

S. No.	Name of the Issuer: Navi Finserv Limited		Last updated: May 31, 2025																																																																																																																																																						
1	Type of Issue: Public issue by Navi Finserv Limited ("Issuer" / "NFL") of secured, rated, redeemable non-convertible debentures of face value of ₹ 1,000 each ("NCDs") for an amount aggregating up to ₹ 3,000 million ("Base Issue Size") with an option to retain oversubscription up to ₹ 3,000 million ("Green Shoe Option") aggregating up to 6,000,000 NCDs for an amount up to ₹ 6,000 million ("Issue Size" or "Issue Limit") (hereinafter referred to as the "Issue") through Prospectus dated February 9, 2024 read with Addendum to the Prospectus dated February 14, 2024 (collectively, "Prospectus").																																																																																																																																																								
2	Issue size: ₹ 3,000 million ("Base Issue Size") with an option to retain oversubscription up to ₹ 3,000 million ("Green Shoe Option") aggregating up to 60,00,000 NCDs amounting to ₹ 6,000 million ("Issue Size or Issue Limit"). The Issuer has issued and allotted 52,45,349 NCDs aggregating to ₹ 524,53,49,000. (Source: Minutes of the Meeting dated March 13, 2024 held between NFL, the Lead Manager, and the Registrar)																																																																																																																																																								
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: CRISIL A/Stable by CRISIL Ratings Limited (ii) at the end of 1st FY (March 31, 2024): CRISIL A/Stable by CRISIL Ratings Limited (iii) at the end of 1st FY (March 31, 2025): CRISIL A/Stable by CRISIL Ratings Limited (iv) at the end of 3rd FY (March 31, 2026)*: NA (Source: Prospectus dated February 9, 2024 and Rating Rationale available at website of CRISIL.) * Periods not available																																																																																																																																																								
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated March 14, 2024)																																																																																																																																																								
5	Subscription level (number of times): After considering the not Banked and technical rejection cases, the Issue was subscribed 1.75 times of the Base Issue Size and 0.87 times of the overall Issue Size. (Source: Minutes of the Meeting dated March 13, 2024 held between NFL, the Lead Manager, and the Registrar)																																																																																																																																																								
6	Financials of the issuer (In Rs. Millions) <table><tr><th>Parameters</th><th>FY 2024</th><th>FY 2025</th><th>FY 2026 (H)</th></tr><tr><td>Income from operations</td><td>19,062.29</td><td>22,711.54</td><td>NA</td></tr><tr><td>Net Profit for the period</td><td>6,688.22</td><td>2,219.65</td><td>NA</td></tr><tr><td>Paid-up equity share capital</td><td>2,852.40</td><td>2,852.40</td><td>NA</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>26,483.95</td><td>28,774.54</td><td>NA</td></tr></table> Note: (H) Periods not completed (Source: Audited Financials Fileds on Stock Exchanges)			Parameters	FY 2024	FY 2025	FY 2026 (H)	Income from operations	19,062.29	22,711.54	NA	Net Profit for the period	6,688.22	2,219.65	NA	Paid-up equity share capital	2,852.40	2,852.40	NA	Reserves excluding revaluation reserves	26,483.95	28,774.54	NA																																																																																																																																		
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7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2024) Listed and Traded (ii) At the end of 2nd FY (March 31, 2025) Listed and Traded (iii) At the end of 3rd FY (March 31, 2026)*: N.A. Note: Listing and trading permission granted by BSE & NSE on March 15, 2024 to commence trading with effect from March 18, 2024. *Trading status not disclosed as reporting for the relevant fiscal years has not been completed																																																																																																																																																								
8	Change, if any, in directors of issuer from the disclosures in the offer document <table><tr><th>PARTICULARS</th><th>NAME OF DIRECTOR</th><th>APPOINTMENT/RESIGNATION</th></tr><tr><td>(i) At the end of 1st FY (March 31, 2024)</td><td>N.A.</td><td>N.A.</td></tr><tr><td>(ii) At the end of 2nd FY (March 31, 2025)</td><td>Mr. Anil Kumar Misra (DIN: 08066460)</td><td>Appointment</td></tr><tr><td>(iii) At the end of 3rd FY (March 31, 2026)*</td><td>N.A.</td><td>N.A.</td></tr></table> *Updated as on May 31, 2025			PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31, 2024)	N.A.	N.A.	(ii) At the end of 2nd FY (March 31, 2025)	Mr. Anil Kumar Misra (DIN: 08066460)	Appointment	(iii) At the end of 3rd FY (March 31, 2026)*	N.A.	N.A.																																																																																																																																										
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9	Status of utilization of issue proceeds (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing and repayment of existing loans and borrowings of our Company - Atleast 75% of amount proposed to be financed from Net Proceeds. 2. For General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the issue, in compliance with the SEBI NCS Regulations. (Source: Prospectus dated February 9, 2024) (ii) Actual utilization: Yes (Source: BSE Filing dated May 28, 2025 on Statement of Utilization) (iii) Reasons for deviation, if any: N.A.																																																																																																																																																								
10	Delay or default in payment of interest/ principal amount (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Prospectus dated February 9, 2024) (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA																																																																																																																																																								
11	Any other material information: <table><tr><th>Date</th><th>Announcement</th></tr><tr><td>March 8, 2024</td><td>Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1) - to consider and approve the Issuance of Listed Commercial Paper.</td></tr><tr><td>March 11, 2024</td><td>Asset Liability Management (ALM) statement</td></tr><tr><td>March 14, 2024</td><td>Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - Outcome of the Finance Committee meeting held on March 14, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 40 Crores</td></tr><tr><td>April 3, 2024</td><td>Prior intimation for the Finance committee meeting to be held on April 8, 2024</td></tr><tr><td>April 8, 2024</td><td>Outcome of the Finance Committee meeting held on April 8, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 100 Crores.</td></tr><tr><td>April 15, 2024</td><td>ALM statement for the Month ended March 2024</td></tr><tr><td>April 18, 2024</td><td>Prior intimation for the Finance committee to be held on April 23, 2024 - 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Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details as applicable. For further details, please refer www.bseindia.com and/or www.nseindia.com.			Date	Announcement	March 8, 2024	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1) - to consider and approve the Issuance of Listed Commercial Paper.	March 11, 2024	Asset Liability Management (ALM) statement	March 14, 2024	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - Outcome of the Finance Committee meeting held on March 14, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 40 Crores	April 3, 2024	Prior intimation for the Finance committee meeting to be held on April 8, 2024	April 8, 2024	Outcome of the Finance Committee meeting held on April 8, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 100 Crores.	April 15, 2024	ALM statement for the Month ended March 2024	April 18, 2024	Prior intimation for the Finance committee to be held on April 23, 2024 - to consider and approve the Issuance of Listed Commercial Paper	April 19, 2024	Intimation pursuant to SEBI operational Circular dated April 13, 2022, under chapter XIV - centralized database for corporate bonds/debentures.	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April 23, 2024	Outcome of the Finance committee meeting held on April 23, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 50 Crores.																																																																																																																																																								
