. For	Equity Issues											
	Name of the issue:	DEEPAK BUILDERS & ENGINEERS INDIA LIMITED			1							
No.					J							
1	Type of issue	Initial Public Offering (IPO) on NSE India Limited and BSE Limit	ed]							
	Source: Prospectus of the Company			l .								
2	Issue size Source: Prospectus of the Company	Rs. 428.33 million		i								
		he. e u			,							
3	Grade of issue alongwith name of the rating agency	Not applicable										
	Source: Prospectus of the Company											
4	Monitoring Agency Source: Prospectus of the Company	Applicable]							
4	Subscription level (number of times)*	40.85 times										
	As per finalised Basis of Allotment.											
5	QIB holding (as a % of total outstanding cap (i) allotment in the issue	ital) as disclosed to stock exchanges (See Regulation 31 of the SI	EBI (Listing Obligations & Disclosure Requiremens), 201 8.31%	5	1							
	(ii) at the end of the 1st Quarter		2.64%		1							
	immediately after the listing of the issue (December 31, 2024)											
	(iii) at the end of 1st FY (2024-2025) (iv) at the end of 2nd FY (2025-26)	will be und	0.08% lated at the end of 2nd F.Y.		1							
	(v) at the end of 3rd FY (2026-27)		lated at the end of 3rd F.Y.		1							
6	Source: NSE Financials of the issuer (as per the annual fin	ancial results submitted to stock exchange in Regulation 33 of the	he SEBI (Listing Obligations & Disclosure Requirements	, 2015]							
	Parameters	1st FY (2024-25)	2nd FY (2025-26)	(Rs. in million) 3rd FY (2026-27)	4							
	Income from operations	58,665.21	will be updated at the end of 2nd F.Y.	will be	1							
	Net Profit for the period Paid-up equity share capital	5,674.98 4,658.09		updated at the end of								
	Reserves excluding revaluation reserves	36,026.80	L	3rd F V	1							
7			National Landson Communication		1							
′	The equity shares of Deepak Builders & Eng	ther frequently traded (as defined under Regulation 2 (j) of SEE ineers India Limited are listed on both the National Stock Excha	inge of India Limited ("NSE") and BSE Limited ("BSE"	(and together with	1							
	(i) at the end of 1st FY (ii) at the end of 2nd FY	Frequently traded will be updated at the end of 2nd F.Y.			J							
	(iii) at the end of 3rd FY * Note:The Company was listed on October 2	will be updated at the end of 3rd F.Y.										
_					7							
8	(i) at the end of 1st F.Y.	e disclosures in the offer document (See Regulation 68 and Scho 1. Appointment of Mr. Harnam Singl	h Khosa as Executive Director wef February 14, 2025	quiremens), 2015	1							
	(ii) at the end of 2nd FY (iii) at the end of 3rd FY	will be upo	lated at the end of 2nd F.Y. dated at the end of 3rd F.Y.		4							
	Source:NSE				1							
9	Status of implementation of project/ commen	cement of commercial production (as submitted to stock exchan	ages under Regulation 32 of the SEBI (Listing Obligations	& Disclosure]							
	Activity	(i) as disclosed in the offer document	ii) Actual implementation	(iii) Reasons for delay in								
				implementation, if								
	1. Repayment/prepayment, in full or part, of	Repayment/prepayment, in full or part, of certain borrowings	1. Repayment/prepayment, in full or part, of certain	NA NA	Ī							
	certain borrowings availed of by our Company 2. Funding of working capital requirements of	availed of by our Company- Rs. 300 million 2. Funding of working capital requirements of the Company- Rs.	borrowings availed of by our Company- Rs. 241.02 million 2. Funding of working capital requirements of the									
	the Company 3. General Comorate Purposes	1119.56 million	Company- Rs. 1119.56 million 3. General Corporate Purposes- Rs.501.67 million*									
	*The Total deduction of Rs. 254.84 Millions fro	m gross proceeds as shown above includes expenses for both OFS of expenses are separate, this amount is adjusted with General Corpora	and fresh issuance. As per merchant banker's clarification, R	s. 212.86	1							
	attributable to selling shareholders.			e expenses								
	Further, the company has deployed the unutilist Source: Prospectus and NSE website (stateme.	ed proceeds of Rs. 104.06 Million in Banks as fixed deposits, Public at of deviation dated May 30, 2025)	Issue and Cash Credit account of the company.		J							
