

Sr. No.	Name of the issuer	Enack Prefab Technologies Limited	Last Updated on	10/6/2026
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1	Type of issue (IPO/FPO) Source: Prospectus dated September 28, 2025	IPO
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2	Issue size (Rs. Million)* Fresh Issue Size (Rs. Million)# Offer for Sale Component (Rs. Million) *Source: Prospectus dated September 28, 2025	5,040.00 3,000.00 2,040.00
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3	Grade of issue alongwith name of the rating agency Name Grade *Source: Prospectus dated September 28, 2025	Not Applicable Not Applicable
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4	Subscription level (number of times) Source: Post Issue Report dated October 03, 2025 *the above figure is after technical rejections, multiple or duplicate Bids and Bids not banked/returned	2.53
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5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (i) allotment in the issue* (ii) at the end of the 1st Quarter immediately after the listing of the issue (iii) at the end of 1st FY (March 31, 2026) (iv) at the end of 2nd FY (March 31, 2027)# (v) at the end of 3rd FY (March 31, 2028)# *Source: Reporting with the BSE. Represents holding of Institutions Category #QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed	22.06% 15.78% 14.11% Not Available Not Available
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6	Financials of the issuer (Rs. in million)																				
	<table border="1"> <thead> <tr> <th>Parameters</th> <th>1st FY (March 31, 2026)</th> <th>2nd FY (March 31, 2027)</th> <th>3rd FY (March 31, 2028)*</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>15253.17</td> <td>Not Available</td> <td>Not Available</td> </tr> <tr> <td>Net Profit for the period</td> <td>926.38</td> <td>Not Available</td> <td>Not Available</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>200.90</td> <td>Not Available</td> <td>Not Available</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>7144.36</td> <td>Not Available</td> <td>Not Available</td> </tr> </tbody> </table>	Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)	3rd FY (March 31, 2028)*	Income from operations	15253.17	Not Available	Not Available	Net Profit for the period	926.38	Not Available	Not Available	Paid-up equity share capital	200.90	Not Available	Not Available	Reserves excluding revaluation reserves	7144.36	Not Available	Not Available
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7	Trading status in the scrip of the issuer Company's Equity Shares are listed on BSE Limited and National Stock Exchange of India Limited The shares have not been suspended or delisted						
	<table border="1"> <tr> <td>(i) at the end of 1st FY</td> <td>Frequently Traded</td> </tr> <tr> <td>(ii) at the end of 2nd FY*</td> <td>Not Available</td> </tr> <tr> <td>(iii) at the end of 3rd FY*</td> <td>Not Available</td> </tr> </table>	(i) at the end of 1st FY	Frequently Traded	(ii) at the end of 2nd FY*	Not Available	(iii) at the end of 3rd FY*	Not Available
(i) at the end of 1st FY	Frequently Traded						
(ii) at the end of 2nd FY*	Not Available						
(iii) at the end of 3rd FY*	Not Available						
	Source: NSE *Trading Status not disclosed as the relevant fiscal years have not been completed						

8	Change, if any, in directors of issuer from the disclosures in the offer document	Name of Directors	Appointed/ Resigned
	(i) at the end of 1st F.Y (March 31, 2026)	Mr. Krishnan Ganesan	change in designation from Nominee Director to Non-executive Non-Independent Director
	(ii) at the end of 2nd FY (March 31, 2027)*	NA	NA
	(iii) at the end of 3rd FY (March 31, 2028)*	NA	NA
	*Relevant fiscal years have not been completed.		

9	Status of implementation of project/ commencement of commercial production (i) as disclosed in the offer document (ii) Actual Implementation (iii) Reasons for delay in implementation, if any	Not Applicable Not Applicable Not Applicable
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10 Status of utilization of issue proceeds

(i) As disclosed in the Offer Document

Utilization of the proceeds of the Fresh Issue	Particulars	(Rs. in million) Amount	
Gross Proceeds From the Issue		3000.00	

Less: Issue related expenses*	148.18
<b>Net Proceeds</b>	<b>2,851.82</b>

\*the estimated expenses as per the Prospectus dated September 28, 2025

**Utilization of the Net Proceeds**

(in ₹ million)

