TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

LOHIA CORP LIMITED

1. **Type of Issue** — Initial Public Offer

2. **Issue size (Rs crores)** — 1,101.29
Source: Basis of Allotment advertisement dated July 29, 2026

3. **Grade of issue along with name of the rating agency** — Not Applicable

4. **Subscription level (number of times)** — 4.49
Note: The above figure is including Anchor Portion and before technical rejections.
Source: Basis of Allotment advertisement dated July 29, 2026

5. **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

Particulars	% of Post Issue Capital of the Company
(i) allotment in the issue	23.17%
(ii) at the end of 1st Quarter immediately after listing of the issue (September 30, 2026)	NA
(iii) at the end of March 31, 2027	NA
(iv) at the end of March 31, 2028	NA
(v) at the end of March 31, 2029	NA

6. **Financials of the issuer (as per the consolidated annual financial results submitted to the stock exchanges)**

(in ₹ crores)

Parameters	March 31, 2027	March 31, 2028	March 31, 2029
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

NA: Not Available as reporting for the relevant fiscal years has not been completed.

All above information is updated as on August 15, 2026 unless indicated

7. Trading status in the scrip of the issuer

The equity shares of the issuer are listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE").
The equity shares have not been suspended or delisted.

Whether frequently traded (as defined under Regulation 2(j) of SEBI(SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange

Particulars	Status
(i) at the end of March 31, 2027	NA
(ii) at the end of March 31, 2028	NA
(iii) at the end of March 31, 2029	NA

8. Change, if any, in directors of Issuer from the disclosures in the Prospectus

Particulars	Name of Director	Appointed/ Resigned/ Retired
(i) during the year ended March 31, 2027	No change	
(ii) during the year ended March 31, 2028	NA	NA
(iii) during the year ended March 31, 2029	NA	NA

9. Status of implementation of project/ commencement of commercial production

Particulars	Status
As disclosed in the prospectus	Not Applicable
Actual implementation	Not Applicable
Reasons for delay in implementation, if any	Not Applicable

10. Status of utilization of issue proceeds*

(i) As disclosed in the prospectus (in ₹ mn)#- Not Applicable

(ii) Actual utilization (in ₹ mn)# - Not Applicable

#The proceeds from the Offer for Sale shall be received by the Selling Shareholders and the Company shall not receive any proceeds from the Offer for Sale.

11. Comments of monitoring agency, if applicable: Not Applicable

NA: Not Available as reporting for the relevant fiscal years has not been completed.

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12. Price- related data

Issue Price	Rs. 425.00
Listing Date	July 30, 2026
Designated Stock Exchange	NSE Limited

Price parameters	At close of listing day[(1)]	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2027			As at the end of March 31, 2028			As at the end of March 31, 2029		
				Closing price[(4)]	High (during the FY) [(4)]	Low (during the FY) [(4)]	Closing price[(4)]	High (during the FY) [(4)]	Low (during the FY) [(4)]	Closing price[(4)]	High (during the FY) [(4)]	Low (during the FY) [(4)]
Market Price (Rs.)	494.60	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Nifty 50[(2)]	24,317.15	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index	Not Applicable											

Source: www.nseindia.com

(1) *Closing price of listing day is as on July 30, 2026*
(2) *Being index of NSE, the Designated Stock Exchange*
(3) *In the event any day falls on a holiday, the price/index of the immediately preceding trading day has been considered*
(4) *High and Low Prices are based on Closing price on a trading day.*

NA: Not Available as reporting for the relevant fiscal years has not been completed.

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13. *Basis* for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the Prospectus dated July 28, 2026*	At the end of March 31, 2027	At the end of March 31, 2028	At the end of March 31, 2029
EPS (Basic) ₹	**Issuer – Consolidated**	18.31	NA	NA	NA
	Peer Group:				
	Rajoo Engineers Limited	2.74	NA	NA	NA
	LMW Limited	122.37	NA	NA	NA
	Mamata Machinery Limited	6.12	NA	NA	NA
	Jyoti CNC Automation Limited	14.78	NA	NA	NA
	Windsor Machines Limited	0.08	NA	NA	NA
	Industry Avg:	**29.22**	**NA**	**NA**	**NA**
EPS (Diluted) ₹	**Issuer – Consolidated**	18.31	NA	NA	NA
	Peer Group:				
	Rajoo Engineers Limited	2.74	NA	NA	NA
	LMW Limited	122.37	NA	NA	NA
	Mamata Machinery Limited	6.12	NA	NA	NA
	Jyoti CNC Automation Limited	14.78	NA	NA	NA
	Windsor Machines Limited	0.06	NA	NA	NA
	Industry Avg:	**29.21**	**NA**	**NA**	**NA**
P/E (times)	**Issuer – Consolidated**	23.21	NA	NA	NA
	Peer Group:				
	Rajoo Engineers Limited	18.27	NA	NA	NA
	LMW Limited	134.25	NA	NA	NA
	Mamata Machinery Limited	62.07	NA	NA	NA
	Jyoti CNC Automation Limited	54.60	NA	NA	NA

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	Windsor Machines Limited	NM##	NA	NA	NA
	Industry Avg:	**67.30**	**NA**	**NA**	**NA**
RoNW (%)	**Issuer – Consolidated**	72.95	NA	NA	NA
	Peer Group:				
	Rajoo Engineers Limited	14.16	NA	NA	NA
	LMW Limited	4.56	NA	NA	NA
	Mamata Machinery Limited	8.13	NA	NA	NA
	Jyoti CNC Automation Limited	16.79	NA	NA	NA
	Windsor Machines Limited	0.13	NA	NA	NA
	Industry Avg:	**8.75**	**NA**	**NA**	**NA**
NAV per share (₹)	**Issuer – Consolidated**	49.37	NA	NA	NA
	Peer Group:				
	Rajoo Engineers Limited	19.33	NA	NA	NA
	LMW Limited	2,683.25	NA	NA	NA
	Mamata Machinery Limited	75.21	NA	NA	NA
	Jyoti CNC Automation Limited	88.00	NA	NA	NA
	Windsor Machines Limited	55.73	NA	NA	NA
	Industry Avg:	**584.30**	**NA**	**NA**	**NA**

Source:

(1) Financial information for the Company is derived from the Restated Financial Information as at and for the financial year ended March 31, 2026.

(2) All the financial information for listed industry peer mentioned above is on a consolidated basis and is sourced from the annual audited financial statements/results of the respective company for the year ended March 31, 2026.

(3) RoNW is calculated as profit/ (loss) for the year divided by Net worth as at the end of the year.

(4) Net worth represents equity attributable to equity holders of the parent and amount attributable to noncontrolling interests. Net Worth is calculated as Total equity (including Owners Net Investment as per Special Purpose Combined and Carve-Out Financial Statements of the Transferred Group) less capital reserve.

(5) PE is calculated as closing price as on July 15, 2026 divided by diluted EPS as on March 31, 2026.

(6) NAV is calculated as total assets minus total liabilities and non-controlling interest divided by total number of shares outstanding at the end of March 31, 2026

NM represents "not meaningful"

14. Any other material information- *For further updates and information, please refer Stock Exchange websites*

Disclaimer: *The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Equirus Capital Limited (Formerly known as Equirus Capital Private Limited) (''Equirus") arising out of the SEBI Circular*

NA: Not Available as reporting for the relevant fiscal years has not been completed.

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No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited (''BSE'') and / or the National Stock Exchange of India Limited (''NSE'' and together with the BSE, the ''Stock Exchanges'') from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, Equirus does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Equirus nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.

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