NAME OF THE ISSUE: KNACK PACKAGING LIMITED

<table>
<tr><td>1</td><td>Type of issue (IPO/~~FPO~~)</td><td>:</td><td>Initial Public Offer (IPO) on Mainboard Platform</td></tr>
<tr><td></td><td></td><td></td><td></td></tr>
<tr><td>2</td><td>Issue size (Rs. Crore)</td><td>:</td><td>439.50</td></tr>
<tr><td></td><td></td><td></td><td></td></tr>
<tr><td>3</td><td>Grade of issue along with name of the rating agency</td><td>:</td><td>NA</td></tr>
<tr><td></td><td></td><td></td><td></td></tr>
<tr><td>4</td><td>Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.</td><td>:</td><td>61.10 (after technical rejections)</td></tr>
<tr><td></td><td></td><td></td><td></td></tr>
<tr><td>5</td><td>QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)</td><td></td><td></td></tr>
<tr><td></td><td>(i) allotment in the issue</td><td>:</td><td>10.52%</td></tr>
<tr><td></td><td>(ii) at the end of the 1st Quarter immediately after the listing of the issue</td><td>:</td><td>Will be updated</td></tr>
<tr><td></td><td>(iii) at the end of 1st FY (March 31, 2027)</td><td>:</td><td>Will be updated</td></tr>
<tr><td></td><td>(iv) at the end of 2nd FY (March 31, 2028)</td><td>:</td><td>Will be updated</td></tr>
<tr><td></td><td>(v) at the end of 3rd FY (March 31, 2029)</td><td>:</td><td>Will be updated</td></tr>
<tr><td></td><td></td><td></td><td></td></tr>
<tr><td>6</td><td>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI Listing Obligations & Disclosure Requirements), 2015)</td><td>:</td><td>**(Rs.in Crores)**
<table>
<tr><th>Parameters</th><th>1st FY (March 31, 2027)</th><th>2nd FY (March 31, 2028)</th><th>3rd FY (March 31, 2029)</th></tr>
<tr><td>Income From Operations</td><td rowspan="4">Will be updated</td><td rowspan="4">Will be Updated</td><td rowspan="4">Will be Updated</td></tr>
<tr><td>Net Profit for the Period</td></tr>
<tr><td>Paid-up equity share capital</td></tr>
<tr><td>Reserves excluding revaluation reserves</td></tr>
</table>
</td></tr>
<tr><td></td><td></td><td></td><td></td></tr>
</table>

<table>
<tr><td>7</td><td>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded / delisted / suspended by any stock exchange, etc.)</td><td>:</td><td></td></tr>
<tr><td></td><td>(i) at the end of 1st FY (March 31, 2027)</td><td>:</td><td>Will be updated</td></tr>
<tr><td></td><td>(ii) at the end of 2nd FY (March 31, 2028)</td><td>:</td><td>Will be updated</td></tr>
<tr><td></td><td>(iii) at the end of 3rd FY (March 31, 2029)</td><td>:</td><td>Will be updated</td></tr>
<tr><td></td><td></td><td></td><td></td></tr>
<tr><td>8</td><td>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)</td><td></td><td></td></tr>
<tr><td></td><td>(i) at the end of 1st FY (March 31, 2027)</td><td>:</td><td>Will be updated</td></tr>
<tr><td></td><td>(ii) at the end of 2nd FY (March 31, 2028)</td><td>:</td><td>Will be updated</td></tr>
<tr><td></td><td>(iii) at the end of 3rd FY (March 31, 2029)</td><td>:</td><td>Will be updated</td></tr>
<tr><td></td><td></td><td></td><td></td></tr>
<tr><td>9</td><td>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)</td><td></td><td></td></tr>
<tr><td></td><td>(i) as disclosed in the offer document</td><td>:</td><td>(Rs. In Crores)
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount</th></tr>
<tr><td>1.</td><td>Gross Proceeds of the Fresh Issue</td><td>380.00^</td></tr>
<tr><td>2.</td><td>(Less) Offer expenses in relation to the Fresh Issue</td><td>28.85</td></tr>
<tr><td></td><td>Net Proceeds</td><td>351.15</td></tr>
<tr><td colspan="3"><i>^A discount of 9.41% on the Offer Price (equivalent to ₹ 16 per Equity Share) was offered to Eligible Employees bidding in the Employee Reservation Portion</i></td></tr>
</table></td></tr>
<tr><td></td><td>(ii) Actual implementation</td><td>:</td><td>Will be updated</td></tr>
<tr><td></td><td>(iii) Reasons for delay in implementation, if any</td><td>:</td><td>Will be updated</td></tr>
<tr><td></td><td></td><td></td><td></td></tr>
</table>