			I D I C M C CEDICI C OIL C	4 PC 1	,							
10		I. Repayment/prepayment, in full or part, of certain borrowings av	ailed of by our Company- Rs.241.02 million	& Disclosure	1							
	(i) as disclosed in the offer document: Fund Requirements	Funding of working capital requirements of the Company- Rs. 1 General Corporate Purposes- Rs. 497. 61 million	119.56 million									
	(ii) Actual utilization	1. Repayment/prepayment, in full or part, of certain borrowings av	ailed of by our Company- Rs. 241.02 million		ł							
		2. Funding of working capital requirements of the Company- Rs. 1	119.56 million									
		3. General Corporate Purposes- Rs.501.67 million			1							
	(iii) Reasons for deviation, if any:	NA			1							
	Source: Prospectus and NSE website (stateme	nt of deviation dated May 30 , 2025)]							
11	Comments of monitoring agency	NA			-							
12	Price- related data]							
	Issue price (Rs):	Rs. 203/-	1									
	Price parameters	At close of listing day (October 28, 2024)	*At close of 30th calendar day from listing day	At close of 90th	4		st FY after the	A	e end of 2nd FY at	N 4b	As at the	
	Price parameters	At close of listing day (October 28, 2024)	*At close of 30th calendar day from listing day	At close of 90th calendar day from	As at t	High	Low (during the	Closing	High (during the	Low	Closi H	ligh L
				listing day	price	(during the FY)	FY)	price	FY)	(during	ng (d	luri (d g the ng
	M. L. D. C. OVER	161.95	155.92	164.78	143.07	214.00	131.31	Will L.	dated at the second		1 10	NO 123
	Market Price (NSE) Index (of the Designated Stock Exchange):	161.95 24339.15	155.92 24194.50	164.78 22786.90	143.07 23519.35	26277.35	131.31	Will be up	odated at the end of	and FY	Will be the end	updated
	NSE NIFTY Note: 1.The Nifty 50 Index is considered as the	Benchmark Indices.		1			I	1			1	
	2.Prices of NSE are considered for all above ca 3.Closing Price of previous trading day is const	lculations										4
	4. N.A – Not Applicable											\pm
13	5. Closing price for year 2024-25 is considered Basis for Issue Price and Comparison with P	as on March 28,2025 eer Group & Industry Average (Source of accounting ratios of p	peer group and industry average may be indicated; source	of the accounting ra	tios may ge	nerally]					
	Accounting ratio	Name of company		At the end of 1st FY			ī					

13	Basis for Issue Price and Comparison with Pe	eer Group & Industry Average (Source of accounting ratios of p	eer group and industry average may be	indicated; source	e of the accounting rat	ios may ge	nerally

	. and of company	As disclosed in the other document	At the end of 1st FY		At the en
EPS (Basic & Diluted)	Issuer: Deepak Builders & Engineers India Limited	16.84	14.04	21101	
	Peer Group			1	
	IRCON International Limited (standalone)	9.17	7.84		
	Ahluwalia Contracts (India) Limited (standalone)	56.06	30.08		
		14.33			
			21.7		
	Average Industry		18.49		
P/E	Issuer: Deepak Builders & Engineers India Limited	12.05	10.19		
				7	
	IRCON International Limited		19.96		
	Ahluwalia Contracts (India) Limited	19.25	27.23		
	PSP Projects Limited	19.16	44.18		
	ITD Cementation India Limited	37.04	25.68	1	
	Average Industry	25.03	29.26		
RoNW (%)	Issuer: Deepak Builders & Engineers India Limited	52.39%	13.75%	Will be updated** 19% 196 196 63 396 196 63	
	Peer Group				Will be updated
		15.76%	11.83%		
	Ahluwalia Contracts (India) Limited	23.44%	11.20%		
	PSP Projects Limited	13.55%	4.67%		
	ITD Cementation India Limited	20.00%	20.33%		
		18.19%	12.01%		
AV per share based on balance sheet	Issuer: Deepak Builders & Engineers India Limited		88.63		
	IR COM International Limited				
	INCON International Emilieu	61.37	66.32		
	Ahluwalia Contracts (India) Limited	239.17	268.47		
	PSP Projects Limited	254.06	304.91		
	ITD Cementation India Limited	86.95	106.73		
	Average Industry	160.39	186,61	1	I
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ill be updated once company files financia	als with Stock Exchange 24 based on restated financial statement-for the period ended on Ma				