

| Name of the Issue: Hexaware Technologies Limited | | Last Updated on: | 20-Feb-25 |
|--|--|--------------------------------|--------------------------------|
| 1 | Type of Issue | Initial Public Offer | |
| 2 | Issue Size (Rs. Mn) | 87,500.00 | |
| | *Source: Prospectus | | |
| 3 | Grade of issue along with name of the rating agency | | |
| | Name | NA | |
| | Grade | NA | |
| 4 | Subscription Level (Number of times) | 2.27* | |
| | * Figure is prior to rejections | | |
| | Source: Minutes for basis of allotment dated February 18, 2025 | | |
| 5 | QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges | | |
| | Particulars | % | |
| | (i) On Allotment ** | 18.92% | |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2025) | Not Available | |
| | (iii) at the end of 1st FY (December 31, 2025)* | Not Available | |
| | (iv) at the end of 2nd FY (December 31, 2026)* | Not Available | |
| | (v) at the end of 3rd FY (December 31, 2027)* | Not Available | |
| | **Basis of Allotment | | |
| | ^Holding of institutions category as disclosed to Stock Exchanges | | |
| | * QIB Holding not disclosed as reporting for relevant period has not been completed. | | |
| 6 | Financials of the issuer | | |
| | (Rs. Million) | | |
| | Parameters | 1st FY (December 31, 2025)* | 2nd FY (December 31, 2026)* |
| | | | 3rd FY (December 31, 2027)* |
| | Income from operations | Not Available | Not Available |
| | Net Profit for the period | Not Available | Not Available |
| | Paid-up equity share capital | Not Available | Not Available |
| | Reserves excluding revaluation reserves | Not Available | Not Available |
| | * Financials not available as reporting for the relevant years has not been completed. | | |
| 7 | Trading Status | | |
| | The equity shares of Hexaware were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on February 19, 2025 | | |

| Particulars | Status |
|---|---------------|
| (i) at the end of 1st FY (December 31, 2025)* | Not Available |
| (ii) at the end of 2nd FY (December 31, 2026)* | Not Available |
| (iii) at the end of 3rd FY (December 31, 2027)* | Not Available |

* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

| Particulars | Name of Director | Appointed / Resigned |
|---|------------------|----------------------|
| (i) at the end of 1st FY (December 31, 2025)* | Not Available | Not Available |
| (ii) at the end of 2nd FY (December 31, 2026)* | Not Available | Not Available |
| (iii) at the end of 3rd FY (December 31, 2027)* | Not Available | Not Available |

* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

9 Status of implementation of project/ commencement of commercial production

| | |
|---|---------------------------------------|
| (i) as disclosed in the offer document | Not applicable as 100% offer for sale |
| (ii) Actual implementation | Not applicable |
| (iii) Reasons for delay in implementation, if any | Not applicable |

10 Status of utilization of issue proceeds

| | |
|--|---------------------------------------|
| (i) As disclosed in the offer document | Not applicable as 100% offer for sale |
| (ii) Actual utilization | Not applicable |
| (iii) Reasons for deviation, if any | Not applicable |

11 Comments of monitoring agency, if applicable

| | |
|--|----------------|
| (i) Comments on use of funds | Not applicable |
| (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document | Not applicable |
| (iii) Any other reservations expressed by the monitoring agency about the end use of funds | Not applicable |

12 Pricing Data

| | |
|---------------------------|-----------|
| Designated Stock Exchange | NSE |
| Issue Price (Rs.) | 708.00 |
| Listing Date | 19-Feb-25 |

| Price parameters | At close of listing day- February 19, 2025 | Close of 30th calendar day from listing day (i.e. March 20, 2025)* | Close of 90th calendar day from listing day (i.e. May 19, 2025)* | As at the end of the 1st FY after the listing of the issue (31st December, 2025)* | | |
|------------------|---|--|--|---|---------------|---------------|
| | | | | Closing price | High | Low |
| Market Price | 762.55 | Not Available | Not Available | Not Available | Not Available | Not Available |
| NIFTY 50* | 22,932.90 | Not Available | Not Available | Not Available | Not Available | Not Available |
| Price parameters | As at the end of the 2nd FY after the listing of the issue (31st December, 2026)* | | | As at the end of the 3rd FY after the listing of the issue (31st December, 2027)* | | |
| | Closing price | High | Low | Closing price | High | Low |
| Market Price | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |
| Sensex* | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |

* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal year has not completed

13 Basis for Issue Price

| Accounting ratio | Company | As disclosed in offer document, (financial year ended December 31, 2023) | At the end of 1st FY (Dec 31, 2025)* | At the end of 2nd FY (Dec 31, 2026)* | At the end of 3rd FY (Dec 31, 2027)* |
|------------------|----------------------------|--|--------------------------------------|--------------------------------------|--------------------------------------|
| | | | | | |
| EPS (Diluted) | Consolidated | 16.41 | Not available | Not available | Not available |
| | Peer Group | | | | |
| | Persistent Systems Limited | 71.07 | Not available | Not available | Not available |
| | Coforge Limited | 129.59 | Not available | Not available | Not available |
| | LTIMindtree Limited | 154.48 | Not available | Not available | Not available |
| | Mphasis Limited | 81.83 | Not available | Not available | Not available |
| | Industry Avg | 109.24 | Not Available | Not Available | Not Available |
| | Company | | | | |
| | Consolidated | 43.00 | Not available | Not available | Not available |

| | | | | | |
|---------------|----------------------------|---------------|----------------------|----------------------|----------------------|
| P/E | Peer Group | | | | |
| | Persistent Systems Limited | 84.00 | Not available | Not available | Not available |
| | Coforge Limited | 64.00 | Not available | Not available | Not available |
| | LTIMindtree Limited | 38.00 | Not available | Not available | Not available |
| | Mphasis Limited | 34.00 | Not available | Not available | Not available |
| | Industry Avg | 55.00 | Not Available | Not Available | Not Available |
| RoNW | Company | | | | |
| | <i>Consolidated</i> | 23.60% | Not available | Not available | Not available |
| | Peer Group | | | | |
| | Persistent Systems Limited | 22.10% | Not available | Not available | Not available |
| | Coforge Limited | 23.00% | Not available | Not available | Not available |
| | LTIMindtree Limited | 22.90% | Not available | Not available | Not available |
| | Mphasis Limited | 17.70% | Not available | Not available | Not available |
| | Industry Avg | 21.43% | Not Available | Not Available | Not Available |
| NAV per share | Company | | | | |
| | <i>Consolidated</i> | 69.77 | Not available | Not available | Not available |
| | Peer Group | | | | |
| | Persistent Systems Limited | 321.82 | Not available | Not available | Not available |
| | Coforge Limited | 586.63 | Not available | Not available | Not available |
| | LTIMindtree Limited | 676.55 | Not available | Not available | Not available |
| | Mphasis Limited | 465.33 | Not available | Not available | Not available |
| | Industry Avg | 512.58 | Not Available | Not Available | Not Available |

Notes

* Sourced from Prospectus dated February 14, 2025

Notes: Companys financial information has been derived from the Restated Consolidated Financial Information as at or for the financial year ended December 31, 2023
All the financial information for the peer group entities mentioned above is on a consolidated basis and is sourced from the annual reports as available of the respective company for the year ended March 31, 2024 (as applicable) submitted to Stock Exchanges

14 Any other material information

| Particulars | Date |
|---|-----------|
| Listing of Equity Shares of Hexaware Technologies Ltd | 19-Feb-25 |
| Soure: NSE and BSE website | |
| Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. | |
| For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com . | |