10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		

Proposed schedule of implementation and deployment of Net Proceeds **(Rs. In Crores)**

Particulars	**Total estimated cost**	**Amount deployed till Prospectus**	**Balance amount to be funded**		**Estimated schedule of deployment of Net Proceeds**	
			Internal Accruals	**Net Proceeds**	**March 31, 2027**	**March 31, 2028**
Partial funding of capital expenditure towards setting up of new manufacturing facility Borisana situated at Kadi, Mehsana, Gujarat	364.96	12.88	32.08	320.00	150.00	170.00
General corporate purposes	31.15	-	-	31.15	31.15	-
Total	396.11	12.88	32.08	351.15	181.15	170.00

	(ii) Actual utilization	:	Will be updated
	(iii) Reasons for deviation, if any	:	Will be updated
11	Comments of monitoring agency, if applicable (See Regulation 41& 137 of SEBI (ICDR) Regulations, 2018 read with Regulation 32 of the SEBI Listing Obligations & Disclosure Requirements), 2015)		
	(a) Comments on use of funds		Will be updated
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document		Will be updated

	(c) Any other reservation expressed by the monitoring agency about the use of funds		Will be updated
12	Price- related data		
	Issue price (Rs):	:	Rs.170/-(an Employee Discount of ₹ 16 per Equity Share was offered to Eligible Employees Bidding in the Employee Reservation Portion)

Price parameters	**At close of listing day**	**At close of 30th calendar day from listing day**	**At close of 90th calendar day from listing day**	**As at the end of 1st FY (March 31, 2027) after the listing of the issue**			**As at the end of 2nd FY (March 31, 2028) after the listing of the issue**			**As at the end of 3rd FY (March 31, 2029) after the listing of the issue**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price	182.98	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated
Index (of the Designated Stock Exchange): Nifty 50	23,882.05	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated	Will be updated
Sectorial Index (mention the index that has been considered and reasons for considering the same):	Not Applicable											

13 **Basis for Offer Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):**

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (k) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements,2018)	At the end of 1st FY (March 31, 2027)	At the end of 2nd FY (March 31, 2028)	At the end of 3rd FY (March 31, 2029)
EPS	Issuer	9.27	Will be updated	Will be updated	Will be updated
	Peer Group:				
	Time Technoplast Limited	9.99			
	TCPL Packaging Limited	107.47			
	Mold-tek Packaging Limited	21.93			
	Industry Avg	46.46			
P/E	Issuer	18.34			
	Peer Group:				
	Time Technoplast Limited	18.39			
	TCPL Packaging Limited	27.70			
	Mold-tek Packaging Limited	32.49			
	Industry Avg	26.19			
RoNW(%)	Issuer	35.47			
	Peer Group:				
	Time Technoplast Limited	13.37			
	TCPL Packaging Limited	14.34			
	Mold-tek Packaging Limited	10.98			
	Industry Avg	12.89			
NAV per share based on balance sheet	Issuer:				
	Peer Group:	30.82			

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (k) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements,2018)	At the end of 1st FY (March 31, 2027)	At the end of 2nd FY (March 31, 2028)	At the end of 3rd FY (March 31, 2029)
	Time Technoplast Limited	84.40			
	TCPL Packaging Limited	791.28			
	Mold-tek Packaging Limited	207.57			
	Industry Avg	361.08			

14. Any other material information: NA

Notes:

1. Shares of the Company were listed on July 8, 2026 therefore March 31, 2027 shall be 1st Financial Year after listing.
2. QIBs include Anchor Investor and excludes Pre-Issue holdings if any. Calculated as a % of post issue outstanding shares.