><th rowspan="2">At close of listing day (August 21, 2024)</th><th rowspan="2">*At close of 30th calendar day from listing day</th><th rowspan="2">At close of 90th calendar day from listing day</th><th colspan="3">As at the end of 1st FY after the listing of the issue (2024-25)</th><th colspan="3">As at the end of 2nd FY after the listing of the issue (2025-26)</th><th colspan="3">As at the end of 3rd FY after the listing of the issue (2026-27)</th></tr><tr><th>Closing price</th><th>High (during the FY)</th><th>Low (during the FY)</th><th>Closing price</th><th>High (during the FY)</th><th>Low (during the FY)</th><th>Closing price</th><th>High (during the FY)</th><th>Low (during the FY)</th></tr></thead><tbody><tr><td>Market Price (BSE)</td><td>49.87</td><td>28.01</td><td>28.91</td><td>16.54</td><td>52.36</td><td>16.01</td><td colspan="3">Will be updated at the end of 2nd FY</td><td colspan="2">Will be updated at the end of 3rd FY</td></tr><tr><td>Index (of the Designated Stock Exchange): BSE SENSEX</td><td>80905.30</td><td>83184.80</td><td>77339.01</td><td>77414.9</td><td>85978.3</td><td>70234.43</td><td colspan="3"></td><td colspan="2"></td></tr></tbody></table> <small>Note: 1. The BSE SENSEX Index is considered as the Benchmark Indices. 2. Prices of BSE are considered for all above calculations 3. Closing Price of previous trading day is considered wherever applicable 4. N/A - Not Applicable</small>										Issue price (Rs):	Rs. 25/-	Price parameters	At close of listing day (August 21, 2024)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY after the listing of the issue (2025-26)			As at the end of 3rd FY after the listing of the issue (2026-27)			Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Market Price (BSE)	49.87	28.01	28.91	16.54	52.36	16.01	Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY		Index (of the Designated Stock Exchange): BSE SENSEX	80905.30	83184.80	77339.01	77414.9	85978.3	70234.43					
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5. Closing price for year 2024-25 is considered as on March 28, 2025

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Broach Lifecare Hospitals Limited	1.92	0.98		
	Peer Group				
	Family Care Hospitals Limited (formerly known as Scandent Imaging Limited)	2.32	-8.17		
	KMC Speciality Hospitals (India) Limited	1.86	1.31		
	Global Longlife Hospital and Research Limited	-2.08	0.19		
	Average Industry	0.70	-2.22		
P/E	Issuer: Broach Lifecare Hospitals Limited	13.02	16.88		
	Peer Group				
	Family Care Hospitals Limited (formerly known as Scandent Imaging Limited)	3.37	-0.44		
	KMC Speciality Hospitals (India) Limited	44.28	46.87		
	Global Longlife Hospital and Research Limited	-14.42	99.79		
	Average Industry	11.07	48.74		
RoNW (%)	Issuer: Broach Lifecare Hospitals Limited	12.75%	5.72%	Will be updated*	Will be updated*
	Peer Group				
	Family Care Hospitals Limited (formerly known as Scandent Imaging Limited)	21.50%	-327.99%		
	KMC Speciality Hospitals (India) Limited	21.16%	13.04%		
	Global Longlife Hospital and Research Limited	-8.44%	0.74%		
	Average Industry	0.11	-104.74%		
NAV per share based on balance sheet	Issuer: Broach Lifecare Hospitals Limited	12.26	15.43		
	Peer Group				
	Family Care Hospitals Limited (formerly known as Scandent Imaging Limited)	10.81	2.49		
	KMC Speciality Hospitals (India) Limited	8.8	10.08		
	Global Longlife Hospital and Research Limited	2.47	25.51		
	Average Industry	7.36	12.69		

**Will be updated once company files financials with Stock Exchange

***Source: Prospectus dated August 06, 2024 based on restated financial statement for the period ended on March 31, 2024, June 30, 2023, March 31, 2023 and March 31, 2022

14 Any other material information N.A.

Note: Since the company's shares were listed on August 21, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.