

A. For Equity Issues

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| Sr. No. | Name of the issue: MAGENTA LIFECARE LIMITED | |
| 1 | Type of issue <i>Source: Prospectus of the Company</i> | Initial Public Offering (IPO) on SME Platform on BSE Ltd |
| 2 | Issue size <i>Source: Prospectus of the Company</i> | ₹ 700 Lakhs |
| 3 | Grade of issue alongwith name of the rating agency <i>Source: Prospectus of the Company</i> | Not applicable |
| 4 | Monitoring Agency <i>Source: Prospectus of the Company</i> | Not applicable |
| 4 | Subscription level (number of times)* <i>As per finalised Basis of Allotment.</i> | 950.48 Times (after technical rejection and bids not banked) |
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | |
| | (i) allotment in the issue | 0.41% |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024) | Not available |
| | (iii) at the end of 1st FY (2024-2025) | Nil |
| | (iv) at the end of 2nd FY (2025-26) | will be updated at the end of 2nd F.Y. |
| | (v) at the end of 3rd FY (2026-27) | will be updated at the end of 3rd F.Y. |
| 6 | Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | |
| | (Rs. in lakhs) | |
| | Parameters | 1st FY (2024-25) 2nd FY (2025-26) 3rd FY (2026-27) |
| | Income from operations | 1018.35 will be updated at the end of 2nd F.Y. will be updated at the end of 3rd F.Y. |
| | Net Profit for the period | 8.28 |
| | Paid-up equity share capital | 686.99 |
| | Reserves excluding revaluation reserves | 704.96 |
| | <i>Source: BSE</i> | |
| 7 | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) | |
| | (i) at the end of 1st FY | Frequently Traded |
| | (ii) at the end of 2nd FY | will be updated at the end of 2nd F.Y. |
| | (iii) at the end of 3rd FY | will be updated at the end of 3rd F.Y. |
| | * Note:The Company was listed on June 12, 2024. | |
| 8 | Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | |
| | (i) at the end of 1st F.Y. | 1.Appointment of Ms. Nidhi Bansal (DIN: 09693120) as an Independent Director of the Company effect from 6th September, 2024 2.Resignation of Ms. Chinu Kalal from Non-Executive Independent Director of the Company w.e.f. 6th September, 2024 |
| | (ii) at the end of 2nd FY | will be updated at the end of 2nd F.Y. |
| | (iii) at the end of 3rd FY | will be updated at the end of 3rd F.Y. |
| | <i>Source: BSE</i> | |
| 9 | Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | |
| | Activity | (i) as disclosed in the offer document ii) Actual implementation (iii) Reasons for delay in implementation, if any |
| | 1.Funding the incremental working capital requirements of our Company 2.General Corporate Purpose | 1.Funding the incremental working capital requirements of our Company Rs.424.00 Lakhs 2.General Corporate Purpose Rs.174.00 Lakh 3. Issue Expense- Rs. 102 Lakhs 1.Funding the incremental working capital requirements of our Company Rs.424.00 Lakhs 2.General Corporate Purpose Rs.174.00 Lakh NA |
| | <i>Source: Prospectus and BSE website (Integrated filing dated June 02, 2025 and statement of deviation dated May 31, 2025)</i> | |
| 10 | Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | |
| | (i) as disclosed in the offer document: Fund Requirements | 1.Funding the incremental working capital requirements of our Company Rs.424.00 Lakhs 2.General Corporate Purpose Rs.174.00 Lakh |
| | (ii) Actual utilization | 1.Funding the incremental working capital requirements of our Company Rs.424.00 Lakhs 2.General Corporate Purpose Rs.174.00 Lakh |
| | (iii) Reasons for deviation, if any: | |
| | <i>Source: Prospectus and BSE website (Integrated filing dated June 02, 2025 and statement of deviation dated May 31, 2025)</i> | |
| 11 | Comments of monitoring agency | NA |

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| 12 | Price- related data | | | | | | | | | | | |
| | Issue price (Rs): | | | | | | | | | | | |
| | Rs. 35/- | | | | | | | | | | | |
| | Price parameters | At close of listing day (June 12, 2024) | *At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As at the end of 1st FY after the listing of the issue (2024-25) | | | As at the end of 2nd FY after the listing of the issue (2025-26) | | | As at the end of 3rd FY after the listing of the issue (2026-27) | |
| | | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | | |
| | Market Price (BSE) | 47.25 | 40.34 | 30.00 | 13.54 | 60.29 | 13.32 | Will be updated at the end of 2nd FY | | | Will be updated at the end of 3rd FY | |
| | Index (of the Designated Stock Exchange): BSE SENSEX | 76606.57 | 79897.34 | 81559.54 | 77414.9 | 85978.3 | 70234.43 | | | | | |
| | Note: 1.The BSE SENSEX Index is considered as the Benchmark Indices. | | | | | | | | | | | |
| | 2.Prices of BSE are considered for all above calculations | | | | | | | | | | | |
| | 3.Closing Price of previous trading day is considered wherever applicable | | | | | | | | | | | |
| | 4. N.A – Not Applicable | | | | | | | | | | | |
| | 5. Closing price for year 2024-25 is considered as on March 28,2025 | | | | | | | | | | | |

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| 13 | Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated) | | | | | |
| | Accounting ratio | Name of company | As disclosed in the offer document**** | At the end of 1st FY | At the end of 2nd FY | At the end of 3rd FY |
| | EPS (Basic & Diluted) | Issuer: MAGENTA LIFECARE LIMITED | 0.53 | 0.12 | | |
| | | Peer Group | | | | |
| | | Sheela Foam Limited (Consolidated basis) | 20.81 | 8.84 | | |
| | | Tirupati Foam Limited (Standalone Basis) | 4.31 | 4.85 | | |
| | P/E | Average Industry | 12.56 | 6.85 | | |
| | | Issuer: MAGENTA LIFECARE LIMITED | 65.97 | 112.83 | | |
| | | Peer Group | | | | |
| | | Sheela Foam Limited (Consolidated basis) | 44.65 | 80.41 | | |
| | RoNW (%) | Tirupati Foam Limited (Standalone Basis) | 17.85 | 24.67 | | |
| | | Average Industry | 31.25 | 52.54 | | |
| | | Issuer: MAGENTA LIFECARE LIMITED | 4.71% | 0.59% | | |
| | | Peer Group | | | | |
| | NAV per share based on balance sheet | Sheela Foam Limited (Consolidated basis) | 12.69% | 3.15% | | |
| | | Tirupati Foam Limited (Standalone Basis) | 6.53% | 6.58% | | |
| | | Average Industry | 9.61% | 4.87% | | |
| | | Issuer: MAGENTA LIFECARE LIMITED | 11.26 | 20.26 | | |
| | | Peer Group | | | | |
| | | Sheela Foam Limited (Consolidated basis) | 164.03 | 2.79 | | |
| | | Tirupati Foam Limited (Standalone Basis) | 66.04 | 73.73 | | |
| | | Average Industry | 115.04 | 38.26 | | |
| | ***Will be updated once company files financials with Stock Exchange ****Source: Prospectus dated May 29, 2024 based on restated financial statement for the period ended on March 31, 2023 and stub period ended December 31, 2023, March 31, 2023, March 31, 2022 and March 31, 2021 | | | | | |

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| 14 | Any other material information | N.A. |
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Note: Since the company's shares were listed on June 12, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.