

**Name of the issue: Trualt Bioenergy Limited**

|   |                                  |                  |
|---|----------------------------------|------------------|
| 1 | <b>Type of issue (IPO/ FPO)</b>  | IPO              |
| 2 | <b>Issue size (Rs. in Lakhs)</b> | <b>83,928.00</b> |
|   | Fresh Issue (Rs. In Lakhs)       | 75,000.00        |
|   | Offer for Sale (Rs. In Lakhs)    | 8,928.00         |

|   |   |                |
|---|---|----------------|
| 3 | <b>Grade of issue alongwith name of the rating agency</b> |                |
|   | <b>Name</b>   | Not Applicable |
|   | <b>Grade</b>  | Not Applicable |

|   |   |       |
|---|---|-------|
| 4 | <b>Subscription Level (Number of times)</b> | 74.80 |
|---|---|-------|

*Note: (After removing multiple and duplicate bids and technical rejection case and excluding Anchor)*

*Source: Minutes for Basis of Allotment as finalized dated September 30, 2025*

|   |   |               |
|---|---|---------------|
| 5 | <b>QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges</b> |               |
|   | <b>Particulars</b>  | <b>%</b>      |
|   | (i) Allotment in the issue <sup>(1)</sup>   | 9.10%         |
|   | (ii) at the end of the 1st Quarter immediately after the listing (December 31, 2025)*       | 8.21%         |
|   | (iii) at the end of 1st FY (March 31, 2026)   | 10.07%        |
|   | (iv) at the end of 2nd FY (March 31, 2027)*   | Not Available |
|   | (v) at the end of 3rd FY (March 31, 2028)*  | Not Available |

*(1) Source: Basis of Allotment. Includes allotment to Anchor Investors*

*\*QIB Holding not available as reporting for the relevant years has not been completed.*

|   |                                 |                             |
|---|---------------------------------|-----------------------------|
| 6 | <b>Financials of the issuer</b> | (Consolidated Rs. in Lakhs) |
|---|---------------------------------|-----------------------------|

| Parameters                              | 1st FY (March 31, 2026) | 2nd FY (March 31, 2027)* | 3rd FY (March 31, 2028)* |
|---|-------------------------|--------------------------|--------------------------|
| Income from operations                  | 172,750.66              | Not Available            | Not Available            |
| Net Profit for the period               | 9,686.98                |                          |                          |
| Paid-up equity share capital            | 8,575.26                |                          |                          |
| Reserves excluding revaluation reserves | 143,457.92              |                          |                          |

*\*Financials not available as reporting for the relevant years has not been completed.*

|   |  |
|---|--|
| 7 | <b>Trading status in the scrip of the issuer</b> |
|---|--|

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

|  |  |                   |
|--|--|-------------------|
|  | <b>Particulars</b>                           | <b>Status</b>     |
|  | (i) at the end of 1st FY (March 31, 2026)    | Frequently Traded |
|  | (ii) at the end of 2nd FY (March 31, 2027)*  | Not Available     |
|  | (iii) at the end of 3rd FY (March 31, 2028)* | Not Available     |

*\*Trading data not available as reporting for the relevant years has not been completed.*

|   |  |                         |                             |
|---|--|-------------------------|-----------------------------|
| 8 | <b>Change, if any, in directors of issuer from the disclosures in the offer document</b> |                         |                             |
|   | <b>Particulars</b>   | <b>Name of Director</b> | <b>Appointed / Resigned</b> |
|   | at the end of 1st FY March 31, 2026  |                         | No Change                   |
|   | at the end of 2nd FY March 31, 2027*   |                         | Not Available               |
|   | at the end of 3rd FY March 31, 2028*   |                         | Not Available               |

*\*Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 **Status of implementation of project/ commencement of commercial production**

| Particulars                                       | Remarks        |
|---|----------------|
| (i) as disclosed in the offer document            |                |
| (ii) Actual implementation                        | Not Applicable |
| (iii) Reasons for delay in implementation, if any |                |

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. In Lakhs)

| Particulars   | Total estimated cost (to be funded from Net Proceeds) | Estimated Amount to be funded from the Net Proceeds (Fiscal 2026) | Estimated Amount to be funded from the Net Proceeds (Fiscal 2027) |
|---|---|---|---|
| Funding capital expenditure towards setting- up multi-feed stock operations to pave- way for utilizing grains as an additional raw material in ethanol plant at TBL Unit 4 of 300 KLPD capacity | 15,068.00   | 15,068.00   | -   |
| Funding our working capital requirements  | 42,500.00   | 30,000.00   | 12,500.00   |
| General corporate purposes  | 8,135.51  | 8,135.51  | -   |
| <b>Total</b>  | <b>65,703.51</b>                                      | <b>53,203.51</b>  | <b>12,500.00</b>  |

Source: Prospectus dated September 29, 2025

(ii) Actual utilization

(Rs. In Lakhs)

| Particulars   | Actual Utilisation of Net Proceeds <sup>(1)</sup> |
|---|---|
| Funding capital expenditure towards setting- up multi-feed stock operations to pave- way for utilizing grains as an additional raw material in ethanol plant at TBL Unit 4 of 300 KLPD capacity | 14,014  |
| Funding our working capital requirements  | 42,500  |
| General corporate purposes  | 8,136   |
| <b>Sub Total</b>  | <b>64,650</b>                                     |
| Issue Expenses  | 7,371   |
| <b>Total</b>  | <b>72,021</b>                                     |

Source: Monitoring Agency Report dated May 15, 2026

Reasons for deviation, if any NA

11 **Comments of monitoring agency, if applicable**

|  |               |
|--|---------------|
| (a) Comments on use of funds   | Not Available |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | Not Available |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds                             | Not Available |

