

Name of the issue: Ganesh Consumer Products Limited

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in million)	4,087.98
	Fresh Issue (Rs. In millions)	1,300.00
	Offer for Sale (Rs. In millions)	2,787.98

3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable

4	Subscription Level (Number of times)	2.63
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Note: (After removing multiple and duplicate bids and technical rejection case and excluding Anchor)

Source: Minutes for Basis of Allotment as finalized dated September 25, 2025

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QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges	
Particulars	%
(i) Allotment in the issue ⁽¹⁾	18.01%
(ii) at the end of the 1st Quarter immediately after the listing (September 30, 2025)	13.72%
(iii) at the end of 1st FY (March 31, 2026)*	NA
(iv) at the end of 2nd FY (March 31, 2027)*	NA
(v) at the end of 3rd FY (March 31, 2028)*	NA

(1) Source: Basis of Allotment. Includes allotment to Anchor Investors

*QIB Holding not available as reporting for the relevant years has not been completed.

6 Financials of the issuer		(Consolidated Rs. in million)		
Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*	
Income from operations	NA	NA	NA	
Net Profit for the period				
Paid-up equity share capital				
Reserves excluding revaluation reserves				

*Financials not available as reporting for the relevant years has not been completed.

7	Trading status in the scrip of the issuer	
	Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")	

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	NA
(ii) at the end of 2nd FY (March 31, 2027)*	NA
(iii) at the end of 3rd FY (March 31, 2028)*	NA

*Trading data not available as reporting for the relevant years has not been completed.

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2026*		NA
at the end of 2nd FY March 31, 2027*		NA
at the end of 3rd FY March 31, 2028*		NA

*Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. In million)

Particulars	Total estimated cost	Estimated Amount to be funded from the Net Proceeds (Fiscal 2026)	Estimated Amount to be funded from the Net Proceeds (Fiscal 2027)
Prepayment and/or repayment of all or a portion of certain outstanding borrowings availed by our Company	600.00	600.00	-
Funding capital expenditure for the setting up of a roasted gram flour and gram flour manufacturing unit in Darjeeling, West Bengal	450.00	150.00	300.00
General corporate purposes	142.00	60.00	82.00
Total	1,192.00	810.00	382.00

Sourced from Prospectus dated September 24, 2025

(ii) Actual utilization

(Rs. In million)

Particulars	Actual Utilisation of Net Proceeds ⁽¹⁾
Prepayment and/or repayment of all or a portion of certain outstanding borrowings availed by our Company	NA
Funding capital expenditure for the setting up of a roasted gram flour and gram flour manufacturing unit in Darjeeling, West Bengal	
General corporate purposes	
Total	

(1) will be updated in due course

Reasons for deviation, if any will be updated in due course

11 **Comments of monitoring agency, if applicable**

(a) Comments on use of funds	NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

12 Price-related data

Designated SE
Issue Price (Rs.)
Listing Date

BSE
322.00
September 29, 2025

Price parameters	At close of listing day [#]	At close of 30th calendar day from listing day ^{**}	At close of 90th calendar day from listing day ^{**}	As at the end of March 31, 2026 ^{**}		
				Closing price	High	Low
Market Price*	293.95	-	-	-	-	-
Sensex 30	80,364.94	-	-	-	-	-
Price parameters	As at the end of March 31, 2027 ^{**}			As at the end of March 31, 2028 ^{**}		
	Closing price	High	Low	Closing price	High	Low
Market Price*	-	-	-	-	-	-
Sensex 30	-	-	-	-	-	-

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

* Market price on BSE taken, being the designated stock exchange

** Data not updated as the relevant financial years have not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY March 31, 2026	At the end of 2nd FY March 31, 2027	At the end of 3rd FY March 31, 2028
		As at March 31, 2025			
EPS (Basic)	Issuer: Restated Consolidated Financial Information	9.74	NA	NA	NA
	Peer Group:		NA	NA	NA
	Patanjali Foods Limited	35.94	NA	NA	NA
	AWL Agri Business Limited (formerly known as Adani Wilmar Limited)	9.44	NA	NA	NA
	Industry Avg	22.69	NA	NA	NA
EPS (Dilluted)	Issuer: Restated Consolidated Financial Information	9.74	NA	NA	NA
	Peer Group:		NA	NA	NA
	Patanjali Foods Limited	35.94	NA	NA	NA
	AWL Agri Business Limited (formerly known as Adani Wilmar Limited)	9.44	NA	NA	NA
	Industry Avg	22.69	NA	NA	NA
P/E	Issuer: Restated Consolidated Financial Information	NA	NA	NA	NA
	Peer Group:		NA	NA	NA
	Patanjali Foods Limited	50.15	NA	NA	NA
	AWL Agri Business Limited (formerly known as Adani Wilmar Limited)	27.15	NA	NA	NA
	Industry Avg	38.65	NA	NA	NA
RoNW%	Issuer: Restated Consolidated Financial Information	15.81%	NA	NA	NA
	Peer Group:		NA	NA	NA
	Patanjali Foods Limited	11.96%	NA	NA	NA
	AWL Agri Business Limited (formerly known as Adani Wilmar Limited)	13.12%	NA	NA	NA
	Industry Avg:	0.13	NA	NA	NA
NAV per share	Issuer: Restated Consolidated Financial Information	61.62	NA	NA	NA
	Peer Group:		NA	NA	NA
	Patanjali Foods Limited	300.36	NA	NA	NA
	AWL Agri Business Limited (formerly known as Adani Wilmar Limited)	71.91	NA	NA	NA
	Industry Avg:	186.14	NA	NA	NA

(1) Sourced from Prospectus dated September 24, 2025

14 Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com