Particulars	Amount to be funded from Net Proceeds	Estimated Deployment	
		Fiscal 2025	Fiscal 2026
Financing the capital expenditure requirements for setting up new manufacturing facility at Ghiloth Industrial Area, Shahjahanpur, Alwar in Rajasthan for manufacturing of continuous Sandwich Insulated Panels and pre-engineered steel building ("Project")	1,029.67	-	1,029.67
Financing the capital expenditure towards expansion of existing manufacturing facility at Mambattu (Unit 4) in Andhra Pradesh for increasing the pre-engineered steel building capacity	581.73	-	581.73
Repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company	700.00	-	700.00
General corporate purposes	540.42	-	540.42
<b>Total Net Proceeds</b>	<b>2,851.82</b>	<b>-</b>	<b>2,851.82</b>

Source: For further details refer to prospectus dated September 28, 2025

(ii) Actual Utilization

(Rs. In Millions)

Particulars	Amount as proposed in the offer document (Rs. In Million)	Amount utilized till December 2025	Total amount utilized as on 31.03.2026	Comments from Monitoring agency
Financing the capital expenditure requirements for setting up new manufacturing facility at Ghiloth Industrial Area, Shahjahanpur, Alwar in Rajasthan for manufacturing of continuous Sandwich Insulated Panels and pre-engineered steel building ("Project")	1,029.67	-	321.60	During Q4FY26, the company has utilised Rs. 32.16 crores for construction work, including civil work, road work, miscellaneous installations etc for its Ghiloth unit. Of these, Rs. 30.44 crores have been incurred from the monitoring account and Rs.1.72 crores from current account
Financing the capital expenditure towards expansion of existing manufacturing facility at Mambattu (Unit 4) in Andhra Pradesh for increasing the pre-engineered steel building capacity	581.73	238.9	367.10	During Q4FY26, the company has utilised Rs. 12.82 crores for expenditure such as mechanical, electrical and plumbing works, construction work, miscellaneous installation work for Mambattu Unit. Of these, rs. 12.17 Crore have been incurred from the monitoring account and Rs. 65 crores from current account.
Repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company	700.00	700	-	Nil utilisation in Q4FY26
General Corporate Purpose	540.42	-	11.1	The aggregate amount of share issue expenses incurred by the company till Q4FY26 exceeded the amount of Rs.14.82 crores proposed in offer letter. As per the Board Resolution dated March 31, 2026, the excess share issue expense to the tune of Rs. 1.27crores are to be utilised towards General Corporate Purposes, out of which, Rs. 1.11 crores have been utilised in Q4FY26.
<b>Total Net Proceeds</b>	<b>2,851.82</b>	<b>938.90</b>	<b>699.80</b>	

Source: Monitoring Agency Report dated May 15 2026

(iii) Reason for deviation, if any

Not applicable

Source: Monitoring Agency Report dated May 15, 2026

**11 Comments of monitoring agency**

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

No comments

(c) Any other reservations expressed by the monitoring agency about the end use of funds

12 Price- related data

Issue price (Rs): Rs. 204.00  
Designated stock exchange NSE  
Listing date 1-Oct-25

Price parameters	At close of listing day (01-10-2025)	At close of 30th calendar day (30-10-2025) from listing day *	At close of 90th calendar day (29-12-2025) from listing day**	As at the end of 1st FY after the listing of the issue (31.03.2026)			As at the end of 2nd FY after the listing of the issue (31.03.2027)			As at the end of 3rd FY after the listing of the issue (31.03.2028)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	190.66	264.73	274.55	132.17	344.00	132.17	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Index (of the Designated Stock Exchange): NSE Nifty 50	24,836.30	25,877.85	25,942.10	22331.40	26373.20	21743.65	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index#	Not comparable to any of the available sectoral indices											

Source: NSE Website

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a NSE trading holiday, the immediately preceding trading day has been considered.

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered.

