	Name of the Issuer:	Seshaasai Technologies Limited
1	Type of Issue	Initial Public Offer
2	Issue Size (Rs. Mn)	8,130.74
	Fresh issue size (Rs. Mn)	4,800.03
	Offer for sale component (Rs. Mn)	3,330.71
	•	•
3	Grade of issue along with name of the rating agency	
3	Grade of issue along with name of the rating agency Name	NA NA
3		NA NA
3	Name	
3	Name	
3	Name Grade	NA

5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges						
	Particulars	%					
	(i) On Allotment*	48.21%					
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025)**	NA					
	(iii) at the end of 1st FY (March 31, 2026)**	NA					
	(iv) at the end of 2nd FY (March 31, 2027)**	NA					
	(v) at the end of 3rd FY (March 31, 2028)**	NA					

(v) at the end of 3rd PY (March 31, 2028)**
*Basis of Allotment (excluding pre-issue QIB holding, if any)
** QIB Holding not disclosed as reporting for relevant period has not been completed

	Quality and a subsect as reporting for relevant period has not been completed							
6	Financials of the issuer			(Rs. million)				
	Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*				
	Income from operations	Not Available	Not Available	Not Available				
	Net Profit for the period	Not Available	Not Available	Not Available				
	Paid-up equity share capital	Not Available	Not Available	Not Available				
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available				

* Financials not available as reporting for the relevant years has not been completed

Г	7	Trading status in the scrip of the issuer					
		Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")					
		Particulars	Status				
- 1	(i) at the end of 1st FY (March 31, 2026)*		Not Available				
		(ii) at the end of 2nd FY (March 31, 2027)*	Not Available				
L		(iii) at the end of 3rd FY (March 31, 2028)*	Not Available				
		* Trading status not disclosed as the relevant fiscal years have not been completed					

8	Change, if any, in directors of issuer from the disclosures in the offer document		
	Particulars	Name of Director	Appointed / Resigned
	During year ended March 31, 2026*	Not Available	Not Available
	During year ended March 31, 2027*	Not Available	Not Available
	During year ended March 31, 2028*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9	Status of implementation of project/ commencement of commercial production	
	Particulars	Remarks
	(i) as disclosed in the offer document	Not Applicable
	(ii) Actual implementation	Not Applicable
	(iii) Reasons for delay in implementation, if any	Not Applicable

10	Status of utilization of issue proceeds	
	(i) as disclosed in the offer document	
	Particulars	Amount to be funded from Net Proceeds

		FY 2026	FY 2027
Funding capital expenditure for the expansion of existing manufacturing facilities.	1,979.13	852.76	1126.37
Repayment and / or prepayment, in part or in full, of certain outstanding borrowings of our company.	3,700.02	2299.98	-
General corporate purposes	1,128.87	211.64	-
Total	6,808.02	3364.38	1126.37
(ii) Actual Implementation	Not Applicable*		
(iii) Reasons for deviation, if any	Not Applicable*		

*Will be updated once monitoring report is uploaded on the Stock Exchanges website

11	Comments of monitoring agency, if applicable	
	(i) Comments on use of funds	Not Available*
	(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects	Not Available*
	stated in the Offer document	

		(III) Ally other reservations expressed by the monitoring agency about the end use or runus	NOT Available
		*Will be updated once monitoring report is uploaded on the Stock Exchanges website	
ľ	12	Price-related data	
		Designated SE	BS
		Issue Price (Rs.)	423.0

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2026		As	s at the end of March 31, 2	2027	As	at the end of March 31, 2	028	
				High	Low	Closing Price	High	Low	Closing Price	High	Low	Closing Price
Market Price	411.50	Not Available*	Not Available*	Not Available*	Not Available*	Not Available*	Not Available*	Not Available*	Not Applicable*	Not Available*	Not Available*	Not Available*
BSE Sensex	80267.62	Not Available*	Not Available*	Not Available*	Not Available*	Not Available*	Not Available*	Not Available*	Not Available*	Not Available*	Not Available*	Not Available*
Sectoral Index	Not comparable to any of the available sectoral indices											

* The pricing data is not disclosed as the relevant fiscal years have not been completed

	Basis for Issue Price										
13	Accounting Ratio	As disclosed in the prospectus	At the end of 1st FY (March 31, 2026)	At the end of 1st FY (March 31, 2027)	At the end of 1st FY (March 31, 2028)						
	EPS (Basic)	15.06	Not Applicable	Not Applicable	Not Applicable						
	EPS (Diluted)	15.06	Not Applicable	Not Applicable	Not Applicable						
	P/E (Diluted)	28.09	Not Applicable	Not Applicable	Not Applicable						
	RONW	33.20%	Not Applicable	Not Applicable	Not Applicable						
	NAV per share	45.37	Not Applicable	Not Applicable	Not Applicable						

Note: Company does not have any comparable listed peer

Α	Any other material information	For updates and further information on the material information, please refer to https://www.bseindia.com/corporates/ann.html &	ı
		https://www.nseindia.com/companies-listing/corporate-filings-announcements	1
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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by IIFL Capital Services Limited (formerly known as IIFL Securities Limited) arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based

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