April 29, 2024	Prior intimation about the Finance Committee to be held on May 06, 2024 pursuant to regulation 50 (1) of SEBI LODR, 2015.																																																																																																																																																								
May 6, 2024	Intimation regarding the outcome of the meeting of the Finance Committee held on May 06, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 50 Crores																																																																																																																																																								
May 7, 2024	Prior intimation about the Finance Committee meeting to be held on May 10, 2024.																																																																																																																																																								
May 9, 2024	Prior intimation of Finance committee meeting to be held on May 14, 2024																																																																																																																																																								
May 10, 2024	Outcome of the Finance committee meeting held on May 10, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 50 Crores.																																																																																																																																																								
May 14, 2024	Outcome of the Finance Committee meeting held on May 14, 2024 - considered and approved the issuance of Non-Convertible Debentures for an amount up to INR 100 Crores.																																																																																																																																																								
May 14, 2024	Asset Liability Management Statement for the Month of April 24.																																																																																																																																																								
May 20, 2024	Prior intimation about the Finance committee of the Board to be held on May 24, 2024																																																																																																																																																								
May 21, 2024	Prior intimation about the Board Meeting to be held on May 28, 2024																																																																																																																																																								
May 24, 2024	Outcome of the finance committee meeting held on May 24, 2024 - considered and approved the issuance of Non-Convertible Debentures for an amount up to INR 100 Crores.																																																																																																																																																								
May 28, 2024	Financial Results for the year ended March 2024																																																																																																																																																								
May 28, 2024	Asset Cover Certificate for the year ended March 31, 2024																																																																																																																																																								
May 28, 2024	Statement of Material Deviation for the year ended March 31, 2024																																																																																																																																																								
May 28, 2024	Annual Secretarial Compliance Report for the year ended March 31, 2024																																																																																																																																																								
May 28, 2024	Declaration for Audit Report with unmodified Opinion for the year ended March 31, 2024																																																																																																																																																								
May 28, 2024	we wish to inform that the Finance Committee of the Board at its meeting held on Friday, May 24, 2024, considered and approved the issuance of Non-Convertible Debentures for an amount up to INR 100 Crores																																																																																																																																																								
June 14, 2024	Intimation regarding ALM for the month of May 2024.																																																																																																																																																								
June 18, 2024	we wish to inform that the Finance Committee of the Board of Navi Finserv Limited, at its meeting held on Tuesday, June 18, 2024, considered and approved the issuance of Listed Commercial Paper																																																																																																																																																								
June 26, 2024	we wish to inform that the Finance Committee of the Board of Navi Finserv Limited, at its meeting held on Wednesday, June 26, 2024, considered and approved the issuance of Listed Commercial Paper																																																																																																																																																								
July 12, 2024	we hereby inform that the Finance Committee of the Board of Navi Finserv Limited, at its meeting held on Friday, July 12, 2024, has considered and approved the issuance of Listed Non-Convertible Debentures for an amount up to INR 250/- Crores																																																																																																																																																								
July 15, 2024	Intimation regarding ALM statement for the month of June 2024																																																																																																																																																								
July 23, 2024	we hereby inform that the Finance Committee of the Board of Navi Finserv Limited, at its meeting held on Tuesday, July 23, 2024, has considered and approved the issuance of Listed Commercial Papers for an amount up to INR 100 Crores.																																																																																																																																																								
August 9, 2024	Compliances-Reg. 54 - Asset Cover details																																																																																																																																																								
August 9, 2024	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP																																																																																																																																																								
August 9, 2024	Financial Results for the quarter ended June 30, 2024																																																																																																																																																								
August 12, 2024	we hereby inform that the Finance Committee of the Board of Navi Finserv Limited, at its meeting held on Monday, August 12, 2024, has considered and approved the issuance of Listed Commercial Papers for an amount up to INR 100 Crores.																																																																																																																																																								
August 15, 2024	Asset and Liability statement for the month of July 2024																																																																																																																																																								
August 20, 2024	Intimation of Finance Committee Meeting for approval of issuance of Listed NCDs																																																																																																																																																								
August 23, 2024	Appointment of Additional, Non-Executive, Independent Director and Outcome of Finance Committee Meeting to approve issuance of Listed NCDs for an amount upto Rs. 150 Crores																																																																																																																																																								