3. High and Low based on intra day prices

\*30th calendar day is taken as listing date plus 29 calendar days

\*\*90th calendar day is taken as listing date plus 89 calendar days

# Comparable Sectoral index is not available

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)*	At the end of 3rd FY (March 31, 2028)*
EPS (Basic)	<b>Issuer: Epack Prefab Technologies Limited</b>	7.65	9.95	Not Available	Not Available
	<b>Peer Group:</b>				
	Pennar Industries Limited	8.84	10.29		
	Everest Industries Limited	-2.28	-64.2		
	Interarch Building Solutions Limited	68.51	80.41		
	Beardsell Limited	2.49	2.9		
	<b>Industry Avg:</b>	<b>19.39</b>	<b>7.35</b>		
EPS (Dilute)	<b>Issuer: Epack Prefab Technologies Limited</b>	7.39	9.95	Not Available	Not Available
	<b>Peer Group:</b>				
	Pennar Industries Limited	8.84	10.29		
	Everest Industries Limited	-2.28	-64.2		
	Interarch Building Solutions Limited	68.03	79.86		
	Beardsell Limited	2.49	2.9		
	<b>Industry Avg:</b>	<b>19.27</b>	<b>7.21</b>		
P/E	<b>Issuer: Epack Prefab Technologies Limited</b>	-	13.27	Not Available	Not Available
	<b>Peer Group:</b>				
	Pennar Industries Limited	27.50	12.70		
	Everest Industries Limited	-298.20	-4.54		
	Interarch Building Solutions Limited	30.32	20.71		
	Beardsell Limited	12.02	7		
	<b>Industry Avg:</b>	<b>-57.09</b>	<b>8.97</b>		
RoNW (%)	<b>Issuer: Epack Prefab Technologies Limited</b>	22.69%	17.02%	Not Available	Not Available
	<b>Peer Group:</b>				
	Pennar Industries Limited	12.74%	12.84%		
	Everest Industries Limited	-0.60%	-18.64%		
	Interarch Building Solutions Limited	18.03%	16.48%		
	Beardsell Limited	12.91%	13.20%		
	<b>Industry Avg:</b>	<b>10.77%</b>	<b>5.97%</b>		
NAV per share	<b>Issuer: Epack Prefab Technologies Limited</b>	45.66	73.00	Not Available	Not Available
	<b>Peer Group:</b>				
	Pennar Industries Limited	73.99	86.19		
	Everest Industries Limited	377.12	311.88		
	Interarch Building Solutions Limited	451.57	525.36		
	Beardsell Limited	20.58	23.3232751		
	<b>Industry Avg:</b>	<b>230.82</b>	<b>236.69</b>		

Source: Prospectus dated September 28, 2025

Note : 1) All the financial information for listed industry peers mentioned above is on an audited consolidated basis (except Interarch Building Solutions Limited (formerly known as Interarch Building Products Limited) which is only on standalone basis) and sourced from the audited financial statements of the relevant companies for the Financial Year ended March 31, 2025, as available on the websites of the Stock Exchanges

(2) Details for our Company have been sourced/ calculated from the Restated Consolidated Financial Information

(3) P/E Ratio for the listed industry peers has been computed based on the closing market price of equity shares on NSE as on September 12, 2025, divided by the Basic EPS.

(4) Return on Net Worth = PAT [Profit / (loss) for the year from continuing operations] / Average of net worth.

5) Net Asset Value (per share) is calculated as tangible net worth at the end of the period/ year divided by number of equity shares outstanding at the end of the period/ year.

#### 14 Any other material information

1. Mr. Sandeep Mourya- General Manager, Sales Department (Senior Management Personnel) of the Company, has tendered his resignation and ceased to be in employment of the Company w.e.f. December 15, 2025.

2. Potluri Venkata Subbarao (PV Subbarao) , Vice President- Operations (Senior Management Personnel) of the Company, has tendered his resignation and ceased to be in employment of the Company May 30, 2026

3. Mrs. Preeti Chauhan appointed as Company Secretary & Compliance Officer designated as Key Managerial Personnel of the Company w.e.f. April 06, 2026.

4. Mr. Anoop Kabra, Vice President- Finance Department (Senior Management Personnel) of the Company, has tendered his resignation and ceased to be in employment of the Company w.e.f. February 26, 2026

Source: Filings with BSE and NSE (except the above no material information filings have been done till June 10, 2026)

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com)

#### Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Monarch Network Capital Limited ("Monarch") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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