. For	Equity Issues						
Sr. No.	Name of the issue:	Royal Arc Electrodes Limited					
1	Type of issue	Initial Public Offering (IPO) on the EMERGE Platform of Natio	onal Stock Exchange of India Limited (*NSE EMERGE				
•	Source: Prospectus of the Company						
2		₹ 3,600 lakhs		_			
	Source: Prospectus of the Company			J			
3	Grade of issue alongwith name of the rating agency Source: Prospectus of the Company	Not applicable		I			
				J .			
4	Monitoring Agency Source: Prospectus of the Company	Not applicable					
4	Subscription level (number of times)*	1.53 times (after technical rejection)					
	As per finalised Basis of Allotment.						
5	QIB holding (as a % of total outstanding capital (i) allotment in the issue	as disclosed to stock exchanges (See Regulation 31 of the SE	BI (Listing Obligations & Disclosure Requiremens), 2 12.81%	015			
	(ii) at the end of the 1st Quarter immediately		7.14%				
	after the listing of the issue March 31, 2025)						
	(iii) at the end of 1st FY (2024-25)	100.0	7.14% odated at the end of 2nd F.Y.				
	(iv) at the end of 2nd FY (2025-26) (v) at the end of 3rd FY (2026-27))		pdated at the end of 2nd F.Y. pdated at the end of 3rd F.Y.				
,	Source: NSE	ial results submitted to stock exchange in Regulation 33 of th	CERTAIN OUT OF A REAL PROPERTY.	2015			
0				(Rs. in lakhs)			
	Parameters Income from operations	1st FY (2024-25) 10.234.48	2nd FY (2025-26) will be updated at the end of 2nd F.Y.	3rd FY (2026-27) will be			
	Net Profit for the period	900.56		updated at			
	Paid-up equity share capital Reserves excluding revaluation reserve	1,110.02 6.067.54		the end of			
	Source: NSE						
7	Frading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)						
	(i) at the end of 1st FY	Infrequently traded					
	(ii) at the end of 2nd FY (iii) at the end of 3rd FY	will be updated at the end of 2nd F.Y. will be updated at the end of 3rd F.Y.					
	* Note: The Company was listed on February 24.	will be updated at the end of 3rd F.Y.  Note: The Company was listed on February 24, 2025.					
8	Change, if any, in directors of issuer from the di	sclosures in the offer document (See Regulation 68 and Sched		Requiremens) , 2015			
	(i) at the end of 1st F.Y. (ii) at the end of 2nd FY	will be ur	Nil pdated at the end of 2nd F.Y.				
	(iii) at the end of 3rd FY Source:NSE		pdated at the end of 3rd F.Y.				
9	Status of implementation of project/ commencer Activity	nent of commercial production (as submitted to stock exchan (i) as disclosed in the offer document	ges under Regulation 32 of the SEBI (Listing Obligation ii) Actual implementation	(iii) Reasons for delay			
				in implementation, if any			
	Funding towards the expansion of our	Funding towards the expansion of our manufacturing facility	Funding towards the expansion of our manufacturing				
	manufacturing facility situated at Village Zaroli,	Funding towards the expansion of our manufacturing facility situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat-Rs. 488.66 Lakh	Funding towards the expansion of our manufacturing facility situated at Village Zaroli, Umbergaon Valsad, Guiarat.	any			
	manufacturing facility situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat;	situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat- Rs. 488.66 Lakh 2. Funding the working capital requirements of our Company-	facility situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat- Rs. 32.80 Lakh	any			
	manufacturing facility situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat; 2. Funding the working capital requirements of our	situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat- Rs. 488.66 Lakh 2. Funding the working capital requirements of our Company- Rs. 1,400.00	facility situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat- Rs. 32.80 Lakh 2. Funding the working capital requirements of our	any			
	manufacturing facility situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat;	situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat- Rs. 488.66 Lakh 2. Funding the working capital requirements of our Company-	facility situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat- Rs. 32.80 Lakh	any			
	manufacturing facility situated at Village Zaroli, Umbergaon Valsad, Gujarat, Blaarsi. 2. Funding the working capital requirements of our Company; 3. General corporate purposes	situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat- R. 488.66 LaB. 2. Funding the working capital requirements of our Company- Rs. 1,400.00 3. General corporate purposes Rs. 55.34 4. Issue Expense - Rs. 216.00	facility situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat- Rs. 32.80 Lakh 2. Funding the working capital requirements of our Company-Rs. 123.38 Lakh	any			
	manufacturing facility situated at Village Zaroli, Umbergaon Valsad, Gujanat, Bharat; 2. Funding the working capital requirements of our Company; 3. General corporate purposes Source: Prospectus and NNE website (CA Certifica	situated at Village Zaroli, Umbergson Valsad, Gujusra, Bharal- Re, 488.66 Lab. 2. Funding the working capital requirements of our Company- Res. 1,400.00 3. General corporate purposes Rs. 55.34 4. House Expense - Rs. 216.00 pte dated May 28, 2023)	facility situated at Village Zaroli, Umbergaon Valsad, Gujarat, Gujarat, Bharat-Ra, 32,80 Lakh 2. Funding the working capital requirements of our Company-Rs, 123,38 Lakh 3. General corporate purposes including issues expense-	NA NA			