September 3, 2024	Intimation of Finance Committee Meeting for approval of issuance of Listed NCDs																																																																																																																																																								
September 6, 2024	Outcome of Finance Committee Meeting - considered and approved the issuance of Listed non-convertible debentures for an amount up to INR 250/- Crores																																																																																																																																																								
September 11, 2024	Intimation of Finance Committee Meeting to consider and approve issuance of Listed Commercial Papers																																																																																																																																																								
September 14, 2024	Asset and Liability statement for the month of August 2024																																																																																																																																																								
September 16, 2024	Outcome of Finance Committee Meeting - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 100/- Crores																																																																																																																																																								
September 17, 2024	Intimation of Finance Committee Meeting for approval of issuance of Listed NCDs																																																																																																																																																								
September 20, 2024	Outcome of Finance Committee Meeting - considered and approved the issuance of Listed non-convertible debentures for an amount up to INR 500/- Crores																																																																																																																																																								
September 24, 2024	Notice of AGM and Annual Report																																																																																																																																																								
September 30, 2024	Outcome of AGM																																																																																																																																																								
October 10, 2024	Outcome of Finance Committee Meeting - considered and approved the issuance of Listed non-convertible debentures for an amount up to INR 150/- Crores																																																																																																																																																								
October 17, 2024	Intimation regarding Hon'ble Reserve Bank of India direction to the Company to pause sanction or disbursements of loans effective close of business, October 21, 2024.																																																																																																																																																								
October 20, 2024	Intimation of Conference call to discuss impact of RBI press release on Company																																																																																																																																																								
October 25, 2024	Intimation regarding making pre-scheduled tranche disbursements against previously sanctioned Home Loan customers pursuant to RBI exemption order dated October 25, 2024																																																																																																																																																								
01-Nov-24	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																																																																																																								
07-Nov-24	Intimation of Repayment of Commercial Paper (CP)																																																																																																																																																								
13-Nov-24	Intimation of Repayment of Commercial Paper (CP)																																																																																																																																																								
14-Nov-24	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP																																																																																																																																																								
14-Nov-24	Intimation of Repayment of Commercial Paper (CP)																																																																																																																																																								
17-Nov-24	Asset Liability Management (ALM) statement																																																																																																																																																								
19-Nov-24	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																																																																																																								
16-Dec-24	Asset Liability Management (ALM) statement																																																																																																																																																								
24-Dec-24	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																																																																																																								
24-Dec-24	Intimation of Repayment of Commercial Paper (CP)																																																																																																																																																								
27-Dec-24	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																																																																																																								
27-Dec-24	Intimation of Repayment of Commercial Paper (CP)																																																																																																																																																								
16-Jan-25	Asset Liability Management (ALM) statement																																																																																																																																																								
17-Jan-25	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																																																																																																								
31-Jan-25	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																																																																																																								
12-Feb-25	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP																																																																																																																																																								
14-Feb-25	Asset Liability Management (ALM) statement																																																																																																																																																								
14-Feb-25	Intimation of Repayment of Commercial Paper (CP)																																																																																																																																																								
28-Mar-25	Intimation of Repayment of Commercial Paper (CP)																																																																																																																																																								
16-Apr-25	Certificate from CEO/CFO																																																																																																																																																								
15-May-25	Asset Liability Management (ALM) statement																																																																																																																																																								
28-May-25	Statement of Material Deviations in proceeds of issue of NCD / NCRP																																																																																																																																																								
28-May-25	Financial Results For The Quarter And Year Ended On March 31, 2025																																																																																																																																																								

S. No.	Name of the Issuer: Navi Finserv Limited	Last updated: May 31, 2025
<p>Disclaimer:</p> <p>The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Prospectus of Navi Finserv Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>		