12 **Price-related data**

|                   |                  |
|-------------------|------------------|
| Designated SE     | BSE              |
| Issue Price (Rs.) | 496.00           |
| Listing Date      | October 03, 2025 |

| Price parameters | At close of listing day | At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As at the end of March 31, 2026 |           |           |
|------------------|-------------------------|--|--|---------------------------------|-----------|-----------|
|                  |                         |  |  | Closing price                   | High      | Low       |
| Market Price*    | 530.85                  | 435.30   | 404.25   | 401.15                          | 550.00    | 310.70    |
| Sensex 30        | 81,207.17               | 83,978.49                                      | 85,220.60                                      | 71,947.55                       | 86,159.02 | 71,425.01 |

| Price parameters | As at the end of March 31, 2027** |      |     | As at the end of March 31, 2028** |      |     |
|------------------|-----------------------------------|------|-----|-----------------------------------|------|-----|
|                  | Closing price                     | High | Low | Closing price                     | High | Low |
| Market Price*    | -                                 | -    | -   | -                                 | -    | -   |
| Sensex 30        | -                                 | -    | -   | -                                 | -    | -   |

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

\* Market price on BSE taken, being the designated stock exchange

\*\* Data not updated as the relevant financial years have not been completed

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

| Accounting ratio | Name of company  | As disclosed in the offer document <sup>(1)</sup> | At the end of 1st | At the end of 2nd  | At the end of 3rd  |
|------------------|--|---|-------------------|--------------------|--------------------|
|                  |  | As at March 31, 2025                              | FY March 31, 2026 | FY March 31, 2027* | FY March 31, 2028* |
| EPS (Basic)      | <b>Issuer: Restated Consolidated Financial Information</b> | <b>20.94</b>                                      | 12.30             | Not Available      | Not Available      |
|                  | <b>Peer Group:</b>   |   |                   | Not Available      | Not Available      |
|                  | Balrampur Chini Mills Ltd                                  | 21.65   | 9.55              | Not Available      | Not Available      |
|                  | Triveni Engineering & Industries Ltd                       | 10.88   | 12.19             |                    |                    |
|                  | Dalmia Bharat Sugar & Industries Ltd                       | 47.78   | 60.8              | Not Available      | Not Available      |
|                  | <b>Industry Avg</b>  | <b>26.77</b>                                      | <b>27.51</b>      | Not Available      | Not Available      |
| EPS (Diluted)    | <b>Issuer: Restated Consolidated Financial Information</b> | <b>20.94</b>                                      | <b>12.30</b>      | Not Available      | Not Available      |
|                  | <b>Peer Group:</b>   |   |                   | Not Available      | Not Available      |
|                  | Balrampur Chini Mills Ltd                                  | 21.57   | 9.55              | Not Available      | Not Available      |
|                  | Triveni Engineering & Industries Ltd                       | 10.88   | 12.19             |                    |                    |
|                  | Dalmia Bharat Sugar & Industries Ltd                       | 47.78   | 60.80             | Not Available      | Not Available      |
|                  | <b>Industry Avg</b>  | <b>26.74</b>                                      | <b>27.51</b>      | Not Available      | Not Available      |
| P/E              | <b>Issuer: Restated Consolidated Financial Information</b> | <b>NA</b>   | 32.61             | Not Available      | Not Available      |
|                  | <b>Peer Group:</b>   |   |                   | Not Available      | Not Available      |
|                  | Balrampur Chini Mills Ltd                                  | 23.89   | 52.10             |                    |                    |
|                  | Triveni Engineering & Industries Ltd                       | 33.07   | 31.20             | Not Available      | Not Available      |
|                  | Dalmia Bharat Sugar & Industries Ltd                       | 7.75  | 6.50              | Not Available      | Not Available      |
|                  | <b>Industry Avg</b>  | <b>21.57</b>                                      | <b>29.93</b>      | Not Available      | Not Available      |
| RoNW%            | <b>Issuer: Restated Consolidated Financial Information</b> | <b>19.07%</b>                                     | <b>6.37%</b>      | Not Available      | Not Available      |
|                  | <b>Peer Group:</b>   |   |                   | Not Available      | Not Available      |
|                  | Balrampur Chini Mills Ltd                                  | 11.51%  | 9.15%             |                    |                    |
|                  | Triveni Engineering & Industries Ltd                       | 7.66%   | 8.04%             | Not Available      | Not Available      |
|                  | Dalmia Bharat Sugar & Industries Ltd                       | 11.96%  | 6.44%             | Not Available      | Not Available      |
|                  | <b>Industry Avg:</b>                                       | <b>10.38%</b>                                     | <b>7.88%</b>      | Not Available      | Not Available      |
| NAV per share    | <b>Issuer: Restated Consolidated Financial Information</b> | <b>108.87</b>                                     | 177.30            | Not Available      | Not Available      |
|                  | <b>Peer Group:</b>   |   |                   | Not Available      | Not Available      |
|                  | Balrampur Chini Mills Ltd                                  | 187.99  | 205.00            | Not Available      | Not Available      |
|                  | Triveni Engineering & Industries Ltd                       | 144.34  | 152.71            |                    |                    |
|                  | Dalmia Bharat Sugar & Industries Ltd                       | 399.62  | 946.26            | Not Available      | Not Available      |
|                  | <b>Industry Avg:</b>                                       | <b>243.98</b>                                     | <b>434.66</b>     | Not Available      | Not Available      |

(1) Sourced from Prospectus dated September 29, 2025

\*Data not updated as the relevant financial years have not been completed

### 14 Any other material information

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)