Name of the Issue: CORONA Remedies Limited | **Last updated on: December 29, 2025**

1 Type of Issue Initial Public offer

2 Offer Size (Rs. Mn) **6,553.71**
Fresh Issue Size (Rs. Mn) -
Offer for Sale (Rs Mn) 6,553.71
**Source: Prospectus for the offer dated December 10, 2025*

3 Grade of issue along with name of the rating agency
Name NA
Grade NA

4 Subscription Level (Number of times) 101.97
** excluding Eligible employee and Elgibile shareholder reservation and after removing multiple and duplicate bids and*
Source: Post Offer Report dated December 17, 2025

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment in the offer [(1)]	5.00
(ii) at the end of the 1st Quarter immediately after the listing of the issue (period ended December 31, 2025) *	Not Available
(iii) at the end of 1st FY (March 31, 2026)*	Not Available
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

**QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.*
(1) Source: Post offer report and BSE website

6 Financials of the issuer

(Rs. in Mn)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

**Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status
The equity shares of CORONA Remedies Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document[#]

Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2026)*	NA	NA
(ii) at the end of 2nd FY (March 31, 2027)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2028)*	NA	NA

** Relevant fiscal years have not been completed.*
 # Source - Stock Exchange website

9 Status of implementation of project/ commencement of commercial production
(i) as disclosed in the offer document Not applicable*
(ii) Actual implementation Not applicable*
(iii) Reasons for delay in implementation, if any Not applicable*

** Company did not undertake any implementation of project hence the same is not applicable*

10 Status of utilization of issue proceeds

The objects of the Offer were to (i) to carry out the Offer for Sale of 6,174,051 Equity Shares of face value of ₹ 10 each by the Selling Shareholders aggregating to ₹ 6,553.71 million; and (ii) achieve the benefits of listing the Equity Shares on the Stock Exchanges.

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	NA
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the	
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Designated Stock Exchange	NSE
Offer Price (Rs.)	1062.00
Listing Date	15-Dec-25

Price parameters	At close of listing day (December 15, 2025)	Close of 30th calendar day from listing day [2] (January 13, 2026)	Close of 90th calendar day from listing day [3] (March 14, 2026)	As at the end of the 1st FY after the listing of the issue (31st March, 2026) [1][4]		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE[5]	1,438.40	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty*[5]	26,268.70	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index[6]	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		
Price parameters	**As at the end of the 2nd FY after the listing of the issue (31st March, 2027)[1][4]**			**As at the end of the 3rd FY after the listing of the issue (31st March, 2028)[1][4]**		
	Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price on NSE[5]	NA	NA	NA	NA	NA	NA
Nifty*[5]	NA	NA	NA	NA	NA	NA
Sectoral Index[6]	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

**Source: NSE website*

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(6) Comparable Sectoral index is not available

13 Basis for Offer Price

Accounting ratio		As disclosed in the offer document[1]	At the end of 1st FY (March 31, 2026)[3]	At the end of 2nd FY (March 31, 2027)[3]	At the end of 3rd FY (March 31, 2028)[3]
EPS (₹)	**Issuer:**				
	Consolidated (Basic)	24.43	Not Available	Not Available	Not Available
	Consolidated (Diluted)	24.43	Not Available	Not Available	Not Available
	Peer Group: (Diluted)				
	Abbott India Limited	665.62	Not Available	Not Available	Not Available
	Alkem Laboratories Limited	181.11	Not Available	Not Available	Not Available
	Eris Lifesciences Limited	25.81	Not Available	Not Available	Not Available
	GlaxoSmithKline Pharmaceuticals Limited	54.76	Not Available	Not Available	Not Available
	J.B. Chemicals & Pharmaceuticals Limited	41.56	Not Available	Not Available	Not Available
	Mankind Pharma Limited	49.20	Not Available	Not Available	Not Available
	Pfizer Limited	167.79	Not Available	Not Available	Not Available
	Sanofi India Limited	179.46	Not Available	Not Available	Not Available
	Torrent Pharmaceuticals Limited	56.47	Not Available	Not Available	Not Available
	Industry Avg:	**157.98**	Not Available	Not Available	Not Available
Price to Earnings Ratio (P/E)	**Issuer:**				
	Consolidated (Consolidated)	NA	Not Available	Not Available	Not Available
	Peer Group (Consolidated)#				
	Abbott India Limited	45.17	Not Available	Not Available	Not Available
	Alkem Laboratories Limited	31.39	Not Available	Not Available	Not Available
	Eris Lifesciences Limited	61.81	Not Available	Not Available	Not Available
	GlaxoSmithKline Pharmaceuticals Limited	46.87	Not Available	Not Available	Not Available
	J.B. Chemicals & Pharmaceuticals Limited	42.60	Not Available	Not Available	Not Available
	Mankind Pharma Limited	45.77	Not Available	Not Available	Not Available
	Pfizer Limited	29.63	Not Available	Not Available	Not Available
	Sanofi India Limited	24.47	Not Available	Not Available	Not Available
	Torrent Pharmaceuticals Limited	65.91	Not Available	Not Available	Not Available
	Industry Avg:	**43.74**	Not Available	Not Available	Not Available
Return on Net Worth (%)	**Issuer:**				
	Consolidated	24.65	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)#				
	Abbott India Limited	33.41	Not Available	Not Available	Not Available
	Alkem Laboratories Limited	18.07	Not Available	Not Available	Not Available
	Eris Lifesciences Limited	12.21	Not Available	Not Available	Not Available
	GlaxoSmithKline Pharmaceuticals Limited	47.54	Not Available	Not Available	Not Available
	J.B. Chemicals & Pharmaceuticals Limited	19.21	Not Available	Not Available	Not Available
	Mankind Pharma Limited	13.89	Not Available	Not Available	Not Available
	Pfizer Limited	18.20	Not Available	Not Available	Not Available
	Sanofi India Limited	48.05	Not Available	Not Available	Not Available
	Torrent Pharmaceuticals Limited	25.18	Not Available	Not Available	Not Available
	Industry Avg:	**26.20**	Not Available	Not Available	Not Available
NAV per Equity Share (₹ per share)	**Issuer:**				
	Consolidated	99.14	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)#				
	Abbott India Limited	1992.14	Not Available	Not Available	Not Available
	Alkem Laboratories Limited	1002.37	Not Available	Not Available	Not Available
	Eris Lifesciences Limited	209.73	Not Available	Not Available	Not Available
	GlaxoSmithKline Pharmaceuticals Limited	115.19	Not Available	Not Available	Not Available
	J.B. Chemicals & Pharmaceuticals Limited	220.88	Not Available	Not Available	Not Available
	Mankind Pharma Limited	352.51	Not Available	Not Available	Not Available
	Pfizer Limited	921.88	Not Available	Not Available	Not Available
	Sanofi India Limited	373.68	Not Available	Not Available	Not Available
	Torrent Pharmaceuticals Limited	224.28	Not Available	Not Available	Not Available
	Industry Avg:	**601.41**	Not Available	Not Available	Not Available