10	manufacturing facility situated at Village Zaroli, Umbergaon Valsad, Gujanat, Bharat; 2. Funding the working capital requirements of our Company; 3. General corporate purposes Source: Prospectus and NNE website (CA Certifica	situated at Village Zuroli, Umbergson Valsad, Gujarat, Bharal- Rs. 488.66 Lalk. 84.88.06 Lalk. 84.88.06 Lalk. 84.88.06 Lalk. 84.88.06 Lalk. 84.88.06 Lalk. 84.88.06 Lalk. 84.89.06 Lalk. 84.89.06 Lalk. 85.34.00.00 .3. General corporate purposes Rs. 5.34.48.00 .3. General Corporate purposes Rs. 5.34.48.00 Lalk. 84.80 Lalk. 84.80 Lalk. 85.30 Lalk. 84.80 Lalk. 84.80 Lalk. 85.30 La	facility situated at Village Zaroli, Umbergaon Valsad, Gujarat, Bharat-Rs. 32.80 Lakh 2. Funding the working capital requirements of our Company-Rs. 123.38 Lakh 3. General corporate purposes including issues expense- tions of the company of the SEBI (Listing Obligation ges under Regulation 32 of the SEBI (Listing Obligation)	NA NA Strictory			
10	manufacturing facility situated at Vilage Zaroli, Umbregaon Valsad, Gujarat, Ilbarati, 2. Funding the working capital requirements of our Company. J. General corporate purposes Source - Prospectus and NSE website (CA Certifico Status of implementation of project/ commence	situated at Village Zuroli, Umbergeon Vahad, Gigiaral, Bharai- Re, 488.66 Lab. Res. 488.66 Lab. 2. Funding the working capital requirements of our Company. 2. Funding the working capital requirements of our Company. 3. Carentani cosponies purposes Rs. 55.54 4. Issue Expense: Rs. 216.00 12. Funding the working and continue for submitted 10 stock exchan- tion of Company. Capital requirements of our manufacturing facility. 2. Funding the working capital requirements of our Company. 26.	facility situated at Village Zendi, Umbergaon Valued, Gigarat, Bharal-Rs, 3.280 Lakh 2. Funding the working capital requirements of our Company-Rs. 12.38 Lakh 3. General corporate purposes including insuse expensi- cial proposal schooling insuse expensional gest under Regulation 32 of the SEBI (Listing Obligatati stantard at Village 2001, Umbergaon Villagi Golipart, Bli	NA NA Strictory			
10	manufacturing facility situated at Village Zaroli, Umbergaon Valsad, Gujanat, Bharat; 2. Funding the working capital requirements of our Company; 3. General corporate purposes Source: Prospectus and NNE website (CA Certifica	sinated at Village Zuroli, Umbergaon Vahad, Gujarat, Bharale, A. 88.66 Lab. 8. 88.66 Lab. 8. 88.66 Lab. 8. 8. 86.6 Lab. 8. 8. 8. 8. 8. 8. 8. 8. 8. 8. 8. 8. 8.	facility situated at Village Zendi, Umbergaon Valued, Gigarat, Bharal-Rs, 3.280 Lakh 2. Funding the working capital requirements of our Company-Rs. 12.38 Lakh 3. General corporate purposes including insuse expensi- cial proposal schooling insuse expensional gest under Regulation 32 of the SEBI (Listing Obligatati stantard at Village 2001, Umbergaon Villagi Golipart, Bli	NA NA Strictory			
10	munufacturing facility situated at Village Zaroli, Umbregane Valed, Gujunt, Bharat; 2. Funding the working capital requirements of our Company; 3. General corporate purposes Source: Prospectus and NSE website (CA Certifica Sistes of implementation of project/commences (i) as disclosed in the offer document: Fund	sinated at Village Zaroli, Umbergaon Vahad, Gujarat, Bharale, A. 88.66 Lab. R. 88.66 L	facility situated at Village Zaroli, Umbergaon Vaload, Grogiant. 2. Funding the working capital requirements of our Company-Re. 1233 x 184. 3. General corporate purposes including issues expense- ces under Regulation 3.2 of the SEB (Laking Obligatia situated at Village Zaroli, Umbergaon Vaload, Gijarat, Bl. x 1,60.000	NA NA Strictory			
10	manufacturing facility situated at Village Zaroli, Unbrogano Vilado Gipatar, Il Sharit.  Bharit.  Gamerican of the sorking capital requirements of our company;  3. General corporate purposes  Source: Prospocens and NSE website (CA Certifica States of implementation of project commences of the Company).  3. Assert of implementation of project commences of the Company of the Company of the Cartifica States of implementation of project commences. On a disclosed in the offer document: Fund Requirements.	situated at Village Zuroli, Umbergeon Vahad, Gigiaral, Bharal- Re, 488.66 Lab. Res. 488.60 Lab. 2. Funding the working capital requirements of our Company- Ext. 1400.00  Legislation of the Company Company Res. 140.00  Legislation of the Company R	facility situated at Village Zaroli, Umbergaon Vaload, Gujarat, A.  2. Funding Area Vaload, 2014  2. Funding the works R. 3.21 and propiements of our Company-Re. 1.23 st. 44.8.  3. General corporate purposes including issues expense- sess under Resealation 32 of the SVBH (Lating Obligatic situated at Village Zaroli, Umbergaon Vaload, Gujarat, Bl. situated at Village Zaroli, Umbergaon Vaload, Gujarat, Bl. situated at Village Zaroli, Umbergaon Vaload, Gujarat, Bl. situated at Village Zaroli, Umbergaon Vaload, Gujarat, Bl. (Umbergaon Vaload, Gujarat,	NA NA Strictory			
10	manufacturing facility situated at Village Zaroli, Unbrogano Vilado Gipatar, Il Sharit.  Bharit.  Gamerican of the sorking capital requirements of our company;  3. General corporate purposes  Source: Prospocens and NSE website (CA Certifica States of implementation of project commences of the Company).  3. Assert of implementation of project commences of the Company of the Company of the Cartifica States of implementation of project commences. On a disclosed in the offer document: Fund Requirements.	sinated at Village Zaroli, Umbergaon Vahad, Gujarat, Bharale, A. 88.66 Lab. R. 88.66 L	facility situated at Village Zaroli, Umbergaon Valuad, Gujarat, Bhara-Re, \$2.50 Lakh  2. Funding the working capital requirements of our Company-Re, 12.38 Lakh  3. General corporate purposes shedding insues expensionally suppose shedding insues expensional statement of the SEBH (Listing Obligatation and Company) and Company (SEBH) and Company) and Company (SEBH) and Company (SEBH) and Company) and Company (SEBH) and Company (SEBH) and Company) and Company (SEBH) and Company) and Company (SEBH) and Company) and Company (SEBH) and Company (SEBH) and Company) and Company (SEBH)	NA NA Strictory			

