

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS



Name of the issue: **AWFIS SPACE SOLUTIONS LIMITED**

Updated : May 2025

1	Type of issue (IPO/ FPO)	Initial Public Offer
2	Issue size (Rs crore) Source: Prospectus	598.93
3	Grade of issue alongwith name of the rating agency Name Grade	Not applicable Not applicable
4	Subscription level (number of times). Source: Basis of Allotment	111.49

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

Particulars	%age
(i) allotment in the issue	28.08%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)	45.00%
(iii) at the end of 1st FY (March 31, 2025)	53.30%
(iv) at the end of 2nd FY (March 31, 2026)*	Not available
(v) at the end of 3rd FY (March 31, 2027)*	Not available

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31,2025)	2nd FY (March 31, 2026) *	3rd FY (March 31, 2027) *
Income from operations	12,075.35	Not available	Not available
Net Profit for the period	678.70	Not available	Not available
Paid-up equity share capital	709.63	Not available	Not available
Reserves excluding revaluation reserves	3,882.56	Not available	Not available

* Financials not available as reporting for the relevant years has not been completed.

7 **Trading status**

The Equity Shares of Awfis spsce solution limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The Equity Shares have not been suspended or delisted

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026) *	Not available
(iii) at the end of 3rd FY (March 31, 2027) *	Not available

* Trading status not disclosed as the relevant fiscal years have not been completed.

Source: Stock exchange data.

8 **Change in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	Rajesh Kharsbunda	Appointed
(ii) at the end of 2nd FY (March 31, 2026) *	Not available	Not available
(iii) at the end of 3rd FY (March 31, 2027) *	Not available	Not available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

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- 9 Status of implementation of project/ commencement of commercial production**
 (i) as disclosed in the offer document Not available
 (ii) Actual implementation Not available
 (iii) Reasons for delay in implementation, if any Not available

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Million)

Particulars	Amount
1. Funding capital expenditure towards establishment of new centers	420.30
2. Funding our working capital requirement	543.70
3. General corporate purpose*	206.29
Net Proceeds of the Issue	1,170.29

*The amount utilized for general corporate purposes does not exceed 25% of the Gross Proceeds

(ii) Actual utilization

Particulars	Amount
1. Funding capital expenditure towards establishment of new centers	-
2. Funding our working capital requirement	-
3. General corporate purpose*	-
Net Proceeds of the Issue	-

(iii) Reasons for deviation, if any

Not available

11 Comments of monitoring agency, if applicable

- (a) Comments on use of funds Not available
 (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document Not available
 (c) Any other reservations expressed by the monitoring agency about the end use of funds Not available
 (To be submitted till the time the issue proceeds have been fully utilised)

12 Price- related data

Designated Stock Exchange NSE
 Issue price (Rs): 383/-
 Listing Date 30-May-24

Price parameters	At close of listing day	At close of 30th calendar day from listing day (1st July 2024)	At close of 90th calendar day from listing day (28th August 2024)	As at the end of 1st FY after the listing of the issue (31st March, 2025)		
				Closing price	High	Low
Market Price	419.10	515.15	795.00	662.30	664.90	642.05
BSE SENSEX*	72,761.89	79,476.19	81,785.56	77,414.92	77,766.70	77,185.62

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Price parameters	As at the end of 2nd FY after the listing of the issue (31st March, 2026) ^{* **}			As at the end of 3rd FY after the listing of the issue (31st March, 2027) ^{* **}		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX *	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data.

* Being index of NSE, the designated stock exchange

** The pricing data is not disclosed as the relevant period has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (March 31, 2025) ^{* **}	At the end of 2nd FY (March 31, 2026) ^{* **}	At the end of 3rd FY (March 31, 2027) ^{* **}
EPS (Basic)	Issuer:	-9.01	9.75	Not available	Not available
	Peer Group:				
	Industry Avg:			Not available	Not available
P/E	Issuer:	NA	67.93	Not available	Not available
	Peer Group:				
	Industry Avg:			Not available	Not available
RoNW	Issuer:	-7.66%	19.10%	Not available	Not available
	Peer Group:				
	Industry Avg:			Not available	Not available
NAV per share based on balance sheet	Issuer:	39.79	64.71	Not available	Not available
	Peer Group:				
	Industry Avg:			Not available	Not available

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com