Revenue from operation for Fiscal 2025 (in ₹million)	**Issuer:**				
	Consolidated	11964.15	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)#				
	Abbott India Limited	64091.50	Not Available	Not Available	Not Available
	Alkem Laboratories Limited	129645.20	Not Available	Not Available	Not Available
	Eris Lifesciences Limited	28936.40	Not Available	Not Available	Not Available
	GlaxoSmithKline Pharmaceuticals Limited	37492.10	Not Available	Not Available	Not Available
	J.B. Chemicals & Pharmaceuticals Limited	39179.89	Not Available	Not Available	Not Available
	Mankind Pharma Limited	122074.40	Not Available	Not Available	Not Available
	Pfizer Limited	22813.50	Not Available	Not Available	Not Available
	Sanofi India Limited	20132.00	Not Available	Not Available	Not Available
	Torrent Pharmaceuticals Limited	115160.90	Not Available	Not Available	Not Available
	Industry Avg:	**64,392**	Not Available	Not Available	Not Available

*(1)*Source: Prospectus for the offer dated December 10, 2025; #For Abott India Limited, standalone figures were considered and included in the offer documents.*

(2) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges

(3) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

1.P/E Ratio has been computed based on the closing market price of equity shares on November 28, 2025, divided by the Diluted EPS.

2. Return on net worth is the restated profit attributable to owners of the Company divided by the net worth at the end of the period/ year.

3. Net asset value per equity share as at a period/year represents net worth as of the end of the period/year divided by the weighted average outstanding equity shares considered for EPS as the end of the period/year.

4. J. B. Chemicals & Pharmaceuticals Limited has announced a stock split from ₹2.00 per equity share to ₹1.00 per equity share with ex-split date on September 18, 2023. Accordingly, Net asset value per equity share has been adjusted to reflect the stock split.

Any other material information

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Date	Announcement
15 December 2025	Listing of Equity Shares of CORONA Remedies Limited
15 December 2025	Closure of Trading Window
15 December 2025	Intimation of continuation of Ms. Chetna Dharajiya as the Compliance Officer of CORONA Remedies Limited pursuant to Regulation 6(1) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements), 2015
15 December 2025	Intimation of continuation of Bigshare Services Private Limited as the Registrar and Share Transfer Agent of CORONA Remedies Limited
15 December 2025	Intimation under Regulation 8(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
15 December 2025	Intimation Under Regulation 30(5) Of The Securities And Exchange Board Of India (Listing Obligation And Disclosures Requirements) Regulation, 2015 - Names of the Key Managerial Personnels of the Company who are authorised to determine the materiality of an event or information and for the purpose of making disclosure to the stock exchanges under Regulation30 of SEBI (Listing Obligations Disclosure Requirements) Regulations,
22 December 2025	Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Commencement of Commercial Production of tablet(s) / capsule(s) at the Bhayla manufacturing facility (Facility) of the Company.
23 December 2025	Intimation For Appointment Of Investor Relations Agency - Strategic Growth Advisors Pvt. Ltd
26 December 2025	Board Meeting Intimation for Consideration And Approval Of Unaudited Financial Results On Standalone And Consolidated Basis For The Second Quarter And Half Year Ended On September 30, 2025

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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