12	Price- related data	

Is	sue price (Rs):	Rs.120/-

Price parameters	At close of listing day (February 24, 2025)	*At close of 30th calendar day from listing day	calendar day from		the end of 1st FY after the listing of the issue (2024-25)		after the listing of the issue		As at the end of 3rd FY after the listing of		
			inting day		High (during the FY)		Closing price	(during			
Market Price (NSE)	121.30	121.30	164.00	118.00	119.00	118.00	Will be t	pdated at t	he end of		
Index (of the Designated Stock Exchange): NSE SENSEX	22553.35	22553.35	24826.20	23519.35	26277.35	21281.45		2nd FY		end of 3re	d FY
Note: 1. The NSE SENSEX Index is considered as the Benchmark Indices.											
2. Prices of NSE are considered for all above calculations											
3. Closing Price of previous trading day is considered wherever applicable											
4. N.A – Not Applicable											

## Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same

Accounting ratio	Name of company	As disclosed in the offer document***	At the end of 1st FY	At the end of 2nd FY	At the end 3rd FY
EPS (Basic & Diluted)	Issuer: Royal arc Electrodes Limited	12.82	9.49		
	Peer Group				
	Ador Welding Limited	46.46	24.98		
	Gee Limited	4.95	Will be updated		
	Rasi Electrodes Limited	1.02	0.86		
	ESAB India Limited	105.90	113.98		
		39.58	46,61		
P/E	Issuer: Royal arc Electrodes Limited	9.36	12.43		
	Peer Group				
	Ador Welding Limited	19.30	33,49		
	Gee Limited		Will be		
		26.37	updated		
	Rasi Electrodes Limited	20.33	19.41		
	ESAB India Limited	45.35	39.73		
		27.84	30.88	Will be	Will b
RoNW (%)	Issuer: Royal arc Electrodes Limited	28.21%	12.55%	updated**	updated
	Peer Group				
	Ador Welding Limited	17.44%	8.43%		
	Gee Limited	6.29%	Will be		
			updated		
	Rasi Electrodes Limited	9.83%	7.76%		
	ESAB India Limited	53.25%	48.56%		
		0.22	0.22		
NAV per share based on balance sheet	Issuer: Royal arc Electrodes Limited	45.45	64.66		
•	Peer Group				
	Ador Welding Limited	266.49	296.33		
	Gee Limited	78.61	Will be		
		/8.01	updated		
	Rasi Electrodes Limited	10.47	11.33		
	ESAB India Limited	198.87	234.68		
		138.61	180.78		