

## Name of Company – Ellenbarrie Industrial Gases Limited

1. Type of Issue (IPO/FPO): IPO

2. Issue Size: INR 8,525.25 million\*

\*Source: Prospectus dated June 26, 2025

3. Grade of issue along with name of the rating agency: Not Applicable

4. Subscription Level (Number of times): 22.48^

^(prior to rejections). Source –Basis of allotment dated June 26, 2025.

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:

Particulars	Percentage
(i) allotment in the issue*	12.60%
(ii) at the end of the 1st Quarter immediately after the listing of the issue^	NA
(iii) at the end of 1st FY (March 31, 2026)^	NA
(iv) at the end of 2nd FY (March 31, 2027)^	NA
(v) at the end of 3rd FY (March 31, 2028)^	NA

(\*) As per the Basis of Allotment dated January 16, 2025

(^ ) QIB Holding not disclosed as reporting for relevant fiscal years has not been completed

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges):

(Rs in million)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

\* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

7. Trading Status in the scrip of the issuer: Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited. The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	N.A.
(ii) at the end of 2nd FY (March 31, 2027)*	N.A.
(iii) at the end of 3rd FY (March 31, 2028)*	N.A.

\* Trading status not disclosed as the relevant fiscal years have not been completed

## Name of Company – Ellenbarrie Industrial Gases Limited

### 8. Change in Directors of issuer from the disclosures in the offer document:

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	N.A.	N.A.
(ii) at the end of 2nd FY (March 31, 2027)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2028)*	N.A.	N.A.

\*Changes in directors not disclosed as relevant fiscal years have not been completed

### 9. Status of implementation of project/ commencement of commercial production:

- As disclosed in the offer document: NA
- Actual implementation: N.A.
- Reasons for delay in implementation, if any: N.A.

### 10. Status of utilization of issue proceeds: ( ₹ in Million)

- As disclosed in the offer document

Particulars	Amount to be funded from the Net Proceeds
Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by our Company	2,100
Setting up of an air separation unit at our Uluberia-II plant with a capacity of 220 TPD	1,045.00
General Corporate Purpose	559.51
<b>Total</b>	<b>3,740.51</b>

- Actual implementation: will be updated in due course( ₹ in Million)

Particulars	Amt. as proposed in the offer document	Amount utilized^	Amount unutilized
Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by our Company	2,100	N.A	N.A
Setting up of an air separation unit at our Uluberia-II plant with a capacity of 220 TPD	1,045.00	N.A	N.A
General Corporate Purpose	559.51	N.A	N.A
<b>Total</b>	<b>3,740.51</b>	<b>N.A</b>	<b>N.A</b>

- Reasons for delay in implementation, if any: Delay of one month in Investment in certain Subsidiaries for the repayment/prepayment, in full or in or in part, of certain outstanding borrowings.  
Reason for delay- Limited time available to complete formalities for investment in subsidiary before year end.

### 11. Comments of monitoring agency, if applicable:

**Name of Company – Ellenbarrie Industrial Gases Limited**

(a) Comments on use of funds	will be updated in due course
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12. Pricing Data**

**Issue Price (₹):** 400/-

**Designated Stock Exchange:** NSE Limited

**Listing Date:** July 01, 2025

Price parameters	At close of listing day(i.e July 01, 2025)	At close of 30th calendar dayfrom listing day*	At close of 90th calendar dayfrom listing day*	As at the end of 1st FY after the listing of the Offer (March 31, 2026)		
				Closing price	High (during the FY)	Low(during the FY)
Market Price	611.30	N.A.	N.A.	N.A.	N.A.	N.A.
NIFTY 50	25,541.80	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

**Name of Company – Ellenbarrie Industrial Gases Limited**

Price parameters	As at the end of 2nd FY after the listing of the Offer (March 31, 2027)*			As at the end of 3rd FY after the listing of the Offer (March 31, 2028)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
<b>Market Price</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>NIFTY 50</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>Sectoral Index</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: NSE website

**Note:** The 30th and 90th calendar day computation includes the listing day. If either of the 30th or 90th calendar days is a trading holiday, the previous trading day is considered for the computation.

High and low prices have been disclosed based on the closing prices of the respective fiscal year.

\* Pricing Data not disclosed as the relevant fiscal years/period have not been completed

**13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratios	Company / Peers	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2026) **	At the end of 2nd FY (March 31, 2027) **	At the end of 3rd FY (March 31, 2028) **
<b>EPS</b>	<b>Company</b>				
	Standalone (Diluted)	6.36	N.A.	N.A.	N.A.
	<b>Peer Group &amp; Industry Avg (Diluted)</b>			N.A.	N.A.
	Linde India Limited	53.33	N.A.	N.A.	N.A.
	<b>Industry Avg</b>	NA	N.A.	N.A.	N.A.
<b>P/E (Diluted)</b>	<b>Company</b>				
	Standalone	62.89	N.A.	N.A.	N.A.
	<b>Peer Group &amp; Industry Avg<sup>^</sup></b>			N.A.	N.A.
	Linde India Limited	140.74	N.A.	N.A.	N.A.

**Name of Company – Ellenbarrie Industrial Gases Limited**

Accounting ratios	Company / Peers	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2026) **	At the end of 2nd FY (March 31, 2027) **	At the end of 3rd FY (March 31, 2028) **
	<b>Industry Avg</b>	N.A.	N.A.	N.A.	N.A.
	<b>Company</b>				
	<i>Consolidated</i>	24.97%	N.A.	N.A.	N.A.
	<b>Peer Group &amp; Industry Avg</b>		.	N.A.	N.A.
<b>RoNW (%)</b>	Linde India Limited	11.91%	N.A.	N.A.	N.A.
	<b>Industry Avg</b>	NA	N.A.	N.A.	N.A.
	<b>Company</b>				
	<i>Standalone</i>	25.48	N.A.	N.A.	N.A.
	<b>Peer Group &amp; Industry Avg</b>			N.A.	N.A.
	Linde India Limited	447.91	N.A.	N.A.	N.A.
<b>NAV per share (₹)</b>	<b>Industry Avg</b>	NA	N.A.	N.A.	N.A.

**Notes**

\* Sourced from Prospectus dated June 26, 2025

\*\*Not available as the relevant fiscal years have not been completed / information not disclosed

**14. Any other material information:** Please refer to the Stock Exchange filing. For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)